

Helen Macpherson Smith Trust

Commemorative Annual Report 2014



HELEN MACPHERSON SMITH TRUST is an independent perpetual philanthropic trust established by Helen Macpherson Schutt (*née Smith*) in 1951. \$105 million has been distributed in grants since the Trust was established, with a wide range of Victorian charitable institutions and a diverse range of projects benefitting every year.

VISION

A strong, just and sustainable Victoria.

MISSION

Help build fair, creative and resilient Victorian communities through initiatives that promote positive change.

VALUES

Respect
Integrity
Stewardship
Collaboration
Accountability

STRATEGIC AIMS

Building
Enabling
Leading

TWO MILESTONES CELEBRATED

> \$100m in grants approved

> Darvell M Hutchinson AM retires after 50 years

This year we celebrate these two significant milestones with a 52-page commemorative supplement at the front of the Annual Report.

The Trust's proud record of giving is showcased by a listing of every grant approved along with case studies of selected projects that illustrate the breadth and impact of the Trust's grantmaking.

Darvell Hutchinson's extraordinary fifty-year commitment to the Trust is recognised in a review of his major contribution to Australian philanthropy.

A MILESTONE. HELEN MACPHERSON SMITH'S LEGACY PASSES THE FIRST \$100 MILLION IN GRANTS

\$104,
934,
2000.

Contents



Helen Macpherson Smith Philanthropist

Helen Macpherson Smith was a very private woman who left few insights into the type of person she was. Her close friends and relatives described her as thoughtful, kind and caring, and there would be little doubt that this spirit of generosity was central to her interest in philanthropy.

While the founding of the Helen Macpherson Smith Trust in 1951 remains her towering philanthropic achievement, she had been a generous supporter of many causes throughout her life. She was one of the first Life Members of the Lost Dogs Home and gave financial support to the Royal District Nursing Service for 28 years.

Helen Macpherson Smith was born in Scotland on 17 April 1874 and moved to Melbourne with her family when she was aged six months. Her extended family prospered in Australia; the Macphersons in grazing and the Smiths as timber merchants. Her grandfather, John Macpherson, was one of the pioneers of the Canberra district but his property, ‘Springbank’, now lies largely under the waters of Lake Burley Griffin. Her uncle, John Macpherson, was briefly the Premier of Victoria in 1869.

In 1901, at the age of 27, Helen married barrister William John Schutt, but there were no children from the marriage. Schutt was a successful lawyer and was appointed to the bench of the Victorian Supreme Court in 1919. Helen left Australia for Europe in 1923 and never returned. William remained in Melbourne but made several trips to Europe over the following decade and travelled extensively with Helen. On a return voyage in 1933 he suffered a fatal fall and was given a ship’s burial in the Red Sea.

After William’s death Helen divided her time between Switzerland and southern France. She died from pneumonia on 19 April 1951, at the Hotel Majestic in Cannes, aged 77. Despite being a woman of means, inexplicably she was buried in a pauper’s grave in Marseilles. Her body was later cremated and her ashes scattered to the winds of the Mediterranean coast, as was her wish. In 2001 an obelisk was erected in the family plot at the Melbourne General Cemetery as a permanent memorial.

On her passing Helen left £275,000, the majority of her wealth, to establish a perpetual philanthropic trust to benefit Victorian charitable institutions. Launched as the Helen M. Schutt Trust, the name was changed to the Helen Macpherson Smith Trust in 2001 to acknowledge the Macpherson and Smith families as the prime source of her legacy.

Wisely, Helen’s will instructed her trustees to accumulate the major portion of the Trust’s income for the first 21 years. By 1972, her original bequest had grown to \$3.95 million, providing a much stronger base from which larger and more effective grants could be made in the future.

In 2014, 63 years after her death, the value of the Trust’s investments is over \$100 million and \$105 million of grants have been approved.

Though she lived a very private life, the legacy of Helen Macpherson Smith’s spirit of generosity will echo through the State of Victoria forever.

The Royal Children’s Hospital Foundation | \$286
University of Melbourne | \$14,605
Vision Australia | \$286
Walter & Eliza Hall Inst. of Medical Research | \$20,000

1966

Church of England Diocesan | \$1,000
Fairfield Hospital | \$3,500
Mission to Seafarers Victoria | \$150
Monash University | \$15,000
Royal District Nursing Service | \$177
RSPCA | \$150
St Hilda’s College | \$500
The Lost Dogs Home | \$150
The Royal Children’s Hospital Foundation | \$327
University of Melbourne | \$8,000
Vision Australia | \$300

1967

Mission to Seafarers Victoria | \$125
Mission to Seafarers Victoria | \$35
Prince Henry’s Hospital - Melbourne | \$14,814
Royal District Nursing Service | \$125
Royal District Nursing Service | \$74
RSPCA | \$160
St Margaret’s School | \$250
The Lost Dogs Home | \$160
The Royal Children’s Hospital Foundation | \$329
Vision Australia | \$350

1968

Fairfield Hospital | \$3,500
Monash University | \$10,000
Monash University | \$4,000
Monash University | \$5,000
Outward Bound | \$50
Prince Henry’s Hospital - Melbourne | \$5,000
Royal Women’s Hospital Foundation | \$500
St Margaret’s School | \$250
University of Melbourne | \$5,000
Vision Australia | \$2,000

1969

Melbourne Legacy | \$200
Mission to Seafarers Victoria | \$109
Monash University | \$5,000
Royal District Nursing Service | \$109
RSPCA | \$109
The Lost Dogs Home | \$109
The Royal Children’s Hospital Foundation | \$368
University of Melbourne | \$5,000
Vision Australia | \$368

1970

St Margaret’s School | \$250

1971

Cancer Council Victoria | \$500
Mission to Seafarers Victoria | \$163
Monash University | \$10,000
Monash University | \$250
Montefiore Homes for the Aged | \$250
Mt Alexander Hospital - Castlemaine | \$250
Peninsula Health | \$250
Queen Victoria Medical Centre | \$250
Royal District Nursing Service | \$161
RSPCA | \$161
St Vincent’s Institute of Medical Research | \$500
The Lost Dogs Home | \$161
The Royal Children’s Hospital Foundation | \$423
The Royal Victorian Eye And Ear Hospital | \$500
University of Melbourne | \$10,000
Vision Australia | \$423
Walter & Eliza Hall Inst. of Medical Research | \$1,000
Wesley Mission Victoria | \$500
YWCA Victoria | \$250

1972

Adult Deaf Society (Vic) | \$500
Apex Found. for Research into Mental Retardation | \$100
Bayley House | \$500
Braille & Talking Book Library - South Yarra | \$100
Brotherhood of St Laurence | \$100
Calvary Health Care Bethlehem | \$250
Church of England Homes for Elderly People | \$30,000
Family Life | \$500
Lifeline Melbourne | \$50
Melbourne Grammar School | \$5,000
Mission to Seafarers Victoria | \$200
National Heart Foundation of Australia (Vic) | \$500
RMIT University | \$2,000
RMIT University | \$500
Royal District Nursing Service | \$500
Royal District Nursing Service | \$525
RSPCA | \$100
RSPCA | \$200
School of Mines and Industries Ballarat | \$500
Scope (Vic) | \$500
Statewide Autistic Services | \$1,000
The Lost Dogs Home | \$100
The Lost Dogs Home | \$165

1955

Anglican Aged Care Services Group | \$1,802

Anglicare Victoria | \$1,802

Berry Street | \$1,802

Brotherhood of St Laurence | \$1,802

Burwood Boys' Home | \$1,802

Cancer Council Victoria | \$1,802

Church of England Boys' Society Farm | \$1,802

Gordon Homes for Boys & Girls - Highett | \$1,802

Melbourne City Newsboys' Society | \$1,802

Melbourne Citymission | \$1,802

Melbourne Home & Hospital for the Aged | \$1,802

Melbourne Legacy | \$300

Menzies | \$1,802

Mission to Seafarers Victoria | \$585

Presbyterian & Scots' Church Children's Aid Soc. | \$1,802

Royal District Nursing Service | \$1,802

Royal District Nursing Service | \$585

RSPCA | \$585

Talbot Colony for Epileptics | \$1,802

The Lost Dogs Home | \$585

The Royal Children's Hospital Foundation | \$1,319

The Salvation Army (Vic) Property Trust | \$1,802

Try Boys' Society | \$1,802

Victorian Society for Crippled Children | \$1,802

Victorian YMCA Youth & Community Services | \$1,802

Vision Australia | \$1,319

Wesley Mission Victoria | \$1,802

1956

Melbourne Legacy | \$300

Mission to Seafarers Victoria | \$24

Royal District Nursing Service | \$24

RSPCA | \$24

The Lost Dogs Home | \$24

The Royal Children's Hospital Foundation | \$198

Vision Australia | \$198

1961

Mission to Seafarers Victoria | \$105

Royal District Nursing Service | \$105

RSPCA | \$105

The Lost Dogs Home | \$105

The Royal Children's Hospital Foundation | \$209

Vision Australia | \$209

1962

Mission to Seafarers Victoria | \$99

Royal District Nursing Service | \$99

RSPCA | \$99

The Lost Dogs Home | \$99

The Royal Children's Hospital Foundation | \$198

Vision Australia | \$198

1964

Melbourne Legacy | \$200

Mercy Hospital for Women | \$1,000

Mission to Seafarers Victoria | \$62

Royal District Nursing Service | \$62

RSPCA | \$62

The Lost Dogs Home | \$62

The Royal Children's Hospital Foundation | \$222

Vision Australia | \$222

1965

Mission to Seafarers Victoria | \$142

Monash University | \$20,000

Royal District Nursing Service | \$142

RSPCA | \$142

The Lost Dogs Home | \$142

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The Royal Children's Hospital Foundation I \$1,000
The Royal Children's Hospital Foundation I \$475
The Salvation Army (Victoria) Property Trust I \$250
The Salvation Army (Victoria) Property Trust I \$750
Torquay Surf Life Saving Club I \$500
University of Melbourne I \$50
Vic Assoc. Care & Resettlement of Offenders I \$100
Victorian Quadraplegic Centre I \$500
Vision Australia I \$450
Vision Australia I \$815
Walter & Eliza Hall Inst. of Medical Research I \$4,000
West Gippsland Healthcare Group I \$500

1973

Airfie Maternity Hospital I \$500
Australian Birthright Movement I \$500
Brighton Beach Primary School I \$1,000
European Australian Christian Fellowship I \$250
Family Life I \$500
Fitzroy Community Youth Centre I \$2,000
Freemasons Hospital I \$20,000
Inter Church Trade and Industry Mission I \$100
Kidney Health Australia I \$200
Kidney Health Australia I \$500
Lifeline Melbourne I \$250
Lions Village Licolia I \$250
Malvern Elderly Citizens Welfare I \$500
Melbourne Grammar School I \$20,000
Montefiore Homes for the Aged I \$500
Mount Royal Hospital - Parkville I \$500
MS Australia I \$500

National Heart Foundation of Australia (Vic) I \$500
Royal Southern Memorial Hospital - Caulfield I \$20,000
Royal Southern Memorial Hospital - Caulfield I \$250
Specific Learning Difficulties Assoc. of Vic I \$2,500
St Vincent's Hospital (Melbourne) I \$1,000
St Vincent's Hospital (Melbourne) I \$2,000
Statewide Autistic Services I \$500
The Royal Children's Hospital Foundation I \$892
The Salvation Army (Victoria) Property Trust I \$1,000
Trinity College I \$500
University of Melbourne I \$500
Western District Health Service I \$1,000

1974

Australian Birthright Movement I \$500
Ballarat & Queen's Anglican Grammar School I \$500
Ballarat Health Services I \$500
Barwon Health I \$1,000
Bayley House I \$500
Caulfield Institute of Technology I \$500
Child & Family Services Ballarat I \$250
Church of England Diocesan I \$2,000
Council of the Ageing (Victoria) I \$250
Fairfield Hospital I \$21,000
Family Life I \$500
Gordon Homes for Boys & Girls - Highett I \$2,500
Gould House I \$1,000
Halcyon Senior Citizens' Village Society I \$1,000
Kidney Health Australia I \$500
Melbourne Legacy I \$5,000
Mission to Seafarers Victoria I \$450
Moir Child and Family Support I \$2,000
MS Australia I \$2,500
National Heart Foundation of Australia (Vic) I \$100
Royal District Nursing Service I \$1,500
RSPCA I \$1,050

Royal Southern Memorial Hospital - Caulfield I \$250
Scope (Vic) I \$500
St Anne's & Gippsland Grammar School I \$1,000
St Cuthbert's Homes Building Fund Appeal I \$500
St Joseph's Technical College I \$500
Statewide Autistic Services I \$1,000
Statewide Autistic Services I \$250
The Lost Dogs Home I \$450
The Royal Children's Hospital Foundation I \$2,500
The Royal Melbourne Hospital I \$20,000
The Salvation Army (Vic) Property Trust I \$1,000
The Scout Assoc of Australia Vic I \$500
Vic Found. of Alcoholism & Drug Dependence I \$250
Vision Australia I \$10,000
Vision Australia I \$2,400
Vision Australia I \$500
Walter & Eliza Hall Inst. of Medical Research I \$7,500
Wimmera Base Hospital I \$500

1975

Anglicare Victoria I \$2,500
Anglicare Victoria I \$7,500
Arthritis Foundation (Vic) I \$400
Asthma Foundation (Vic) I \$7,500
Australian Birthright Movement I \$500
Australian Neurological Foundation I \$500
Australian Red Cross Victoria I \$10,000
Bendigo Home and Hospital for the Aged I \$500
Canterbury Citizens' Welfare Committee I \$5,000
Caulfield Hospital - Cardiac Support Group I \$2,000
Claremont Home I \$5,000
Colac Area Health I \$1,000
Community Child Care Assoc I \$500
Dandenong and District Hospital I \$500

Passing the baton...

As I approach my retirement as a trustee of the Helen Macpherson Smith Trust after a period of fifty years, what gives me great satisfaction is the Trust passing the significant milestone of its first \$100 million in grants.

A listing of all grants made since the formation of the Trust in 1951 appears on the margins of this report. It is a long yet interesting list.

One of the distinctive features of HMSTrust grantmaking over the years has been the emphasis given to small grants. Today we define these as under \$30,000, but in earlier years they were smaller. Typically these grants go towards supporting community based projects, often in regional and rural Victoria. I still believe these small grants do an enormous amount of good in local communities. In recent years we have devoted about a quarter of our budget to small grants.

I am also proud of our larger signature grants. One that often comes to mind is the Trust's response to the devastating and fatal bushfires that swept parts of Victoria in 2006. Many rallied to provide immediate crisis support, but the HMS trustees focussed on the medium-term challenge of helping communities rebuild themselves. Within 48 hours we made a special Bushfires Fund grant of \$2 million to the fire-ravaged communities, including a community gardens scheme grant of \$1 million, which proved very effective in bringing people together to start the healing and recovery process.

While grant giving is at the heart of philanthropy, I have always considered careful stewardship of the investment portfolio to be equally important.

A distinctive feature of Helen's Trust has been a preference for investing in equities rather than fixed interest. While this can result in fluctuating returns in the short term, over the long term of

a trust in perpetuity, it has under-pinned solid capital gains with the investment portfolio now worth more than \$100 million.

Over the years it has been a privilege to work with so many, both within HMSTrust and the broader philanthropic community. I have been deeply touched by the many wonderful tributes and kind words I have received this year, and in particular, the naming of a new Indigenous arts fellowship in my honour, and being appointed a Life Member of Philanthropy Australia.

I believe the Trust is in excellent shape with a strong board of trustees and a professional and enthusiastic team of staff and I wish the new chairman, Dr Philip Moors, every success in leading the Trust forward.

My only regret in my long marathon with Helen's benefaction is that I never met Helen. As a steward of her Trust, one sometimes questions whether one is acting in the way Helen intended. Over fifty years of seeking an answer to this question I believe I have come to know Helen quite well and I trust I have honoured her intentions. I have enormous respect for her giving the generous gift to establish her trust. So far, it has touched the lives of many people, and will multiply on high in the endless decades which lie ahead.

Long may she remain an inspiration to us all.



Darvell M Hutchinson AM
Chairman (retired 1 August 2014)
1964 – 2014



It is a signal honour and privilege to be given the opportunity to lead the Helen Macpherson Smith Trust. It is also somewhat daunting to be succeeding a man who has lived and breathed this organisation for the past 50 years.

Darvell Hutchinson has been an extraordinary leader of this Trust and in philanthropy more generally.

Elsewhere in this report you will read of Darvell's service to HMSTrust and the esteem in which he is widely held. It is hard to imagine anyone could have been more dedicated to honouring the legacy of Helen Macpherson Smith, or as he would prefer to call her, "Madam". I will not recap on the details here, but would rather make a few personal observations.

I joined HMSTrust in 2010, having known Darvell for 20 years. Like many others, I had soon recognised and admired his passion for philanthropy, his dedication to the testamentary wishes of our benefactress and his determination for the Trust to have the best possible influence for good across Victoria. In fact Darvell's philanthropic vision has extended well beyond Victoria and the work of HMSTrust, to encompass the role, potential and provision of philanthropy nationally.

And of course his philanthropic ideals have always been closely matched by his personal values of integrity, commitment, perseverance and humility. In short, Darvell is an absolute exemplar for Australian philanthropy, both personally and through his exceptional leadership of the Helen Macpherson Smith Trust.

Throughout all these years and philanthropic endeavours, Darvell has been lovingly supported by his wife, Barbara.

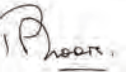
Turning to the future, I am confident HMSTrust is in sound shape. We have a diverse and committed board of trustees and a quality

team of staff ably led by our chief executive, Lin Bender. In the last 18 months we have undertaken major reviews of both our grant-making strategy and our investment strategy. We have upgraded our on-line presence and our grant management software. As chairman, my focus will be making sure we implement these strategies as effectively and efficiently as possible.

Throughout this report you will find evidence of the rich history of this Trust's contribution to the communities of Victoria. It is humbling to consider that Helen's bequest of £275,000 in 1951 has grown now to a corpus exceeding \$100 million and that more than \$100 million in grants to Victorian charitable organisations have been approved. Such is the power of philanthropy and the remarkable stewardship of Darvell Hutchinson.

The role of philanthropy remains vital, and may well become more so as financial constraints increasingly appear to be limiting the capacity of governments. Our challenge is to ensure we continue to grow our own financial capacity and to make sure our grants are targeted at organisations which can deliver the best outcomes.

In closing, I would just like to say to my colleague, mentor and friend: "Darvell, I think Madam would be immensely proud of what you've done for her."



Dr Philip Moors AO
Chairman
(appointed 1 August 2014)

Bank Grammar School - Brighton I \$20,000
Free Kindergarten Assoc (Vic) I \$500
Geelong Community Adolescent & Family Care I \$500
Hurlingham Nursing Home I \$2,500
Independence Aust. (formerly ParaQuad Vic) I \$1,000
Kidney Health Australia I \$500
Knoxbrooke I \$1,000
Marondah Social Health Centre I \$5,000
MECWA Care I \$1,000
Melba Centre I \$5,000
Melbourne High School I \$3,000
Mornington Peninsula Hospital I \$500
Murdoch House I \$500
National Heart Foundation of Australia (Vic) I \$1,000
National Vision Research Institute Of Australia I \$500
Nazareth House - Camberwell I \$500
Nhill Geriatric Centre Appeal Committee I \$500
O'Brien Institute I \$2,000
Onemda Assoc I \$500
RMIT University I \$1,000
Rose Lodge I \$250
Royal Southern Memorial Hospital - Caulfield I \$5,000
Scope (Vic) I \$1,000
Scotch College Melbourne I \$10,000
St Andrew's Hospital I \$1,000
St Cuthbert's Homes Building Fund Appeal I \$250
St George's Health Service I \$2,000
St John's Homes for Boys And Girls I \$500
St Leonard's College - East Brighton I \$25,000
Statewide Autistic Services I \$1,000
The Hamilton and Alexandra College I \$500
The Salvation Army (Victoria) Property Trust I \$1,000
University of Melbourne I \$100
Victorian Council on the Ageing I \$500
Victorian Foundation of Alcoholism and Drug Dependence I \$1,000
Victorian YMCA Youth & Community Services I \$500
Williamstown & District General Hospital I \$500
Wonthaggi and District Hospital I \$250
Woodbine I \$1,000
YWCA Victoria I \$500

1976

Age minus Children Appeal I \$6,000
Anglicare Victoria I \$1,000
Australian Birthright Movement I \$500
Bapticare I \$500
Berwick Hospital I \$1,000
Buoyancy Foundation (Vic) I \$500
Camberwell Grammar School I \$1,000
Dandenong and District Hospital I \$1,000
Epworth Hospital - Richmond I \$5,000
Free Kindergarten Assoc (Vic) I \$500
Gordon Homes for Boys & Girls Inc. - Highett I \$3,000
Halcyon Senior Citizens' Village Society I \$1,000
International Social Service Australia I \$500
Kidney Health Australia I \$1,000
Marondah Retirement Village - Healesville I \$2,000
Mission to Seafarers Victoria I \$1,000
Mission to Seafarers Victoria I \$250
Monash University I \$1,000
Moorabbin Hospital I \$2,000
MS Australia I \$5,000
Murdoch House I \$500
National Heart Foundation of Australia (Vic) I \$1,000
North Essendon Handicapped Persons Accom I \$1,000
Prince Henry's Hospital - Melbourne I \$8,300
Royal District Nursing Service I \$4,000
RSPCA I \$1,000
RSPCA I \$600
Save The Children Victoria I \$1,000
St Andrew's Hospital I \$2,000
St John's Homes for Boys And Girls I \$1,000
St John's Homes for Boys And Girls I \$2,000
St Joseph's Technical College I \$500
St Patrick's College I \$1,000
Statewide Autistic Services I \$500
Swan Hill District Hospital I \$500
The Alfred I \$500
The Lost Dogs Home I \$1,000
The Lost Dogs Home I \$250
The Royal Children's Hospital Foundation I \$2,000
The Royal Children's Hospital Foundation I \$3,000
The Royal Children's Hospital Foundation I \$5,000
The Salvation Army (Victoria) Property Trust I \$1,000
Vic Assoc. for the Care & Resettlement of Offenders I \$2,000
Vic Found. of Alcoholism & Drug Dependence I \$1,000
Vic YMCA Youth & Community Services I \$500
Vision Australia I \$2,000
Vision Australia I \$3,500
Walter & Eliza Hall Inst. of Medical Research I \$17,500
Wandin Rudolf Steiner Curative Home I \$2,000
Wesley Mission Victoria I \$500
Wonthaggi and District Hospital I \$500
Yooralla Hospital School for Crippled Children I \$1,000

1977

Essendon Hosp. & District Memorial Hosp. I \$2,500
Adult Deaf Society (Vic) I \$500

Australian Red Cross Victoria | \$10,000
Baptcare | \$500
Berry Street | \$5,000
Brighton Grammar School Foundation | \$5,000
Buoyancy Foundation (Vic) | \$500
Caulfield Hospital - Cardiac Support Group | \$1,000
Child & Family Services Ballarat | \$5,000
Church of England Homes for Elderly People | \$5,000
Dandenong and District Hospital | \$1,000
Daniel Gunson Memorial Homes | \$1,000
Doxa Youth Welfare Foundation | \$1,000
Drummond Street Services | \$1,000
Fairfield Hospital | \$25,000
Free Kindergarten Assoc (Vic) | \$500
Ivanhoe Grammar School | \$1,000
Kankama | \$500
Kyabram and District Health Services | \$1,000
Maffra District Hospital | \$1,000
MECWA Care | \$1,000
Melbourne High School | \$10,000
Melbourne Legacy | \$10,000
Mount Royal Hospital - Parkville | \$1,000
Murdoch House | \$500
National Heart Foundation of Australia (Vic) | \$1,000
Nhill Hospital | \$1,000
O'Brien Institute | \$3,000
Pahran Methodist Mission | \$1,000
Queen Elizabeth Centre - Noble Park | \$2,500
Reach Out For Kids Foundation | \$500
Sancta Sophia College Glenroy | \$1,000
St Patrick's Cathedral Restoration Fund | \$2,500
St Paul's School Appeal 77 - Frankston | \$1,000
The Alfred | \$200
The Salvation Army (Victoria) Property Trust | \$5,000
Vic Assoc. Care & Resettlement of Offenders | \$1,000
Victorian Council on the Ageing | \$500
Villa Maria Society | \$500
Warracknabeal Memorial Kindergarten | \$250
Wesley Footscray Outreach | \$250
Wesley Mission Victoria | \$500
Woodbine | \$2,000
Yea And District Memorial Hospital | \$1,000

1978

Anglicare Victoria | \$1,000
Art Foundation (Vic) | \$25,000
Australian Birthright Movement | \$500
Australian Neurological Foundation | \$1,000
Ballarat Health Services | \$1,000
Buoyancy Foundation (Vic) | \$500
Christian Community College Portland | \$1,000
Church of England Homes for Elderly People | \$100,000
Churchill Island Restoration Group | \$1,000
Collingwood Adventure Camp Project | \$10,000
Cooinda Day Centre | \$500
Cottage by the Sea Queenscliff | \$5,000
Dandenong and District Hospital | \$1,000
Daniel Gunson Memorial Homes | \$500
Deakin Village | \$2,500
Doxa Youth Welfare Foundation | \$1,000
Epilepsy Foundation (Vic) | \$500
Florey Neuroscience Institutes | \$25,000
Free Kindergarten Assoc (Vic) | \$500
Freemasons Hospital | \$25,000
Girl Guides Assoc (Vic) | \$10,000
Goulburn Valley Cntr for Intellectually Handicapped | \$500
Halcyon Senior Citizens' Village Society | \$6,500
Heywood Rural health | \$1,000
Inter Church Trade and Industry Mission | \$250
International Social Service Australia | \$500
Kidney Health Australia | \$1,000
Latrobe Regional Hospital | \$2,500
Lions Club of Lorne Elderly People's Homes | \$1,000
Lord Mayor's Charitable Fund | \$10,000
Maroondah Social Health Centre | \$2,000
MECWA Care | \$2,500
Mentally Retarded Children's Welfare Assoc | \$5,000
Mercy Diocesan College | \$500
Mirridong Hostel Planning Committee | \$500
Mission to Seafarers Victoria | \$500
Moorfields Community | \$250
Mount Royal Hospital - Hawthorn Day Hospital | \$1,000
National Gallery (Vic) | \$500
National Heart Foundation of Australia (Vic) | \$1,000
National Trust of Australia (Victoria) | \$2,500
Nyah District New Hospital Building Fund | \$1,000
Prince Henry's Hospital - Melbourne | \$15,000
Queen's Fund | \$250
Queen's Trust | \$10,000
Ramsay Mailer Community Youth Club | \$25,000
Richmond Creche and Kindergarten | \$500
RMIT University | \$1,000
Royal District Nursing Service | \$4,000
RSPCA | \$1,000
Save The Children Victoria | \$1,000
Specific Learning Difficulties Assoc (Vic) | \$1,200
St Andrew's Hospital | \$1,000
St George's Health Service | \$2,500
St John Ambulance Australia (Victoria) | \$2,000
St Michael's Grammar School Appeal | \$2,500
Statewide Autistic Services | \$1,000



Darvell Hutchinson (after Moroni)
BY PONCH HAWKES

Darvell M Hutchinson AM
*Leader and visionary in
Australia's philanthropic sector*
Trustee and Chairman
Helen Macpherson
Smith Trust 1964–2014

Strathdon Community | \$1,000
The Alfred | \$10,000
The Alfred | \$2,080
The Lost Dogs Home | \$500
The Royal Children's Hospital Foundation | \$1,390
The Royal Children's Hospital Foundation | \$2,500
The Salvation Army (Victoria) Property Trust | \$5,000
The Salvation Army (Victoria) Property Trust | \$500
Trinity Theological School Appeal | \$500
Victorian Assoc Care and Resettlement of Offenders | \$500
Victorian Assoc of Youth in Communities | \$500
Victorian Conservation Trust | \$1,000
Victorian Council on the Ageing | \$500
Victorian Deafblind & Rubella Children's Assoc | \$2,500
Victorian YMCA Youth & Community Services | \$1,000
Victorian YMCA Youth & Community Services | \$500
Vision Australia | \$2,500
Walter and Eliza Hall Inst. of Medical Research | \$10,000
West Gippsland Healthcare Group | \$1,000
Western Hospital | \$5,000
Wimmera Base Hospital | \$1,000
Yea And District Memorial Hospital | \$1,000

1979

Anglicare Victoria | \$1,000
Arthritis Foundation (Vic) | \$1,000
Australian Birthright Movement | \$500
Australian Frontier | \$500
Australian Neurological Foundation | \$1,000
Australian Red Cross Victoria | \$10,000
Ballarat Health Services | \$5,000
Ballarat High School | \$2,000
Ballarat Youth Centre | \$1,000
Baptcare | \$1,000
Baptcare | \$500
Bodalla Aged Care Services | \$2,500
Brighton Grammar School Foundation - Brighton | \$5,000
Broadmeadows & Districts Helping Hand Assoc
for Mentally Retarded Children | \$2,500
Brotherhood of St Laurence | \$1,000
Buoyancy Foundation (Vic) | \$500
Cntr for Excellence in Child and Family Welfare | \$1,000
Church of Eng. Diocesan Mission Streets & Lanes | \$2,500
Corps Of Commissionaires (Victoria) | \$2,000
Cottage by the Sea Queenscliff | \$2,000
Dandenong and District Hospital | \$1,000
Deakin University | \$5,000
Disability Opportunities Victoria | \$20,000
Doxa Youth Welfare Foundation | \$1,000
Drug Users and Parent Aid Foundation | \$2,000
Drummond Street Services | \$1,000
Epworth Foundation | \$5,000
Family Life | \$1,000
Family Life | \$5,000
Free Kindergarten Assoc (Vic) | \$1,000
Goulburn Valley Sheltered Workshop | \$500
Kew Music Centre | \$500
Kidney Health Australia | \$1,000
Kindilan Society | \$5,000
Lady Byrnes Day Training Centre - Swan Hill | \$5,000
Lauriston Girls' School | \$2,500
Lions Club of Lorne Elderly People's Homes | \$1,000
Lord Mayor's Charitable Fund | \$7,500
Lyndoch Warrnambool | \$2,500
Marian College School Building Fund Appeal | \$5,000
Maroondah Social Health Centre | \$1,000
Melbourne Legacy | \$5,000
Mercy Hospital for Women | \$5,000
Mission to Seafarers Victoria | \$2,500
Monash University | \$10,000
Moorfields Community | \$2,000
Mount Eliza Geriatric Centre | \$2,000
Mount Royal Hospital - Parkville | \$1,000
Mount Royal Hospital - Parkville | \$15,000
MS Australia | \$5,000
Murdoch House | \$1,000
National Trust of Australia (Victoria) | \$1,000
Nyah District New Hospital Building Fund | \$1,000
Oakleigh Special Developmental School | \$50,000
O'Brien Institute | \$2,000
Odyssey House Victoria | \$25,000
Old Colonists' Assoc (Vic) | \$1,000
Pahran Mission | \$500
Queen's College | \$500
RMIT University | \$1,000
Rossbourne School | \$2,000
Royal District Nursing Service | \$5,000
Royal Freemasons' Homes (Vic) | \$20,000
Royal Humane Society of Australasia | \$10,000
RSPCA | \$1,250
Save The Children Victoria | \$1,000
South Port Comm. Nursing Home - Albert Park | \$20,000
Sovereign Hill Museums Assoc | \$2,000
Spastic Society Grace Berglund Cntr - Warrigul | \$2,000
St Andrew's Hospital | \$2,500
St John's Homes for Boys And Girls | \$1,000
Statewide Autistic Services | \$1,000
Strathdon Community | \$2,500
Strath-Haven | \$5,000
Sunshine & District Helping Hand Assoc | \$5,000
Tally Ho Village | \$1,000

The Lost Dogs Home | \$1,250
The Royal Children's Hospital Foundation | \$2,500
The Salvation Army (Victoria) Property Trust | \$5,000
Tullamore – Lilydale & Districts Aged Care Cncl | \$1,000
Urimbirra Centre - Noble Park | \$1,000
Victorian Assoc of Youth in Communities | \$500
Victorian Council on the Ageing | \$500
Victorian Deaf/blind & Rubella Children's Assoc | \$5,000
Victorian YMCA Youth & Community Services | \$500
Vision Australia | \$2,200
Warrnambool & District Base Hospital | \$1,000
Wesley Mission Victoria | \$500
Yarramar Aged Care Services | \$2,000

1980

Arts Access Victoria | \$5,000
Austin and Repatriation Medical Centre | \$10,000
Australian Birthright Movement | \$500
Australian Frontier | \$500
Australian Red Cross Victoria | \$10,000
Ballarat College of Advanced Education | \$1,000
Baptcare | \$5,000
Bayside Community Youth Hostel | \$2,000
Berry Street | \$2,000
Biala Box Hill | \$2,000
Brotherhood of St Laurence | \$1,000
Buoyancy Foundation (Vic) | \$1,000
Carry On Victoria | \$500
Child & Family Services Ballarat | \$5,000
Children Australia | \$10,000
City of Melbourne | \$7,300
Dandenong and District Hospital | \$1,000
Dandenong and District Hospital | \$1,400
Daniel Gunson Memorial Homes | \$5,000
Don Bosco Brunswick Youth Foundation | \$2,000
Drug Users and Parent Aid Foundation | \$2,000
Drummond Street Services | \$1,500
Drummond Street Services | \$500
Eltham College | \$2,000
Epilepsy Foundation (Vic) | \$500
Flagstaff Hill Maritime Village | \$500
Footscray Society for the Aged | \$5,000
Free Kindergarten Assoc (Vic) | \$500
Frontrithe Care | \$1,000
Gippsland Institute of Advanced Education | \$2,500
Gladswood Home | \$2,000
Gordon Homes for Boys and Girls Inc. – Highett | \$2,500
Hanover Welfare Services | \$1,000
Heathmont Inter Church Help | \$250
International Social Service Australia | \$500
Kidney Health Australia | \$1,000
Lady Gowrie Child Centre (Melbourne) | \$500
Latrobe Regional Hospital | \$5,000
Lilydale & District Hospital | \$1,000
Lions Club of Lorne Elderly People's Homes | \$1,000
Lord Mayor's Charitable Fund | \$5,000
Marcus Oldham College Foundation | \$1,000
Maroondah Addictions Recovery Project | \$500
Maroondah Social Health Centre | \$1,000
Melba Centre | \$2,000
Melba Centre | \$8,000
Melbourne Grammar School | \$2,000
Melbourne Legacy | \$2,000
Mission to Seafarers Victoria | \$3,000
Monash University | \$10,000
Moorfields Community | \$2,000
MS Australia | \$5,000
Museum Victoria | \$1,000
O'Brien Institute | \$2,000
Partially Blinded Soldiers Assoc of Australia (Vic) | \$2,000
Prince Henry's Hospital - Melbourne | \$10,000
RMIT University | \$2,000
Royal District Nursing Service | \$3,000
Royal Freemasons' Homes (Vic) | \$20,000
RSPCA | \$2,000
Save the Children Victoria | \$1,000
Scope (Vic) | \$2,000
South Port Community Nursing Home | \$10,000
St Andrew's Hospital | \$1,000
St John's Homes for Boys and Girls | \$500
St Michael's Grammar School | \$2,500
St Patrick's College | \$2,500
St Paul's Technical School Building Fund | \$1,000
Statewide Autistic Services | \$1,000
Taskforce Community Agency | \$2,500
The Alfred | \$2,000
The Lost Dogs Home | \$2,000
The Royal Children's Hospital Foundation | \$10,000
The Royal Children's Hospital Foundation | \$3,500
The Royal Victorian Eye And Ear Hospital | \$20,000
The Salvation Army (Victoria) Property Trust | \$5,000
Travellers Aid Australia | \$500
University of Melbourne | \$1,000
Vasey RSL Care (VRSLC) | \$10,000
Victorian Conservation Trust | \$1,000
Victorian Deaf/blind & Rubella Children's Assoc | \$2,500
Victorian Disabled Citizens Assoc | \$500
Victorian YMCA Youth & Community Services | \$1,000
Victorian YMCA Youth & Community Services | \$500
Vision Australia | \$3,500
Walter and Eliza Hall Inst. of Medical Research | \$20,000

Darvell M HutchinsonAM
Trustee and Chairman
Helen Macpherson Smith Trust
1964–2014

During his remarkable 50-year stewardship of the Helen Macpherson Smith Trust, Darvell M Hutchinson AM has indeed played a lead role in an ‘incredible story’. Through an astute investment strategy, he has overseen the transformation of a little-known bequest of £275,000 to a high profile philanthropic trust with total assets over \$100 million, and \$105 million in distributions to Victorian charities.

He has held corporate directorships and community board positions in more than 20 major organisations, including Bank of Melbourne, Fairfield Hospital, National Gallery of Victoria and the Lord Mayor’s Charitable Fund. He was President of the forerunner to Philanthropy Australia. He has been honoured as a Member of The Order of Australia for service to the community, and has received an honorary Doctor of Laws from Monash University for his contribution to the Victorian community and to Melbourne’s role as the major centre of philanthropy in Australia.

In 2014, aged 84, he retired first as Chairman (in August) and as a trustee (in November) of the Helen Macpherson Smith Trust, but will continue his work with a number of other trusts and community organisations. His peers in the philanthropic sector have paid tribute to the man they regard as “very private and self-contained”, “possessed of a fine accounting and financial mind”, who is “prepared to take bold steps and make courageous calls”.

He is also acknowledged for his kindness and consideration, encouragement and enthusiasm for the sector, and for a burning commitment to improve the community.

“Darvell...took HMSTrust by the scruff of the neck...”

Sir Andrew Grimwade believes “it is because of people like Darvell Hutchinson that Melbourne has earned the reputation as the heartland of philanthropy in Australia”.

And were she alive today, Helen Macpherson Schutt (née Smith), the wealthy descendant of prosperous 19th century entrepreneurs, whose trust has occupied much of Darvell’s

professional life, would doubtless applaud his business acumen and his contribution to philanthropy.

Indeed, there are remarkable similarities between the benefactress and the man who, as Sir Andrew says, “took HMSTrust by the scruff of the neck full time, moulding it into a formidable organisation, boasting a small group of exceptional trustees and staff”.

Both the benefactress and chairman are regarded as astute. Both have given tirelessly to the philanthropic sector. And both made much of their contribution quietly and privately.

In fact, Darvell admits the greatest regret of his philanthropic involvement is that he never met the woman whose trust he turned into a significant brand which has “honoured and promoted her benefaction”.

Helen had died in France in 1951, 13 years before the then 33-year old Darvell was appointed a trustee of the Helen M. Schutt Trust in 1964. One of only two trustees, he was already a partner with chartered accountants Wilson Bishop & Henderson (which became Pannell Kerr Forster), the firm whose professional predecessors had acted for Helen’s family.

Five years later, in 1969, he was appointed Chairman of the Helen M. Schutt Trust and realised that because Australian philanthropy was in its infancy, there was a significant opportunity to learn more and make a much more significant contribution.

So in 1987 he attended the first world congress on philanthropy in Canada with Jill Reichstein and Winsome McCaughey of the Reichstein Foundation, Michael Liffman of The Myer Foundation and Peter Hollingworth of

Launch of Helen Schutt Records Room, Geelong Historical Records Centre, 5 Dec 1988



The Brotherhood of St Laurence. It was a trip that was to sharpen his interest in philanthropy and awaken him to the possibilities of this sector in Australia.

Already involved in the Australian Association of Philanthropy (now Philanthropy Australia), Darvell recalls being “really inspired” by the conference that gave him “a great deal more adrenalin” towards the philanthropic movement.

“I could see what scope and growth could be achieved by strategic philanthropy if one is given a span of years,” he says.

Australian philanthropy needed to “do it better”

Jill Reichstein, Chair of the Reichstein Foundation, agrees. “It made us realise how small we were and how significant American and Canadian philanthropy was. Some of the bigger foundations were such professional organisations who drove their research and looked for accountability and outcomes, whereas in Australia there was not a lot of follow-through. I think that conference really woke people up to the fact that we needed to do it better.”

Determined to gain a deeper understanding of professional philanthropic processes, Darvell attended the second world conference a couple of years later in the USA.

Darvell Hutchinson and Barry Hutchins officially opening the Helen M. Schutt Trust Laboratory, Austin Research Institute, 30 Oct 1991



“I thought it would be very wise to follow up and learn even more of the movement internationally,” he says.

Darvell also had a growing belief that the Helen M. Schutt Trust, then a client of his accounting firm, should become an independent trust rather than be passively sitting in the firm’s filing cabinets.

“I felt that Madam (Darvell’s soubriquet for Helen) should become a truly independent identity with her own office and become her own boss. Her trust unfortunately never had the benefit of siblings taking an interest in it... trustees from within the family would normally have a very strong role in seeing that her benefaction and image and reputation are preserved and protected.”

Darvell’s opportunity to “release Helen from her existence in the filing cabinet” came when a proposed merger with another accountancy firm resulted in a conflict of interest in his role as a director and chairman of the audit and finance committee of the Bank of Melbourne.

It was amicably settled. Darvell retired from the firm in 1987, aged 57, and took with him his professional appointments, including that of chairman of Helen’s trust. He would establish the first autonomous public office for the Trust, making Helen an independent entity and building her profile as a significant benefactor. In 2001, on the Trust’s 50th anniversary, Darvell changed the name to the Helen

Wesley Footscray Outreach | \$500
Wesley Mission Victoria | \$500
Western Hospital | \$2,000
Yarramar Aged Care Services | \$2,000
YWCA Victoria | \$2,000

1981
AKF Dialysis Home Holiday | \$10,000
Anglicare Victoria | \$2,000
Arthritis Foundation (Vic) | \$6,000
Australian Birthright Movement | \$500
Australian Red Cross Victoria | \$10,000
Baptcare | \$1,000
Bayley House | \$10,000
Bayley House | \$2,500
Benalla and District Nursing Home | \$5,000
Berry Street | \$2,000
Biala Box Hill | \$2,500
Brotherhood of St Laurence | \$1,000
Brotherhood of St Laurence | \$5,000
Buoyancy Foundation (Vic) | \$1,000
Cancer Council Victoria | \$5,000
Canterbury Citizens' Welfare Committee | \$5,000
Carinya Lodge Homes - Korumburra | \$5,000
Central Gippsland Nursing Home Society | \$10,000
Centre for Excellence in Child & Family Welfare | \$1,000
Child Accident Prevention Found. of Australia | \$10,000
Children Australia | \$10,000
City of Heidelberg Civic Centre | \$5,000
Colac Assoc Intellectually Handicapped Persons | \$5,000
Community Child Care Assoc | \$2,500
Cottage by the Sea Queenscliff | \$5,000
Dallas Welfare and Youth Service | \$3,250
Dame Pattie Menzies Centre | \$2,500
Deakin University | \$8,000
Drug Users and Parent Aid Foundation | \$5,000
Epilepsy Foundation (Vic) | \$1,000
Family Life | \$2,815
Fitzroy Adventure Playground Assoc | \$4,000
Footscray Society for the Aged | \$5,000
Frankston Baptist Centre | \$1,000
Free Kindergarten Assoc (Vic) | \$500
Halcyon Senior Citizens' Village Society | \$5,000
ICA - The Institute Of Cultural Affairs | \$4,000
International Social Service Australia | \$500
Kangerong Care Centre | \$1,000
Karingal | \$10,000
Kensington Adventure Playground Co-operative | \$2,000
Kidney Health Australia | \$1,000
Killester College Jubilee Building Appeal | \$1,000
Latrobe Regional Hospital | \$2,500
Link-up Community | \$1,000
Lions Club City of Melbourne | \$10,000
Lions Club of Apollo Bay | \$2,500
Lions Club of Lorne Elderly People's Homes | \$2,000
Lord Somers Camp and Power House | \$5,000
Mansfield Autistic Playschool | \$1,000
Mansfield District Hospital | \$5,000
Maroondah Addictions Recovery Project | \$5,000
Maroondah Social Health Centre | \$1,000
Melbourne Citymission | \$1,670
Mercy Hospital for Women | \$5,300
Methodist Ladies College - Kew | \$5,000
Mittagundi Outdoor Education Centre - Ormeo | \$5,000
Monash University | \$1,000
Mount Royal Hospital - Parkville | \$1,000
Mount Royal Hospital - Parkville | \$4,270
MS Australia | \$10,000
Nadrasca | \$10,000
Newhaven College School Building Appeal | \$5,000
Noah's Ark | \$2,000
Numurkah and District War Memorial Hospital | \$5,000
O'Brien Institute | \$3,000
Odyssey House Victoria | \$25,000
Odyssey House Victoria | \$3,000
Onemda Assoc | \$10,000
Open House Christian Involvement Centres | \$5,000
Orana Family Services | \$2,500
Partially Blinded Soldiers Assoc of Aust (Vic) | \$1,000
Peter MacCallum Cancer Institute | \$10,000
Point Lonsdale Surf Life Saving Club | \$5,000
Pahran Mission | \$500
Presb. & Scots' Church Joint Mission – St Kilda | \$2,500
Ramsay Mailer Community Youth Club | \$5,000
RMIT University | \$2,000
Rossbourne School | \$2,000
Royal Freemasons' Homes (Vic) | \$20,000
Royal Life Saving Soc. Australia - Vic Branch | \$10,000
Royal Southern Memorial Hospital - Caulfield | \$10,000
School of Mines and Industries Ballarat | \$5,000
Sisters of Charity of Jesus and Mary | \$5,000
Skin and Psoriasis Foundation | \$2,500
St Andrew's Hospital | \$2,100
St John Council for Victoria - St John Holdings | \$2,000
St John's Homes for Boys And Girls | \$1,000
St John's Homes for Boys And Girls | \$15,000
St Martin's Uniting Church Beaumaris | \$15,000
St Vincent's Hospital (Melbourne) | \$7,100
Statewide Autistic Services | \$2,500
Sunshine & District Helping Hand Assoc | \$6,000
Tally Ho Village | \$1,000

Taskforce Community Agency | \$2,000
The Monnington Foundation | \$2,500
The Royal Children's Hospital Foundation | \$20,000
The Salvation Army (Victoria) Property Trust | \$5,000
The Salvation Army (Victoria) Property Trust | \$5,000
Try Youth and Community Services | \$2,500
University of Melbourne | \$6,910
Vasey RSL Care (VRSLC) | \$2,500
Victorian Assoc for Deserted Children | \$1,000
Vic. Assoc Care and Resettlement of Offenders | \$2,000
Vic. Autistic Children's Assoc Western Centre | \$1,000
Victorian Conservation Trust | \$5,000
Victorian Council of Social Service | \$15,000
Victorian Council on the Ageing | \$10,000
Vic. Found. of Alcoholism & Drug Dependence | \$1,000
Victorian YMCA Youth & Community Services | \$5,000
Vision Australia Foundation | \$25,000
Walter and Eliza Inst. of Medical Research | \$15,546
Wandin Rudolf Steiner Curative Home | \$5,000
Wesley Footscray Outreach | \$500
Wesley Lodge - Homes for Elderly People | \$5,000
Wesley Mission Victoria | \$2,000
Western Region Standing Committee On Housing | \$500
Wimmera Base Hospital | \$500
Wimmera Handicapped Persons Assoc | \$5,000
Woodbine | \$2,500
Zoos Victoria | \$5,000

1982

Anglicare Victoria | \$2,000
Arts Access Victoria | \$500
Australian Birthright Movement | \$500
Ballarat Health Services | \$5,000
Ballarat Youth Centre | \$2,000
Biala Box Hill | \$2,000
Black Rock Life Saving Club | \$3,000
Blackburn Baptist Church | \$2,000
Box Hill Hospital | \$5,000
Brotherhood of St Laurence | \$1,000
Buoyancy Foundation (Vic) | \$1,000
Burremah Education Unit | \$1,000
Cancer Council Victoria | \$1,000
Carinya Hostel for the Aged | \$5,000
Carry On Victoria | \$500
Cntr for Excellence in Child & Family Welfare | \$1,000
Children Australia | \$1,000
Children Australia | \$10,000
Christian Community College Portland | \$1,000
City of Warrambrook | \$1,000
Collingwood Children's Inner City Farm | \$5,000
Coinda Terang | \$2,500
Cottage by the Sea Queenscliff | \$2,000
Crossley House Hostel | \$2,000
Don Bosco Brunswick Youth Foundation | \$2,000
Drug Users and Parent Aid Foundation | \$1,000
Drummond Street Services | \$2,000
E W Tipping Foundation | \$2,500
Embroiderers Guild (Vic) | \$10,000
Epilepsy Foundation (Vic) | \$1,000
Epworth Foundation | \$5,000
Family Life | \$3,000
Interchange Outer East | \$2,500
International Social Service Australia | \$500
John Pierce Centre | \$4,025
Kildonan Child & Family Services | \$75,000
Macedon Ranges Health Services | \$5,000
Maroondah Social Health Centre | \$1,000
Melba Centre | \$2,000
Melbourne Citymission | \$10,000
Melbourne Legacy | \$2,000
Mercy Family Care Centre | \$5,000
Mittagundi Outdoor Education Centre - Ormeo | \$3,000
Mornington Peninsula Hospital | \$2,000
Murdoch House | \$2,500
Nazareth House - Camberwell | \$1,000
Noah's Ark | \$2,000
North Richmond Family Care Centre | \$1,000
O'Brien Institute | \$3,000
Odyssey House Victoria | \$25,000
Old Colonists' Assoc (Vic) | \$2,500
Our Lady Star of the Sea - Ocean Grove | \$4,000
Pahran Mission | \$500
Prince Henry's Hospital - Melbourne | \$11,670
Queen Victoria Medical Centre | \$20,000
Ray M Begg Homes | \$2,500
Richmond St Ignatius' Youth Centre | \$2,000
RMIT University | \$2,000
Royal Women's Hospital Foundation | \$2,500
Solve Disability Solutions | \$5,000
Southern Peninsula Rescue - Shire Of Flinders | \$17,000
St George's Health Service | \$2,500
St John Ambulance Australia (Victoria) | \$2,000
St John Ambulance Australia (Victoria) | \$747
St John of God Churings Inc. | \$500
St Leonard's College - East Brighton | \$25,000
St Martin's Uniting Church Beaumaris | \$1,200
St Martins Youth Arts Centre | \$5,458
St Michael's Grammar School Appeal | \$2,500
St Vincent's Hospital (Melbourne) | \$2,000
Statewide Autistic Services | \$2,000
Strath-Haven | \$2,500

Darvell M HutchinsonAM Trustee and Chairman Helen Macpherson Smith Trust 1964-2014



Macpherson Smith Trust to reflect the source of benefaction in Helen's own name.

The newly retired Darvell also took on another major responsibility in 1988 when he was elected President of the Australian Association of Philanthropy, a volunteer organisation where projects had been run by sector representatives including Pat Feilman from The Ian Potter Foundation and Muriel Wilmott from The Myer Foundation.

"I upset a number of people"

One of his first decisions was to raise significantly the annual subscription rates, with some larger members being asked to pay \$2,500. Darvell wanted to get some "professional executive feet on the ground" so that the organisation could grow and extend its membership. His proposal was very unpopular with some members.

"I upset a number of people," he says.

While Darvell won the agreement of the Association's council, some members quit, and he recalls being hauled over the coals by one major trust which resigned, but in later years rejoined. Darvell pushed on, with the council appointing its first Executive Officer, Marion Webster, and the Trust providing pro bono office space and services in 'Madam's' new city premises.

Jill Reichstein, whose foundation also contributed funds towards the Association's

Barry Hutchins, Darvell
Hutchinson and Ruth
Redpath, President, Anti
Cancer Council, 2001

Launching the new Skin and
Cancer Foundation premises,
12 Nov 2008



payroll costs, says the subscription increase was necessary because the organisation could not be run without a reasonable base.

"You can't actually operate without something like that. Philanthropy Australia wouldn't survive now if they didn't get large grants. And it was fantastic the way Helen M. Schutt Trust gave the space. It was a great facility and it made a real difference," she says.

John Emerson, the widely acknowledged expert in charity law at Herbert Smith Freehills, who has worked with Darvell on legal issues for decades, says these decisions were a good illustration of Darvell's strength and foresight.

"This is part of Darvell's leadership. He's a strong man, he won't back off from a cause because it's too much trouble. He'll stand up for what he thinks is right.

"It was quite a brave step to provide the first offices for Philanthropy Australia, because it was breaking new ground. It was a novel initiative for the Trust to do that. They didn't just sit there and think, they took the decision to provide the space."

Equity investments build corpus

Sir Andrew recalls that by the mid-1960s, Darvell had earned a reputation as one of the finest accounting and financial minds in Melbourne.

L-R (top): Barry Hutchins,
Doreen Akkerman, Darvell
Hutchinson, (bottom) Dan
Romanis, Jane Sandilands,
Prof Margaret Manion,
HMSTrust 50th anniversary
celebrations, 2001



HMSTrust has always had an investment committee which manages all its investments in-house, rather than outsourcing this function to fund managers, but Darvell's decision to heavily invest HMSTrust's funds in equities surprised a few people in the sector.

Jill Reichstein remembers Darvell telling her how the corpus had grown when they attended the Toronto conference.

"Coming from a small foundation, I was absolutely in awe of how they started with such a small amount of money. I was really gobsmacked because I thought we hadn't done nearly as well as that."

By 2014, the decisions of Darvell and his investment committee meant that the net worth of the Trust had grown to \$100 million, and had approved over \$100 million in grants to Victorian charities.

John Emerson, whose firm's predecessors had drafted Helen's 1936 will, says the terms of the trustee legislation in Victoria meant it was rare for trusts to be legally able to invest in equities at that time.

"The will was ahead of its day because it contained a specific power to invest in equities. It was very unusual for that power to be there, because shares were probably considered speculative (after the Great Depression). Darvell took advantage of that.

"He is a very astute, strategic thinker who recognises that trustees of charitable

organisations have two main functions: getting money in and making grants.

"A lot of trustees are just interested in the grantmaking, rather than the investment side." But, of course, you can't give what you don't have.

A 21st century trust

Helen's will was excellent for its time, as it had specified that for 21 years after her death, the Trust must accumulate two-thirds of its income. This ceased in 1972 and Darvell wanted to institute new and modern governance provisions appropriate to a 21st century trust, including a limited power of accumulation.

"The new governance provisions of HMSTrust will, I think, be a great benefit in the many years ahead," Darvell says.

Implementing these changes required a Supreme Court order, which involved many years' work for Darvell and John Emerson.

Darvell regards the court order granted in 2009 as one of his most significant achievements.

"I was told it was quite unique. That the whole of this scheme in its many aspects was granted by the judge without one word changed."

In fact, Justice Habersberger noted in his ruling: "As I commented during argument, the Trust is a fantastic success story and the community of Victoria is indebted to all of the trustees, past and present, for their hard work..."

Sunnyside Lutheran Rest Home | \$5,000
Tally Ho Village | \$1,000
Tanderra Homes for Aged Persons | \$5,000
Taralye | \$15,000
Taskforce Community Agency | \$3,000
The Alfred | \$8,796
The Royal Melbourne Hospital | \$7,000
The Scout Assoc of Australia (Vic) | \$1,000
University of Melbourne | \$14,925
University of Melbourne | \$2,000
University of Melbourne | \$5,000
Upper Kiewa Valley Nursing Home Society | \$2,500
Vermont Elderly People's Homes | \$2,000
Victorian Assoc for Deserted Children | \$2,000
Vic. Assoc Care and Resettlement of Offenders | \$4,750
Victorian Conservation Trust | \$5,000
Walter and Eliza Hall Inst. of Medical Research | \$28,000
Wangaratta District Base Hosp. & Nursing Home | \$2,500
Warrambrook & District Base Hospital | \$1,000
Waverley Community Health Centre | \$2,000
Werrabee Elderly Peoples' Home Society | \$5,000
Wesley Footscray Outreach | \$500
Wesley Mission Victoria | \$10,000
Wesley Mission Victoria | \$2,000
Wesley Mission Victoria | \$500
Western Hospital | \$2,000
Western Reg. Standing Committee On Housing | \$1,000
Willowbrooke Building Appeal | \$2,500
Wimmera Handicapped Persons Assoc | \$1,000
Woodbine | \$2,000
Wycheproof District Hospital | \$5,000
Yarramar Aged Care Services | \$1,000

1983

Able Australia | \$2,000
Arthritis Foundation (Vic) | \$1,000
Arts Access Victoria | \$1,000
Austin and Repatriation Medical Centre | \$10,000
Australian Birthright Movement | \$500
Australian Frontier | \$500
Australian Red Cross Victoria | \$10,000
Ballarat Mentally Retarded Children's Welf. Assoc | \$5,000
Baptcare | \$1,000
Bayley House | \$2,000
Beechworth Hospital | \$3,500
Bellarine Peninsula Elderly Peoples Home | \$2,500
Bellarine Peninsula Elderly People's Home | \$5,000
Berry Street | \$1,000
Berry Street | \$2,000
Better Hearing Australia Incorporated | \$2,500
Box Hill Hospital | \$1,000
Broadmeadows & Districts Helping Hand Assoc | \$2,500
Brotherhood of St Laurence | \$1,000
Burremah Education Unit | \$1,000
Cancer Council Victoria | \$1,000
Canterbury Family Centre - Croydon | \$5,000
Carry On Victoria | \$500
Cntr for Excellence in Child and Family Welfare | \$1,000
Children Australia | \$10,000
Chisholm College - La Trobe University | \$1,000
Christian Blind Mission International (Australia) | \$2,500
City of Essendon | \$2,500
City of Heidelberg Civic Centre | \$1,000
City of Horsham Regional Art Gallery | \$1,000
Coleraine and District Hospital | \$2,500
Cottage by the Sea Queenscliff | \$2,000
Council of Disabled Persons | \$500
Dame Pattie Menzies Centre | \$2,500
Deakin University | \$7,000
Drug Users and Parent Aid Foundation | \$2,000
Drummond Street Services | \$2,000
Edith Bendall Retirement Village | \$5,000
Family Life | \$2,000
Free Kindergarten Assoc (Vic) | \$500
Freemasons Hospital | \$20,000
Geelong Art Gallery | \$5,000
Geelong Hospice Care Assoc | \$10,000
Glenormiston Agricultural College | \$2,500
Hanover Welfare Services | \$1,900
Heathmont Inter Church Help | \$250
Huntingdale High School | \$1,250
Hurlingham Nursing Home | \$5,000
Interchange Outer East | \$2,000
International Social Service Australia | \$500
Karingal | \$2,500
Kidney Health Australia | \$1,000
La Trobe University | \$5,000
Lady Gowrie Child Centre (Melbourne) | \$2,500
Lakes Entrance Community Health Centre | \$5,000
Latrobe Valley Village Hostel Appeal Committee | \$5,000
Lord Mayor's Charitable Fund | \$2,500
Mansfield District Hospital | \$2,500
Maroondah Addictions Recovery Project | \$1,000
Maroondah Social Health Centre | \$1,000
Maryville Aged Care | \$1,000
Melbourne Citymission | \$1,000
Mercy Family Care Centre | \$2,000
Mercy Hospital for Women | \$10,000
Mornington Peninsula Hospital | \$1,000
Mortlake District Hospital | \$2,000

MS Australia	I \$5,000
National Gallery (Vic)	I \$5,000
Noah's Ark	I \$2,000
O'Brien Institute	I \$5,000
Odyssey House Victoria	I \$10,000
Our Lady Star of the Sea - Ocean Grove	I \$1,000
Partially Blinded Soldiers Assoc of Aust (Vic)	I \$2,000
Prahran Mission	I \$500
Preston Neighbourhood House	I \$5,000
Prince Henry's Hospital - Melbourne	I \$10,000
Red Cliffs District Hospital	I \$5,000
Richmond St Ignatius' Youth Centre	I \$1,000
Ridley College	I \$10,000
Robinvale & Dist. Nursing Home & Day Care Cntr Soc.	I \$2,500
Royal Australasian Ornithologists Union	I \$15,000
Royal Freemasons' Homes (Vic)	I \$20,000
Rutherglen District Hospital	I \$4,000
Scope (Vic)	I \$7,500
Skin and Psoriasis Foundation	I \$1,000
St Aloysius Catholic Primary School	I \$1,000
St Andrew's Hospital	I \$5,000
St John Ambulance Australia (Victoria)	I \$1,000
St John Ambulance Australia (Victoria)	I \$2,000
St John of God Churings Inc.	I \$500
St John's Homes for Boys And Girls	I \$1,000
St Martin's Uniting Church Beaumans	I \$12,000
Statewide Autistic Services	I \$2,500
Sunshine Christian School	I \$500
Taralye	I \$5,000
Taskforce Community Agency	I \$5,000
The Royal Melbourne Hospital	I \$10,000
The Scout Assoc of Australia (Vic)	I \$2,500
Trewint - Uniting Church Nursing Care for Aged	I \$2,500
University of Melbourne	I \$5,000
Urimbirra - Williamstown	I \$1,000
Victorian Aboriginal Health Service Co-op	I \$10,000
Victorian Assoc for Deserted Children	I \$1,000
Victorian Assoc of Youth in Communities	I \$5,000
Victorian Conservation Trust	I \$1,000
Victorian YMCA Youth & Community Services	I \$2,500
Vision Australia Foundation	I \$5,000
Wesley Footscray Outreach	I \$500
Wesley Mission Victoria	I \$1,000
Woodbine	I \$2,000
Wyre River Surf Life Saving Club	I \$5,000
Yarra Valley Women's Refuge Group	I \$1,000
Yea And District Memorial Hospital	I \$5,000
Yooralla Society (Vic)	I \$2,000
Zoos Victoria	I \$5,000
1984	
Able Australia	I \$5,000
Anglican Free Kindergarten	I \$1,000
Asthma Foundation (Vic)	I \$10,000
Ballarat Regional Industries Centre	I \$5,000
Berry Street	I \$4,369
Bialla Box Hill	I \$2,000
Box Hill Hospital	I \$5,000
Brotherhood of St Laurence	I \$3,500
Brotherhood of St Laurence	I \$5,000
Buoyancy Foundation (Vic)	I \$1,000
Burremah Education Unit	I \$1,000
Carey Baptist Grammar School Foundation	I \$5,000
Catholic Family Welfare Bureau	I \$25,000
Caulfield Grammar School	I \$25,000
Charlton Bush Nursing Hospital	I \$10,000
Children Australia	I \$500
Christian Blind Mission International (Aust)	I \$2,500
City of Ballarat Fine Art Gallery	I \$5,000
Coinda Day Centre	I \$1,000
Cottage by the Sea Queenscliff	I \$5,000
Don Bosco Brunswick Youth Foundation	I \$2,000
Drug Users and Parent Aid Foundation	I \$1,000
E W Tipping Foundation	I \$5,000
Eltham College	I \$4,000
Eventide Homes (Stawell)	I \$5,000
Fairhaven Surf Life Saving Club	I \$15,000
Family Life	I \$2,000
Fitzroy Adventure Playground Assoc	I \$2,000
Freemasons Hospital	I \$10,000
Gordon Homes for Boys and Girls	I \$10,000
Guide Dogs Victoria	I \$2,500
International Social Service Australia	I \$500
La Trobe University	I \$1,000
La Trobe University	I \$5,000
Lord Mayor's Charitable Fund	I \$5,000
Mambourin Enterprises	I \$1,000
Maroondah Social Health Centre	I \$1,000
Melbourne Business School	I \$100,000
Merbein Community Health Centre	I \$2,500
Mercy Family Care Centre	I \$2,000
Monash University	I \$1,000
Mornington Peninsula Hospital	I \$2,500
Mount Royal Hospital - Parkville	I \$3,000
Newhaven College Christian	I \$1,000
Newman College	I \$25,000
O'Brien Institute	I \$20,000
Orana Family Services	I \$2,000
Our Lady Star of the Sea - Ocean Grove	I \$1,100
Preston Neighbourhood House	I \$2,000
Prince Henry's Hospital - Melbourne	I \$13,600

Darvell M HutchinsonAM Trustee and Chairman Helen Macpherson Smith Trust 1964–2014



While a great deal of credit is due to John Emerson, he admires Darvell’s tenacity and intelligence.

“He’s worked terribly hard, you know, he’s probably obsessive with what he does, and I say that positively because I think it’s a good thing.”

Darvell’s experience also benefited other philanthropic funds, according to Sir Andrew, who was President of the National Gallery of Victoria (NGV) from 1976–1990 and Chairman of the Felton Bequests Committee.

“Darvell understood that greater long-term capital growth could be achieved by adopting, with Supreme Court approval, the power to accumulate a proportion of income to capital each year,” Sir Andrew says.

“I am aware of two examples where his advice – to the Miegunyah Fund at The University of Melbourne and to the Felton Bequest - led to both following his model.”

Encouragement and enthusiasm for the sector

Janet Michelmores, Executive Director of the Jean Hailes Foundation for Women’s Health, also recognised the quality of Darvell’s advice when she spoke at the 60th anniversary of HMSTrust in 2011.

“I am sure many charities like the Jean Hailes Foundation respect enormously Darvell’s attention to detail, his use of his trusty

Darvell Hutchinson (far left) with Prof. John Seybolt (far right), and past and present recipients of the Helen Macpherson Smith Fellowship at Melbourne Business School, 7 July 2008

highlighter to make sure he has left no stone unturned in his evaluation of a funding proposal, but at the same time his encouragement and enthusiasm for the sector.

“The support given to us and the hundreds of other charities by the Trust has been immeasurably important in securing our respective futures and enabling us all to deliver on our aims.”

So what have been some of the major outcomes of the \$105 million HMSTrust has granted to Victorian charities?

Jill Reichstein muses about the lives that have been changed through HMSTrust’s good governance, good management and its “heartfelt consideration of projects”.

“It’s amazing. \$100 million over 50 years, it’s an incredible story, and it would have changed thousands of people’s lives.”

While many minor grants have been of critical importance to the work of small charities, a number of grants in excess of \$1 million have been given:

- In 2008, \$1.5 million was granted to endow the Helen Macpherson Smith Chair of Leadership for Social Impact at the Melbourne Business School.
- \$2 million was allocated within 48 hours of the 2009 Victorian bushfires to establish the Trust’s own bushfire fund to support communities devastated by the fires.

Asia Pacific Centre for Leadership for Social Impact launch at Melbourne Business School, 27 Aug 2008



However, it is the \$5.75 million granted to establish the Macpherson Smith Rural Foundation Ltd (MSRF) in 2008 which gives Darvell the greatest satisfaction and pride.

The bulk of Helen’s family wealth had been made on the land, and the trustees felt the rural and regional sector was in great need of more funding, particularly for greater education opportunities including scholarships and mentoring to develop future young rural leaders.

HMSTrust is able to assist only charitable organisations, not individuals, but as a new charitable foundation, the MSRF could expand its support of educational initiatives for promising young people.

“The migration of good people from the country to the city to get employment keeps robbing rural and regional Victoria of great talent,” Darvell says. “MSRF is awarding very fine scholarships to those who display great interest in spending their life in the rural sector.”

Changes still necessary for philanthropic sector

Darvell still holds strong views on the changes he believes are necessary in the philanthropic sector. According to John Emerson, HMSTrust was one of the first to publish its financial results, and Darvell has long advocated that Philanthropy Australia and the government

Asia Pacific Centre for Leadership for Social Impact. L–R: Darvell Hutchison, Dr Karen Morley, Xanana Gusmao, Prime Minister of Timor Leste, Prof. John Seybolt and Ian Renard 27 Aug 2008



should adopt a standard classification of financial accounts for the philanthropic sector.

It would then be possible for trusts to compare common revenue and cost centres, and benchmark themselves with their peers.

“I believe that the privileged tax-exempt status alone is a reason why trustees should be far more answerable for accountability and transparency and sound governance. Many charitable foundations still do not disclose their financial positions in their annual reports.”

He would also like to see philanthropic funders take greater risks and challenge the boundaries of philanthropy rather than being too conservative. He is particularly concerned about working in silos which don’t take advantage of the enormous leverage opportunities in grantgiving.

“I think we have come to a level in philanthropy where there just has to be far more collaboration and partnership, because our individual purses will never be able to aspire to achieve the significant social impacts that can be leveraged out of working together.

“Trusts must recognise that change is inevitable, and clearly embrace it.”

Rupanyup School	I \$5,000
Rupanyup and District Hospital	I \$10,000
Scope (Vic)	I \$10,000
Solve Disability Solutions	I \$5,000
St Andrew's Hospital	I \$10,000
St Arnaud Elderly Persons Hostel	I \$5,000
St George's Health Service	I \$2,500
St John Ambulance Australia (Victoria)	I \$2,200
St John of God Churinga Inc.	I \$500
St Martins Youth Arts Centre	I \$2,000
Statewide Autistic Services	I \$1,000
Stroke Research Foundation	I \$50,000
Taskforce Community Agency	I \$5,000
The Abbeyfield Society (Victoria)	I \$30,000
The Alfred	I \$5,000
Res. & Rehab. of Retarded Children Kew Cottage	I \$5,000
Trinity Uniting Church Dandenong Parish	I \$500
Urimbirra - Williamstown	I \$1,000
Vasey RSL Care (VRSLC)	I \$5,000
Victorian College of the Arts	I \$25,000
Victorian Conservation Trust	I \$2,500
Victorian Council of Social Service	I \$5,000
VincentCare	I \$5,000
Walter and Eliza Hall Inst. of Medical Research	I \$20,000
Warrnambool & District Base Hospital	I \$1,000
Wavelink -	I \$1,000
Western Hospital	I \$25,000
Woodbine	I \$2,000

1985

Action on Disability within Ethnic Communities	I \$2,000
Amaroo Nursing Home	I \$5,000
Anglican Aged Care Services Group	I \$50,000
Ararat and District Disabled Persons' Assoc	I \$2,500
Ararat and District Disabled Persons' Assoc	I \$5,000
Arthritis Foundation (Vic)	I \$5,000
Austin and Repatriation Medical Centre	I \$5,000
Australian Birthright Movement	I \$500
Australian Red Cross Victoria	I \$10,000
Ballandella	I \$5,000
Ballarat Health Services	I \$5,000
Barwon Health	I \$5,000
Bayley House	I \$2,000
Bellarine Peninsula Elderly Peoples Home	I \$2,000
Bendigo Regional YMCA Youth Services	I \$2,250
bestchance Child Family Care	I \$15,000
Bialla Box Hill	I \$5,000
Blackwood Special Schools Outdoor Edu Cntr	I \$1,000
Box Hill Hospital	I \$5,000
Brotherhood of St Laurence	I \$5,000
Buoyancy Foundation (Vic)	I \$2,500
Burley Griffin Incinerator Complex	I \$500
Burremah Education Unit	I \$5,000
Cancer Council Victoria	I \$5,000
Castlemaine Art Gallery and Historical Museum	I \$5,000
Child & Family Services Ballarat	I \$2,500
City of Kew	I \$2,500
City of Melbourne	I \$1,000
Cohuna District Hospital	I \$5,000
Copelen Child and Family Services	I \$5,000
Don Bosco Brunswick Youth Foundation	I \$5,000
Drug Users and Parent Aid Foundation	I \$2,500
Drummond Street Services	I \$2,000
Drummond Street Services	I \$9,000
Eastern Volunteer Resource Centre	I \$1,000
Eltham College	I \$2,000
Epilepsy Foundation (Vic)	I \$2,500
Erpworth Hospital - Richmond	I \$18,949
Eirnbank High School	I \$5,000
Eva Tilley Memorial Home Inc.	I \$2,000
Family Life	I \$2,500
Fitzroy Adventure Playground Assoc	I \$1,500
Frankston/Mornington Peninsula Hospice Service	I \$5,000
Garfield Primary School	I \$1,000
Gawith Villa	I \$5,000
Gippsland Base Hospital	I \$2,200
Girl Guides Assoc (Vic)	I \$2,500
Good Shepherd Youth and Family Service	I \$3,500
Gordon Homes for Boys and Girls Inc. - Highett	I \$5,000
Huntingdale High School	I \$500
Independence Australia (formerly ParaQuid Vic)	I \$2,000
Inter Church Trade and Industry Mission	I \$1,000
Interchange Outer East	I \$2,000
Interchange Outer East	I \$2,500
Jeparit and District Nursing Home Society	I \$10,000
Killara House Drug & Alcohol Rehabilitation Cntr	I \$5,000
Lady Byrnes Day Training Centre - Swan Hill	I \$2,000
Lady Gowrie Child Centre (Melbourne)	I \$1,000
Lady Gowrie Child Centre (Melbourne)	I \$2,500
Lord Mayor's Charitable Fund	I \$10,000
Lord Mayor's Charitable Fund	I \$5,000
Lorne Community Hospital	I \$1,000
Lorne Community Hospital	I \$5,000
Mallacoota & District Bush Nursing Centre	I \$15,000
Maroondah Social Health Centre	I \$1,000
Melba Centre	I \$3,000
Mercy Hospital for Women	I \$5,000
Mitcham Special School No. 4871	I \$10,000
Monash University	I \$2,500
Mornington Peninsula Hospital	I \$1,000
Mount Scopus Memorial College	I \$500

Murdoch Childrens Research Institute | \$50,000
Myrtleford and District Nursing Home Society | \$5,000
National Heart Foundation of Australia (Vic) | \$5,000
Old Colonists' Assoc (Vic) | \$10,000
Open House Christian Involvement Centres | \$500
Orana Family Services | \$2,000
Our Lady Star of the Sea - Ocean Grove | \$500
Outer East Cnd. Services in Mental Health | \$5,000
Parents Anonymous - Melbourne | \$500
Pahran Mission | \$5,000
Rochester and Elmore District Health Service | \$5,000
Rosamond School No 4792 - Footscray | \$2,000
Rossbourne School | \$10,000
Royal Freemasons' Homes (Vic) | \$20,000
Royal Historical Society (Vic) | \$10,000
Royal Life Saving Society Australia - Vic Branch | \$500
Scope (Vic) | \$2,500
Sovereign Hill Museums Assoc | \$5,000
St Kilda Parish Mission Drop in Centre | \$5,000
St Mark's Community Centre | \$5,000
State Emergency Serv. Tallangatta Appeal Comm. | \$2,500
Statewide Autistic Services | \$500
Sutherland Homes for Children - Rosanna | \$10,000
Tallangatta Hospital | \$5,000
Taralye | \$20,000
The Royal Children's Hospital Foundation | \$10,000
The Royal Melbourne Hospital | \$10,000
The Salvation Army (Victoria) Property Trust | \$5,000
The Scout Assoc of Australia (Vic) Scouts Vc. | \$5,000
University College | \$5,000
Urimbirra - Williamstown | \$1,000
Vic. Assoc Care and Resettlement of Offenders | \$5,000
Victorian Community Foundation | \$100,000
Victorian Conservation Trust | \$2,500
Victorian Conservation Trust | \$5,000
Victorian Council of Social Service | \$3,000
Victorian Council of Social Service | \$5,000
Victorian YMCA Youth & Community Services | \$2,500
Vision Australia | \$2,500
Vision Australia Foundation | \$15,000
Vision Australia Foundation | \$20,000
Walter and Eliza Hall Inst. of Medical Research | \$10,000
Walter and Eliza Hall Inst. of Medical Research | \$15,000
Wangaratta Dist Base Hosp. & Nursing Home | \$2,500
Waverley's Comm. House for People with Disabilities | \$1,000
Wesley Mission Victoria | \$1,670
Wesley Mission Victoria | \$6,000
Wesley Mission Victoria | \$7,760
Wimmera Uniting Care | \$2,000
Woodbine | \$2,500
Work Link Foundation | \$5,000
YWCA Victoria | \$1,000
Zoos Victoria | \$10,000

1986
1st Kilmore Scout Group | \$5,000
Action on Disability within Ethnic Communities | \$2,500
Anglican Aged Care Services Group | \$20,000
Anglican Aged Care Services Group | \$30,000
Ararat and District Disabled Persons' Assoc | \$5,000
Arthritis Foundation (Vic) | \$5,000
Arts Access Victoria | \$5,000
Asthma Foundation (Vic) | \$10,000
Australian Drug Foundation | \$2,500
Australian Red Cross Victoria | \$11,060
Baker Heart Research Institute | \$15,000
Ballarat Hospice Care | \$5,000
Baptcare | \$5,000
Bendigo Regional YMCA Youth Services | \$1,000
Berry Street | \$10,000
Box Hill Hospital | \$12,000
Box Hill South School No. 4138 | \$4,500
Brotherhood of St Laurence | \$1,000
Brotherhood of St Laurence | \$5,000
Buoyancy Foundation (Vic) | \$2,500
Cancer Council Victoria | \$5,000
Catholic Family Welfare Bureau - East Melb | \$5,000
Cauffield Grammar School | \$10,000
Chandler Co-operative | \$10,000
Children Australia | \$2,500
Children Australia | \$5,000
Children's Protection Society | \$2,000
Chisholm Institute Of Technology | \$13,112
City of Essendon | \$5,000
City of Hamilton Art Gallery | \$2,500
City of Wangaratta | \$5,000
Collingwood Children's Inner City Farm | \$2,500
Coinda Day Centre | \$1,000
Cottage by the Sea Queenscliff | \$5,000
Dandenong and District Hospital | \$5,000
Don Bosco Brunswick Youth Foundation | \$1,000
Drug Users and Parent Aid Foundation | \$2,500
E W Tipping Foundation | \$5,000
Education Program for Infants and Children | \$1,000
Eltham College | \$2,000
Epilepsy Foundation (Vic) | \$5,000
Family Life | \$5,000
Footscray Girls' High School | \$5,000
Fronditha Care | \$5,000
Garopna Uniting Care | \$15,000

Darvell M HutchinsonAM
Trustee and Chairman
Helen Macpherson Smith Trust
1964–2014



Strategic review of HMSTrust

Darvell and his fellow trustees at HMSTrust did just that in 2013 when, together with new Chief Executive Lin Bender, they conducted an extensive review. New strategic aims were set: ‘Building. Enabling. Leading.’

A new framework was developed for the grants program, with the aims of building the capacity of charitable organisations and the communities they serve, enabling collaborative projects that can deliver even greater social benefits, and supporting initiatives that demonstrate leadership and invest in Victoria’s future leaders.

The grant application process was overhauled and automated, and clear new criteria set in a bid to reduce the “paper churning” which occurs when hundreds of (mostly unsuccessful) applications are received by trusts for each grant round.

While some foundations no longer accept applications, HMSTrust decided to “keep the door open”, particularly to accommodate applications from small and emerging service charities seeking relatively modest sums that can deliver a great deal of benefit.

Darvell takes great pleasure in “passing the baton” for Helen’s benefaction to a “very fine professional board of trustees led by the Trust’s new Chairman Dr Philip Moors whom I know will do a magnificent job for Helen.

Launch of the Victorian Youth Mentoring Alliance, L-R: Farah Faiq, Ree, Faiq, Michael Poulton, Darvell Hutchinson, Vinisha Mulani, Eli Moore. 10 July 2009

Launch of Community Gardens Manual, Toolangi & Castella, 5 Feb 2014



“However, I won’t be idle. I am a trustee of other philanthropic funders that still require some work to be done. So I will give a year or two of strategic advice before I retire from all such involvements in the sector.”

Honoured by HMSTrust with a perpetual award

In recognition of Darvell’s enormous contribution to the Trust and philanthropy in Australia over the last 50 years, the Trust established a new \$1 million Indigenous arts residency program at the University of Melbourne.

The Hutchinson Indigenous Fellowship will fund a Victorian Indigenous artist to undertake a project of their choice over a 12-month period. This perpetual award reflects Darvell’s passion for the Indigenous art he has collected for 40 years. It also entwines the Trust’s and Darvell’s commitment to the betterment of Victorian society, and to the learning and vocational pathways which are a key focus of HMSTrust’s grants program.

Deborah Cheetham, Head of the Wilin Centre, University of Melbourne said, “The creation of the Hutchinson Indigenous Fellowship offers an incredible opportunity to amplify the voice of South Eastern Indigenous knowledge, and links a name which is the very definition of longevity in Australia’s philanthropic community with the longest continuing culture and arts practice in the world.”

Celebratory dinner hosted by Prof Glyn Davis following the trustees’ decision to establish the Hutchinson Indigenous Fellowship



Honoured by Philanthropy Australia with Life Membership

Darvell was honoured with Life Membership of Philanthropy Australia at the association’s biennial conference in Melbourne in September this year. Awarded in recognition of Darvell’s 50 years of outstanding service to philanthropy and the community, Alan Schwartz, Chairman of Philanthropy Australia, said, “Darvell’s leadership and reach in the philanthropic sector have been wide and significant over the years through his many chairmanships, and his trustee and director roles at numerous trusts, foundations and businesses.”

How would he like to be remembered?

“I’d like to feel that I have made a small footprint on Australia’s emerging philanthropic sector, by having been involved across many philanthropic entities and by having an active involvement as a trustee on the other side of the table, for numerous service charities and public authorities such as the National Gallery of Victoria, the Asthma Foundation of Victoria and the Fairfield Hospital.”

Sir Andrew succinctly sums up Darvell’s contribution. “As a doyen of philanthropy, his influence will be felt for years to come.”

INTERVIEW: PAM KERSHAW

Darvell Hutchinson with Alan Schwartz, President of Philanthropy Australia receiving Life Membership of Philanthropy Australia, 17 Sept 2014



Geelong Historical Records Centre | \$2,500
Gisborne and District Senior Citizens Homes | \$5,000
Glenelg Foster Care | \$2,000
Good Shepherd Youth and Family Service | \$4,500
Good Shepherd Youth and Family Service | \$5,000
Grassmere Youth Services | \$1,000
Grassmere Youth Services | \$5,000
Guide Dogs Victoria | \$10,000
Headway Victoria | \$2,500
Hi-City Industries | \$10,000
Inner East Foster Care | \$5,000
Ivanhoe Grammar School | \$10,000
Jewish Care (Victoria) | \$1,000
Jewish Holocaust Centre | \$2,500
John Curtin Memorial Hostel Incorporated | \$5,000
Kalkee Community - Uniting Care | \$10,000
Kidney Health Australia | \$1,000
La Trobe University | \$5,000
Lady Gowrie Child Centre (Melbourne) | \$1,000
Lewis Court Home for the Aged | \$5,000
Lisa Lodge - Hayeslee | \$5,000
Macedon Ranges Health Services | \$5,000
Mallee Family Care | \$5,000
MaroonDAH Social Health Centre | \$1,000
Melbourne Legacy | \$10,000
Mercy Family Care Centre | \$1,295
Mercy Hospice - Sunshine | \$1,000
Monash University | \$10,000
Monash University | \$18,904
Monash University | \$3,000
Moorfields Community | \$10,000
Mordialloc Nursing Home for the Frail Aged | \$5,000
Morrington Peninsula Hospital | \$5,000
Mount Scopus Memorial College | \$500
Museum of Chinese Australian History | \$10,000
Noah's Ark | \$5,000
NW Reg Resid. Assoc for Intellectually Disabled | \$5,000
Northern Health | \$25,000
O'Brien Institute | \$10,000
Open House Christian Involvement Centres | \$5,000
Pentridge Education Centre | \$2,500
Portsea Surf Life Saving Club | \$5,000
Prince Henry's Hospital - Melbourne | \$23,800
Ray M Begg Homes | \$5,000
Richmond St Ignatius' Youth Centre | \$5,000
Ridley College | \$15,000
RMIT University | \$2,000
Royal Australasian Ornithologists Union | \$10,000
Sacre Coeur | \$10,000
San Remo and District Community Health Cntr | \$10,000
Scope (Vic) | \$2,000
Skin and Psoriasis Foundation | \$1,000
SW Reg. Support Group for the Handicapped | \$2,500
St Andrew's Hospital | \$10,000
St George's Health Service | \$13,000
St John Ambulance Australia (Victoria) | \$7,000
St John of God Churinga Inc. | \$2,500
St John's Homes for Boys And Girls | \$10,000
St Kilda Community Group . | \$5,000
St Martins Youth Arts Centre | \$2,000
St Patrick's College | \$5,000
St Vincent's Institute of Medical Research | \$25,000
Strathdon Community | \$5,000
Stroke Research Foundation | \$10,000
Tallent Street Family Life Centre | \$10,000
Tally Ho Village | \$2,000
The Abbeyfield Society (Victoria) | \$30,000
The Alfred | \$5,000
The Royal Children's Hospital Foundation | \$10,000
The Royal Melbourne Hospital | \$10,000
The Salvation Army (Victoria) Property Trust | \$10,000
The Smith Family | \$5,000
The Warrambool Art Gallery | \$2,500
University of Melbourne | \$2,000
University of Melbourne | \$5,000
Urimbirra - Williamstown | \$1,000
Vasey RSL Care (VRSLC) | \$5,000
Very Special Kids | \$2,000
Vicdeaf | \$2,000
Victorian Assoc for Deserted Children | \$2,500
Victorian Assoc for the Care and Resettlement of Offenders | \$2,500
Victorian Conservation Trust | \$25,000
Victorian Conservation Trust | \$8,500
Victorian Council on the Ageing | \$2,500
Victorian YMCA Youth & Community Services | \$1,000
VincentCare | \$2,000
Wesley Mission Victoria | \$2,820
Wesley Mission Victoria | \$5,000
Western Family Services | \$2,500
Western Hospital | \$10,000
Woodbine | \$1,000
Wye River Surf Life Saving Club | \$5,000
Yarramar Aged Care Services | \$2,500

1987
Able Australia | \$2,000
Accommodation for Mildly Intellectually Disadvantaged Adults - Inner Urban | \$2,500
Assoc for the Blind | \$5,000
Australian Centre for Contemporary Art | \$20,000

Australian Drug Foundation | \$2,500
Autistic Citizen's Resid. & Resources Soc. of Vic | \$2,000
bestchance Child Family Care | \$10,000
Biala Peninsula | \$10,000
Brotherhood of St Laurence | \$1,000
Canterbury Family Centre - Croydon | \$5,000
Dandenong and District Hospital | \$5,000
Kanyana Therapy Centre | \$5,000
Eltham College | \$4,000
Epistle Centre | \$5,000
Epworth Hospital - Richmond | \$10,000
Firbank Grammar School - Brighton | \$30,000
First Castlemaine Pioneer Scout Group | \$1,000
First Castlemaine Pioneer Scout Group | \$2,500
Girl Guides Assoc (Vic) | \$10,000
Greenhills Hostel for the Aged | \$5,000
Macedon Ranges Health Services | \$5,000
Melbourne Citymission | \$2,000
Monash University | \$2,500
Mount Royal Hospital - Parkville | \$37,764
Murdoch Childrens Research Institute | \$250,000
Museum Victoria | \$5,000
Northern Health | \$25,000
Open House Christian Involvement Centres | \$1,000
Parents Anonymous - Melbourne | \$600
Queen Elizabeth Centre - Noble Park | \$2,000
Royal Southern Memorial Hospital - Caulfield | \$5,000
Royal Women's Hospital Foundation | \$5,890
San Remo and District Community Health Cntr | \$2,500
Solve Disability Solutions | \$5,000
St John Ambulance Australia (Victoria) | \$5,000
St John's Homes for Boys And Girls | \$10,000
St Margaret's School | \$10,000
State Library (Vic) | \$11,500
Sutherland Homes for Children - Rosanna | \$10,000
The Mental Health Research Institute (Vic) | \$10,000
The Scout Assoc of Australia (Vic) | \$1,000
University of Melbourne | \$4,350
Victorian Council of Social Service | \$5,000
Westraid | \$5,345
Wimmera Uniting Care | \$2,500
Work Link Foundation | \$5,000
Yarra Curative Home | \$10,000
Yarramar Aged Care Services | \$5,000
YWCA Victoria | \$2,000

1988

Essendon Hosp. and District Memorial Hosp. | \$20,000
Anglican Aged Care Services Group | \$20,000
Ararat and District Disabled Persons' Assoc | \$1,000
Arthritis Foundation (Vic) | \$1,000
Arts Access Victoria | \$2,500
Arts Centre Melbourne | \$3,000
Asthma Foundation (Vic) | \$2,500
Aust Academy of Techn. Sciences & Engineering | \$5,000
Australian Birthright Movement | \$500
Australian Drug Foundation | \$10,000
Australian Jewish Welfare and Relief Society | \$1,000
Australian Red Cross Victoria | \$6,325
Autistic Citizen's Resid. & Resources Soc of Vic | \$5,000
Baker Heart Research Institute | \$15,000
Balwyn High School | \$1,000
Bayley House | \$5,000
Beechworth Hospital | \$10,000
Beechworth Hospital | \$5,000
Belmore School | \$5,000
Bendigo Regional YMCA Youth Services | \$2,500
Berry Street | \$2,000
Bethesda Hospital - Richmond | \$5,000
Biala Box Hill | \$5,000
Black Rock Life Saving Club | \$1,000
Box Hill College of TAFE | \$7,500
Box Hill Hospital | \$10,000
Box Hill TAFE College | \$7,500
Brite Services | \$500
Brotherhood of St Laurence | \$2,000
Burnet Institute | \$5,000
Cancer Council Victoria | \$5,000
Canterbury Family Centre - Croydon | \$2,000
Caulfield Grammar School | \$2,500
Caulfield Hospital - Cardiac Support Group | \$1,000
Child & Family Services Ballarat | \$5,000
Children Australia | \$10,000
Children's Protection Society | \$5,000
Chisholm Institute Of Technology | \$8,240
City of Ballarat Fine Art Gallery | \$1,000
Collingwood Children's Inner City Farm | \$2,000
Coinda Day Centrel | \$2,500
Copelen Child and Family Services | \$5,000
Don Bosco Brunswick Youth Foundation | \$1,000
E W Tipping Foundation | \$5,000
Eastern Volunteer Resource Centre | \$1,500
Epilepsy Foundation (Vic) | \$1,000
Epistle Centre | \$10,000
Epworth Hospital - Richmond | \$9,600
Eventide Homes (Stawell) | \$10,000
Family Life | \$2,000
Fitzroy Adventure Playground Assoc | \$1,000
Free Kindergarten Assoc (Vic) | \$500
Geelong Historical Records Centre | \$25,000
Gisborne and District Senior Citizens Homes | \$10,000

A 50-year contribution
is honoured...

Leaders have stepped forward to pay heartfelt tributes to Darvell Hutchinson after a remarkable 50-year stewardship of the Helen Macpherson Smith Trust.

Trustees of foundations, leading business figures and major philanthropists have praised Darvell’s contribution to the sector, highlighting his insight and assessment of major issues, his generosity in offering wise counsel and his admirable investment skills.

Geoffrey Blainey, formerly a governor of The Ian Potter Foundation, sums up:
“He possesses a special quality, sheer good sense. How you will miss him!”

My family first encountered Darvell Hutchinson when he walked up the drive of our Smith family home in Darnick in the Scottish Borders. He told us that it had been the birthplace of my great aunt Helen Smith. None of us Scots knew of Helen as the daughter of one of our many family members that had emigrated to Australia in the 1870s. Over the following years as I became more involved in the Trust I quickly appreciated the care and brilliance of Darvell in developing Helen’s legacy for the benefit of the people of Victoria.

Keith Smith
Trustee
Helen Macpherson Smith Trust

And miss him we shall. I continue to be inspired by Darvell’s approach to grantmaking which is embedded in the culture of our trust. His extraordinary attention to detail, his genuine interest in people, astute assessment of risk and his courage in supporting long-term goals are legendary. Thank you Darvell.



Lin Bender AM
Chief Executive, HMSTrust

“\$100 million over 50 years. It’s an incredible story, and it would have changed thousands of people’s lives.”

Jill Reichstein OAM
Chair
Reichstein Foundation

“Persistence... Courage... Inquisitiveness... Patience..... Encouragement... each in part portray the achievements and strengths of Darvell. Thank you sir.”

Martin Carlson OAM
Trustee Hugh Williamson
Foundation

“Darvell is universally admired for his low key, self-effacing presence wherever important matters of principle or practice in philanthropy are forged and for his wise, informed and penetrating assessment of issues and subject areas. In many ways, he really is Mr. Philanthropy Victoria.”

Sir Gus Nossal CBE
Department of Pathology
University of Melbourne

“Darvell’s charitable interests are formidable and numerous and a great contribution to Melbourne’s philanthropic life.”

Gordon Moffatt AM

“Once in every generation there emerges a person with an unrivalled commitment to philanthropy. Such a person is Darvell Hutchinson who, for the past 50 years, has been a distinguished leader in philanthropy, with a pre-eminent contribution to a wide range of interests in Victoria.”

Sir Andrew Grimwade CBE

“Australian Print Workshop is indebted to Darvell Hutchinson and the Helen Macpherson Smith Trust for their generosity and support. Thank you Darvell – for helping us to make our vision a reality.”

Anne Virgo
Director
Australian Print Workshop

“Among the handful of early pioneers who marked out the ground and shaped the philanthropic sector to be what it is today, Darvell Hutchinson is an outstanding figure.

Salut Darvell!”

Genevieve Timmons
Philanthropic Executive
Portland House Foundation

Excerpts of tributes.
Full tributes are published on the HMSTrust website.

“When it comes to investment (planning and executing) there couldn’t be anyone better than Darvell. That’s why the Helen Macpherson Smith Trust is, and has been, one of the most successful trusts in Australia. Darvell has worked wonders for 50 years and we are all the richer for it.”

Peter Clemenger AM

“Among the very special qualities that Darvell Hutchinson has brought to public life is an impressive blend of the highest professionalism with the expression of a consistent courtesy and compassion for those in need.”

Prof Margaret Manion AO

“Darvell has always been a great listener, seeking to grasp the importance of a request so that he could assess its value to society as well as the needs of the potential beneficiary.”

Prof David de Kretser AC
Monash University

“Darvell Hutchinson has been a leading figure in philanthropy for such a long time that it is hard to believe he is retiring.”

Ian Renard AM
Trustee
The RE Ross Trust

“All honour to Darvell Hutchinson. I can think of no other Australian who has given so many years to guiding a philanthropic trust, and guiding it so effectively. He possesses a special quality, sheer good sense. How you will miss him!”

Geoffrey Blainey AC

“We are now seeing the legacy of the dream which Darvell has allowed us to have. We hope that through our work, we have contributed to a legacy that will inspire others.”

Prof Ian Williamson
Helen Macpherson Smith Chair in Leadership for Social Impact
Melbourne Business School

“Darvell’s energy, enthusiasm and vision over each of the 50 years has ensured that Helen’s legacy, always front of his mind, has been nurtured and developed such that the Helen Macpherson Smith Trust is widely acknowledged as one of Australia’s most important philanthropic organisations. A fitting outcome for a lifetime’s commitment and endeavour.”

Liz Gillies
General Manager
Centre for Ethical Leadership
Melbourne Business School

Gisborne and District Senior Citizens Homes | \$35,000
Glennelg Foster Care | \$2,500
Good Shepherd Youth and Family Service | \$5,000
Gordon Homes for Boys and Girls Inc. | \$10,000
Green's Bush Appeal Committee | \$10,000
Guide Dogs Victoria | \$1,000
Harrison Youth Services | \$1,000
Headway Victoria | \$5,000
Independence Australia (formerly ParaQuad Vic) | \$5,000
Interchange Outer East | \$1,000
Jewish Care (Victoria) | \$1,000
Kidney Health Australia | \$1,000
Kildonan Child & Family Services | \$6,500
Kingston Centre - Southern Health | \$54,000
Kingston Centre - Southern Health | \$80,000
La Trobe University | \$4,805
Lord Somers Court Home for the Aged | \$5,000
Living and Learning for Disabled People | \$500
Lord Mayor's Charitable Fund | \$10,000
Lord Somers Camp and Power House | \$2,000
Macedon Ranges Health Services | \$35,000
Mansfield Adult Autistic Services | \$10,000
Meat Market Craft Centre | \$10,000
Melba Centre | \$4,000
Melbourne Citymission | \$10,000
Mental Illness Fellowship (Victoria) | \$50,000
Mercy Hospice - Sunshine | \$5,000
Monash University | \$10,000
Monash University | \$5,000
Mornington Peninsula Hospital | \$5,000
MS Australia | \$25,000
Mulleraterong Centre | \$5,000
Murdoch House | \$2,500
National Gallery (Vic) | \$1,000
National Gallery (Vic) | \$25,000
Newman College | \$25,000
North Eastern Health Care Network | \$5,000
NW Reg Resid. Assoc for Intellectually Disabled | \$1,000
Northcote and District Bus Group | \$5,000
Numurkah and District War Memorial Hospital | \$5,000
O'Brien Institute | \$10,000
O'Brien Institute | \$15,000
Odyssey House Victoria | \$10,000
Open House Christian Involvement Centres | \$1,000
Open House Christian Involvement Centres | \$5,000
Partially Blinded Soldiers Assoc of Aust (VIC) | \$2,500
Preston College of TAFE | \$11,805
Preston Neighbourhood House | \$2,000
Prince Henry's Hospital - Melbourne | \$12,738
Queen Elizabeth Centre - Noble Park | \$10,000
Queen's College | \$10,000
Reconnexion | \$2,500
Repatriation General Hospital - Heidelberg | \$4,500
Royal Historical Society (Vic) | \$5,000
Royal Life Saving Society Australia - Vic Branch | \$5,000
Royal Women's Hospital Foundation | \$7,500
Solve Disability Solutions | \$500
South Port Comm. Nursing Home - Albert Park | \$25,000
St John's Homes for Boys And Girls | \$20,000
St Kilda Parish Mission Drop in Centre | \$5,000
St Luke's South Melbourne | \$2,000
St Mark's Community Centre | \$6,000
Stawell Regional Health | \$20,000
Strathdon Community | \$25,000
Sudden Infant Death Research Foundation | \$2,500
Sunshine Christian Community Services | \$2,000
Tallangatta and District Extended Care Society | \$10,000
Tallent Street Family Life Centre | \$7,500
Taralye | \$2,500
The Alfred | \$200,000
The Australian Ballet | \$25,000
The Royal Children's Hospital Foundation | \$10,000
The Royal Melbourne Hospital | \$10,000
The Salvation Army (Victoria) Property Trust | \$10,000
UnitingCare Moreland Hall | \$5,000
Victorian Conservation Trust | \$10,000
Victorian YMCA Youth & Community Services | \$1,500
Villa Maria Society | \$2,500
VincentCare | \$2,500
VincentCare | \$5,000
Vision Australia | \$25,000
Vision Australia Foundation | \$15,000
Vision Australia Foundation | \$50,000
Wesley Mission Victoria | \$2,000
Wesley Mission Victoria | \$3,000
Western Hospital | \$10,000
Westernport Memorial Hospital | \$25,000
Wimmera Base Hospital | \$2,500
Woodbine | \$1,500
Yarramar Aged Care Services | \$15,000
Yarramar Aged Care Services | \$5,000
Yarrawonga District Hospital | \$20,000
Yooralla Society (Vic) | \$5,000
Youth Projects | \$500

Able Australia | \$2,000
Anglican Aged Care Services Group | \$20,000
Anglican Parish Of Christ Church - Beechworth | \$2,000
Arts Access Victoria | \$1,000
Asthma Foundation (Vic) | \$10,000
Austin and Repatriation Medical Centre | \$5,000
Austin and Repatriation Medical Centre | \$60,000
Australian Birthright Movement | \$1,000
Australian Drug Foundation | \$25,000
Autistic Citizen's Residential & Resources Society of Vic | \$2,000
Baker Heart Research Institute | \$10,000
Ballan District Health and Care | \$25,000
Ballarat Health Services | \$50,000
Ballarat Reg. Alcohol & Drug Dependence Assoc | \$2,000
Bayley House | \$60,000
Berry Street | \$2,000
bestchance Child Family Care | \$50,000
Bethesda Hospital - Richmond | \$10,000
Box Hill Hospital | \$11,500
Brighton Benevolent Society | \$2,500
Cancer Council Victoria | \$250,000
Canterbury Citizens' Welfare Committee | \$5,000
Canterbury Family Centre - Croydon | \$1,000
Catholic Family Welfare Bureau - East Melbourne | \$5,000
Catholic Housing Guild for the Elderly | \$25,000
Cauffman Hospital - Cardiac Support Group | \$14,000
Children Australia | \$50,000
Children's Protection Society | \$500
Christian Blind Mission International (Australia) | \$500
Church of all Nations | \$500
City of Hamilton Art Gallery | \$2,000
Colac Special Development School | \$5,000
Cottage by the Sea Queenscliff | \$9,500
Council for Christian Education in Schools | \$1,000
Crossley House Hostel | \$25,000
Dame Pattie Menzies Centre | \$10,000
Don Bosco Brunswick Youth Foundation | \$500
Drummond Street Services | \$2,000
Dunkeld and District Historical Museum | \$1,000
E W Tipping Foundation | \$2,500
Eventide Homes (Stawell) | \$25,000
Fairfield Hospital | \$7,500
Fitzroy Community Youth Centre | \$1,000
Girl Guides Assoc (Vic) | \$10,000
Girl Guides Assoc (Vic) | \$2,000
Glenelg Foster Care | \$5,000
Grassmere Youth Services | \$1,110
Guide Dogs Victoria | \$5,000
Hamilton and Western District Historical Society | \$2,000
Horsham Disabled Persons Assoc | \$2,500
Independence Australia (formerly ParaQuad Vic) | \$2,500
Kalkee Community - Uniting Care | \$20,000
Kilmore & District Hospital | \$5,000
Kingston Centre - Southern Health | \$40,000
Lady Gowrie Child Centre (Melbourne) | \$1,000
Living and Learning for Disabled People | \$500
Lord Mayor's Charitable Fund | \$5,000
Mallee Family Care | \$10,000
MaroonDAH Addictions Recovery Project | \$2,000
MECWA Care | \$50,000
Melba Centre | \$3,000
Melbourne Citymission | \$10,000
Melbourne Citymission | \$9,300
Melbourne Legacy | \$10,000
Mental Illness Fellowship (Victoria) | \$25,000
Mercy Hospice - Sunshine | \$1,000
Mirboo North Community Care | \$15,000
Mission to Seafarers Victoria | \$10,000
Mission to Seafarers Victoria | \$2,100
Monash University | \$15,000
Monash University | \$5,000
Mornington Peninsula Hospital | \$10,000
National Gallery (Vic) | \$2,000
National Trust of Australia (Victoria) | \$5,000
Noah's Ark | \$2,000
North Eastern Health Care Network | \$10,000
Numurkah and District War Memorial Hospital | \$5,000
Orana Family Services | \$5,000
Ovens District Hospital - Beechworth | \$10,000
Partially Blinded Soldiers Assoc of Australia (Vic) | \$1,000
Presb and Scots' Church Joint Mission - St Kilda | \$2,000
Queen Elizabeth Centre - Noble Park | \$10,000
Queen's College | \$10,000
Repatriation General Hospital - Heidelberg | \$6,750
Ridley College | \$25,000
Royal Australasian Ornithologists Union | \$100,000
Royal District Nursing Service | \$10,000
Royal District Nursing Service | \$2,500
Royal Freemasons' Homes (Vic) | \$20,000
RSPCA | \$10,000
RSPCA | \$2,500
Royal Southern Memorial Hospital - Caulfield | \$5,000
South Port Comm Nursing Home - Albert Park | \$10,000
St John Ambulance Australia (Victoria) | \$2,500
St Mark's Community Centre | \$1,000
St Paul's Cathedral | \$10,000
State Library (Vic) | \$35,000
Strathdon Community | \$1,000
Stroke Research Foundation | \$10,000
Tallent Street Family Life Centre | \$3,300

“Darvell’s philanthropic ideals have always been closely matched by his personal values of integrity, commitment, perseverance and humility. In short, Darvell is an absolute exemplar for Australian philanthropy, both personally and through his exceptional decades-long leadership of the Helen Macpherson Smith Trust.”

Dr Philip Moors AO
Chairman
Helen Macpherson Smith Trust

“Within two days of the devastating 2009 Black Saturday Bushfires, HMSTrust set up a \$2 million Bushfires Grant Fund. At the time Darvell, with a wisdom and understanding that comes from decades of providing support to those in need, expressed his strong belief that the real impact of the bushfire fund would be in rebuilding the social fabric of those communities affected by the bushfires.”

Elaine Shallue
Project Manager
Sustainable Gardening Australia

“Apparently mild-mannered, but really a crusader and defender of the cause, Darvell is the philanthropic version of a super hero. He gives advice fearlessly, takes action courageously and pursues goals with every power at his disposal.”

Jane Sandilands
Writer

“As Chairman of the Helen Macpherson Smith Trust, Darvell Hutchinson’s contribution has been a shining example to the world of philanthropy. He has achieved great respect for his leadership of the Helen Macpherson Smith Trust which is now one of the most admired philanthropic trusts in Australia.”

Lady Southey
Life Governor
The Myer Foundation

“Darvell Hutchinson’s significant impact over the past 50 years, most notably his leadership in the philanthropic sector and as Chair of the Helen Macpherson Smith Trust, cannot be understated.”

Prof Glyn Davis AC
Vice Chancellor
University of Melbourne

“In so many practical ways Darvell has worked to deepen and extend philanthropy in this country. Nothing exemplifies this better than his creative stewardship of the Helen Macpherson Smith Trust, which stands as both a model and inspiration for the whole sector.”

Prof Gerard Vaughan AM
Director
National Gallery of Australia

“On behalf of the children and families who have been beneficiaries of the Helen Macpherson Smith Trust’s generosity since its inception, I would like to extend a heartfelt thank you. The trust is deservedly a flagship philanthropic body which has been able to adapt to the changing needs of Victorians while honouring the wishes of its founder. This is surely due in the main to your careful guidance during your long stewardship.”

Sue Hunt
Chief Executive Officer
The Royal Children’s Hospital Foundation

“It is with great admiration of your achievements over 50 years of leadership of the Helen Macpherson Smith Trust that we learn of your retirement from the role of Chairman. Your stewardship of the assets of the Trust has been exemplary, enabling the Trust to contribute enormously to charitable causes and organisations in Victoria.”

Carrillo Gantner AO
Chairman, Sidney Myer Fund
Martyn Myer AO
President, The Myer Foundation

“Darvell Hutchinson’s name has been synonymous with that of the Helen Macpherson Smith Trust for over half a century and we at the Shrine of Remembrance have benefitted from that association for the past two decades.”

Denis Baguley
Chief Executive
Shrine of Remembrance

“Throughout my 11 years of working in philanthropy Darvell was always someone with whom to discuss and test ideas.This openness and willingness to innovate is shown clearly in the transformation and achievements of the Helen Macpherson Smith Trust which Darvell has led over many years.”

Sylvia Geddes
CEO
The R E Ross Trust 2000–2008

“On behalf of everyone at Berry Street and the many NFPs with which you have had involvement, I want to thank you for your herculean contribution to the Helen Macpherson Smith Trust.”

Sandie de Wolfe AM
CEO
Berry Street

“Darvell Hutchinson served on the Board of the Lord Mayor’s Charitable Fund with great distinction for sixteen years. His leadership of the Investment Committee, where he contributed with his extensive knowledge, experience and understanding of the investment markets, continually proved of inestimable value to the Fund.”

Royce R. Pepin AM
Past Chairman of the Board
Lord Mayor’s Charitable Fund

“Darvell is being honoured this year as he retires as Chairman of HMSTrust after five decades leading the Trust. Darvell’s leadership and reach in the philanthropic sector has been wide and significant and we are honoured to appoint Darvell Hutchinson Life Member of Philanthropy Australia.”

Alan Schwartz AM
President
Philanthropy Australia

“How thrilled I was to learn that you have been honoured for your contribution to Philanthropy Australia with Life Membership. You were always a great sounding board for me, providing guidance and cautionary advice, which I very much appreciated.”

Gina Anderson
Philanthropy Fellow
Centre for Social Impact
University of New South Wales

“In 1989, when I was appointed the inaugural Executive Officer of the then Australian Association of Philanthropy, now Philanthropy Australia, the Association was offered rent free accommodation and pro bono administrative support by what was then called the Helen M. Schutt Trust. Darvell as Chair of the Trust and one of the people instrumental in supporting the early work of the Association could not have been more generous in his support of me, as a lone worker in a new role, and of the work of the Association more generally.”

Marion Webster OAM

Taralye | \$2,000
The Abbeyfield Society (Victoria) | \$15,000
The Abbeyfield Society (Victoria) | \$30,000
The Lost Dogs Home | \$10,000
The Lost Dogs Home | \$5,000
The Mental Health Research Institute (Vic) | \$5,000
The Royal Children's Hospital Foundation | \$2,500
The Royal Children's Hospital Foundation | \$250,000
The Royal Children's Hospital Foundation | \$42,991
The Royal Children's Hospital Foundation | \$5,000
Tongala & District Memorial Aged Care Service | \$15,000
Travellers Aid Australia | \$1,000
Trinity College | \$10,000
Trinity College | \$40,000
Try Youth and Community Services | \$1,000
University College | \$10,000
University of Melbourne | \$250,000
University of Melbourne | \$5,000
University of Melbourne | \$6,562
Urimbirra - Williamstown | \$2,000
Villa Maria Society | \$10,000
Vision Australia | \$10,000
Wesley Mission Victoria | \$3,000
Western Port Leisure Link-up | \$500
Westraid | \$8,050
Wimmera Hearing Society | \$500
Wollangarra | \$2,000
Woodbine | \$10,600
Wycheproof District Hospital | \$5,000
Yarramar Aged Care Services | \$7,000

1990
Alzheimer's Disease & Rel. Disorders Assoc (Vic) | \$2,000
Anglican Aged Care Services Group | \$50,000
Angliss Health Service | \$150,000
Apollo Bay Nursing Home Society | \$25,000
Arthritis Foundation (Vic) | \$2,000
Asthma Foundation (Vic) | \$5,000
Austin and Repatriation Medical Centre | \$250,000
Australian Cancer Patients Foundation | \$2,000
Australian Red Cross Victoria | \$2,000
Australian Red Cross Victoria | \$5,000
Avoca Scouts & Guides | \$500
Baker Heart Research Institute | \$10,000
Bayley House | \$1,000
Box Hill Hospital | \$10,000
Box Hill Hospital | \$12,082
Brighton Grammar School Foundation - Brighton | \$2,500
Buoyancy Foundation (Vic) | \$500
Burnet Institute | \$1,000
Canterbury Citizens' Welfare Committee | \$5,000
Canterbury Family Centre - Croydon | \$20,000
Children's Protection Society | \$500
Christian Blind Mission International (Australia) | \$10,000
Claremont Home | \$25,000
Colac Special Development School | \$5,000
Cooinda Terang | \$2,000
Cottage by the Sea Queenscliff | \$10,000
Council for Christian Education in Schools | \$1,000
Daylesford District Hospital | \$25,000
Drug Users and Parent Aid Foundation | \$500
Drummond Street Services | \$1,000
Eva Tilley Memorial Home Inc. | \$25,000
Garoopna Uniting Care | \$8,900
Geelong Historical Records Centre | \$7,000
Gippsland Southern Health Service | \$10,000
Guide Dogs Victoria | \$500
Independence Australia (formerly ParaQuad Vic) | \$2,500
Kalkee Community - Uniting Care | \$50,000
Kidney Health Australia | \$2,000
Kilmore & District Hospital | \$5,000
Kingston Centre - Southern Health | \$50,000
Korumburra District Hospital | \$10,000
Lady Byrnes Day Training Centre - Swan Hill | \$5,000
Lions Club of Lorne Elderly People's Homes | \$10,000
Lions Village Anglessea | \$20,000
Little Sisters of the Poor, St. Joseph's Home | \$2,500
Lord Mayor's Charitable Fund | \$10,000
Macedon Ranges Health Services | \$10,000
Mallee Family Care | \$1,000
Marcus Oldham College Foundation | \$25,000
MaroonDAH Addictions Recovery Project | \$10,000
MaroonDAH Addictions Recovery Project | \$5,000
Mayflower Retirement Community | \$20,000
Melba Centre | \$9,000
Melbourne Business School | \$200,000
Melbourne Citymission | \$28,470
Melbourne Living Centre | \$2,000
Mirboo North Community Care | \$7,500
Moiria Child and Family Support | \$100,000
Monash University | \$5,000
Monash University | \$9,700
Mount Royal Hospital - Parkville | \$8,000
MS Australia | \$20,000
Murdoch House | \$2,500
Murdoch House | \$26,000
Museum Victoria | \$34,500
Museum Victoria | \$4,500
National Gallery (Vic) | \$12,000
Newman College | \$25,000
O'Brien Institute | \$20,000

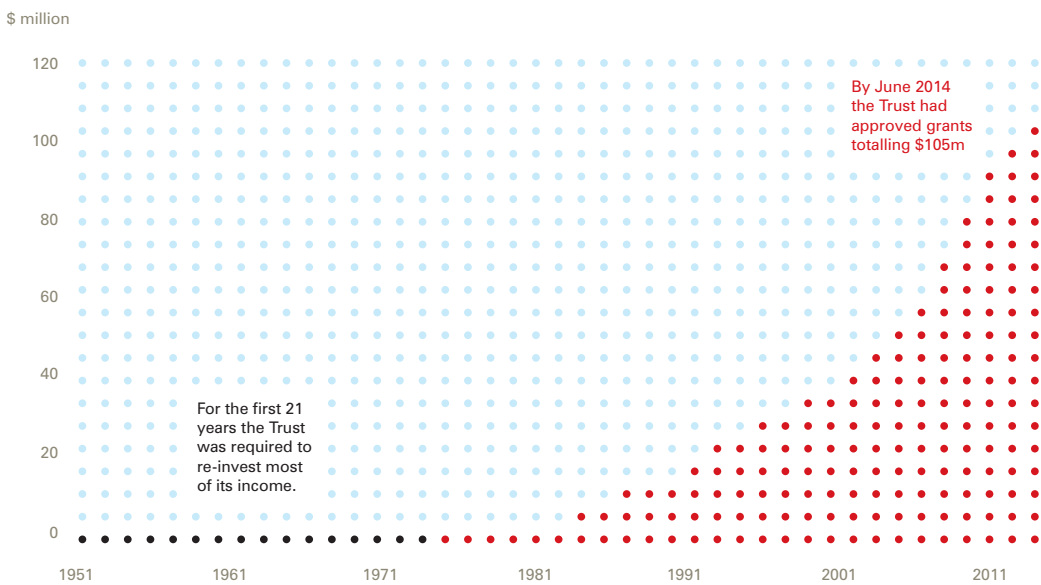
Open Family Australia Incorporated	I \$30,000
Ormond College	I \$54,000
Queen Elizabeth Centre - Noble Park	I \$20,000
Red Cross Appeal (Vic)	I \$2,000
Robinvale Committee for the Ageing	I \$20,000
Royal District Nursing Service	I \$2,000
RSPCA	I \$2,000
Scope (Vic)	I \$70,000
South Port Comm Nursing Home - Albert Park	I \$20,000
St John's Homes for Boys And Girls	I \$92,200
Stawell Regional Health	I \$17,300
Strathdon Community	I \$50,000
Sunnaysia Hostel for the Elderly - Red Cliffs	I \$50,000
Sunshine & District Helping Hand Assoc	I \$500
The Lost Dogs Home	I \$5,000
The Royal Children's Hospital Foundation	I \$10,000
The Royal Melbourne Hospital	I \$100,000
University of Melbourne	I \$10,000
University of Melbourne	I \$10,702
University of Melbourne	I \$6,398
University of Melbourne	I \$7,500
Victorian Assoc for Deserted Children	I \$5,000
Vic Assoc Care and Resettlement of Offenders	I \$2,000
Vision Australia	I \$20,000
Vision Australia Foundation	I \$17,064
Vision Australia Foundation	I \$50,000
Waverley Adult Trng Cntr Intell, Handicapped	I \$16,800
Wesley Mission Victoria	I \$10,000
Wintringham	I \$50,000
Yarramar Aged Care Services	I \$5,000
Yarramar Aged Care Services	I \$6,000
YWCA Victoria	I \$500

1991	
Able Australia	I \$1,000
Amaroo Nursing Home	I \$20,000
Anglican Aged Care Services Group	I \$250,000
Anglicare Victoria	I \$4,500
Ararat and District Disabled Persons' Assoc	I \$2,500
Arthritis Foundation (Vic)	I \$2,000
Arts Centre Melbourne	I \$2,500
Asthma Foundation (Vic)	I \$2,000
Australian Red Cross Victoria	I \$2,000
Autistic Citizen's Resid & Resources Soc of Vic	I \$500
Ballarat Health Services	I \$200,000
Beechworth Hospital	I \$10,000
Bellarine Community Health	I \$50,000
Bendigo Regional YMCA Youth Services	I \$500
Berry Street	I \$2,000
Berry Street	I \$25,000
Berwick Hospital	I \$45,000
Biala Peninsula	I \$2,500
Box Hill Hospital	I \$34,000
Box Hill Hospital	I \$9,000
Broadmeadows Youth Foundation	I \$25,000
Burnet Institute	I \$250,000
Canterbury Family Centre - Croydon	I \$5,000
Centre for Contemporary Photography	I \$5,000
Charlton Bush Nursing Hospital	I \$50,000
Cottage by the Sea Queenscliff	I \$10,000
Council for Christian Education in Schools	I \$2,500
Deakin University	I \$190,000
E W Tipping Foundation	I \$2,500
EDAR	I \$50,000
Epilepsy Foundation (Vic)	I \$1,000
Epilepsy Foundation (Vic)	I \$2,000
Eventide Homes (Stawell)	I \$30,000
Family Life	I \$500
Free Kindergarten Assoc (Vic)	I \$2,000
Garoopna Uniting Care	I \$15,000
Geelong Multicultural Hostel	I \$10,000
Girl Guides Assoc (Vic)	I \$2,000
Glenelg Foster Care	I \$25,000
Gordon Homes for Boys and Girls Inc - Hightett	I \$10,000
Hamilton Special Developmental School No 5283	I \$500
Headway Victoria	I \$2,000
Helen Schutt House Assoc	I \$39,325
Holyoake The Vic Inst. On Alcohol & Addictions	I \$1,000
Inglewood and Districts Health Service	I \$50,000
Interchange Outer East	I \$1,500
Ivanhoe-Diamond Valley Centre - Macleod	I \$6,000
Kalkee Community - Uniting Care	I \$10,000
Kangerong Care Centre	I \$10,000
Kingston Centre - Southern Health	I \$35,000
Lewis Court Home for the Aged	I \$17,200
Lisa Lodge - Hayeslee	I \$20,000
Lismore and District Hospital	I \$25,000
Little Sisters of the Poor, St. Joseph's Home	I \$2,500
Living and Learning for Disabled People	I \$500
Lord Mayor's Charitable Fund	I \$25,000
Lorne Community Hospital	I \$20,000
Macedon Ranges Health Services	I \$4,000
Maryborough District Health Service	I \$25,000
Mayflower Retirement Community	I \$20,000
Melba Centre	I \$4,150
Melba Centre	I \$5,000
Melbourne Citymission	I \$450,000
Melbourne Citymission	I \$65,000
Melbourne Legacy	I \$2,000
Melb Living Museum of the West - Maribyrnong	I \$6,500
Mercy Hospice - Sunshine	I \$1,000

\$104,934,200
granted in the past.

The Helen Macpherson Smith Trust was originally endowed with £275,000 (\$550,000) in 1951. By June 2014 this had grown and generated sufficient income to allow the trustees to approve \$105 million in grants.

Grants approved over the life of the Trust (\$m)



The astute investment and management of Helen's original bequest has enabled HMSTrust to approve average annual grants totalling more than \$5 million over the past 14 years.

By June this year, 4,479 grants totalling \$104,934,200 had been approved by the trustees. Adjusting for the effect of inflation, this has the equivalent buying power today of \$157 million.

Helen's personal philanthropy has guided the Trust's grantmaking strategy from its earliest beginnings. Helen M. Schutt appears regularly

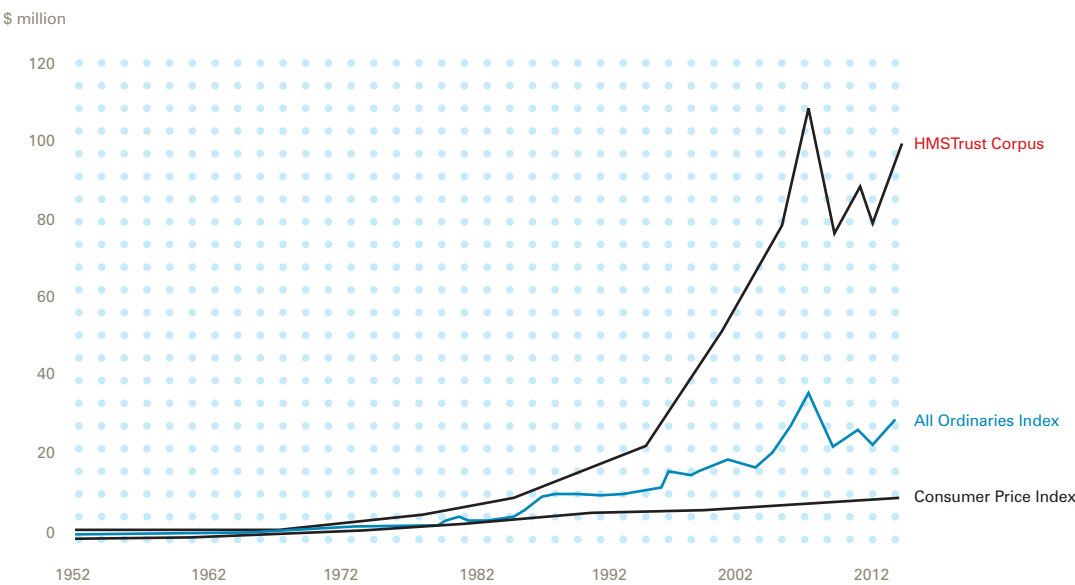
in the listings of charitable donations made to various causes in *The Age* and *The Argus* newspapers from 1916 to 1944. Helen's commitment to health, children, the disadvantaged, regional Victoria and community renewal are reflected throughout the Trust's grantmaking history.

Helen Macpherson Smith's spirit of generosity has touched countless Victorians over the last six decades and will continue to do so in perpetuity. Hers is a truly amazing legacy.

\$100,216,658
invested for the future.

“Compound interest is the eighth wonder of the world” Albert Einstein

Value of Trust corpus



Remarkably, the invested assets of the Trust's corpus have grown from the initial benefaction of \$550,000 in 1951 to more than \$100 million. This is a commendable achievement. If the \$550,000 had simply matched the growth of the All Ordinaries Index over this period the corpus would be worth \$30.8 million today, and if it had only matched inflation it would be worth as little as \$9.5 million. At the same time these investments have also generated income to cover the Trust's expenses and \$105 million in approved grants.

This exceptional investment performance did not happen by chance. First, Helen wisely

instructed her trustees to re-invest two thirds of the income generated over the first 21 years. One of the features of compounding is the substantial benefit gained from strong growth early in the life of a fund. Secondly, the trustees made a decision to invest primarily in Australian equities which have generated good capital growth over the last 63 years. Finally, but very importantly, the Trust has invested astutely in the better performing companies. A large credit for this goes to Darvell Hutchinson, who has led the Trust's investment activities for the past 50 years.

Mission to Seafarers Victoria	I \$2,000
Monash Institute of Medical Research	I \$50,000
Monash University	I \$1,200
Monash University	I \$14,905
Monash University	I \$3,000
Mornington Peninsula Hospital	I \$50,000
Motor Neurone Disease Assoc (Vic)	I \$1,120
Mount Royal Hospital - Hawthorn Day Hospital	I \$36,500
Mount Royal Hospital - Parkville	I \$43,941
Mulleraterong Centre	I \$3,000
Nathalia & District Hostel for the Aged Assoc	I \$10,000
National Heart Foundation of Australia (Vic)	I \$2,000
National Trust of Australia (Victoria)	I \$1,000
Newman College	I \$25,000
Northern Health	I \$20,000
Northern Health	I \$21,000
Numurkah and District War Memorial Hospital	I \$12,000
Numurkah and District War Memorial Hospital	I \$5,000
O'Brien Institute	I \$250,000
Odyssey House Victoria	I \$4,000
Open House Christian Involvement Centres	I \$15,000
Orana Family Services	I \$110,000
Out Doors	I \$500
Partially Blinded Soldiers Assoc of Australia (Vic)	I \$1,000
Presbyterian and Scots' Church Joint Mission	I \$1,000
Prince Henry's Hospital - Melbourne	I \$10,000
Progress House - Seymour	I \$7,500
Queen Elizabeth Centre - Noble Park	I \$25,000
Riding for the Disabled Assoc (Vic)	I \$2,793
Rochester and Elmore District Health Service	I \$20,000
Royal District Nursing Service	I \$2,000
Royal Freemasons' Homes (Vic)	I \$20,000
Royal Historical Society (Vic)	I \$1,000
RSPCA	I \$2,000
Save The Children Victoria	I \$2,000
Scope (Vic)	I \$25,000
Shelford Foundation - Caulfield	I \$2,500
Solve Disability Solutions	I \$500
South Port Comm. Nursing Home - Albert Park	I \$100,000
St Arnaud Elderly Persons Hostel	I \$50,000
St John Ambulance Australia (Victoria)	I \$2,000
St John's Homes for Boys And Girls	I \$82,392
State Library (Vic)	I \$36,000
Stawell Regional Health	I \$35,000
Strathdon Community	I \$12,000
Sudden Infant Death Research Foundation	I \$895
Sutherland Homes for Children - Rosanna	I \$20,000
Taralye	I \$2,500
The Abbeyfield Society (Victoria)	I \$5,000
The Alfred	I \$12,500
The Lost Dogs Home	I \$2,000
The Mental Health Research Institute (Vic)	I \$2,000
The Royal Children's Hospital Foundation	I \$20,000
The Royal Melbourne Hospital	I \$140,000
The Royal Victorian Eye And Ear Hospital	I \$100,000
The Salvation Army (Victoria) Property Trust	I \$2,000
The Salvation Army (Victoria) Property Trust	I \$2,500
Trinity College	I \$25,000
Try Youth and Community Services	I \$1,000
University College	I \$50,000
University of Melbourne	I \$12,683
University of Melbourne	I \$17,455
University of Melbourne	I \$20,000
University of Melbourne	I \$25,000
Urimbirra - Williamstown	I \$2,000
Victorian Assoc for Deserted Children	I \$6,800
Victorian Assoc of Youth in Communities	I \$2,000
VincentCare	I \$13,080
Violet Town Memorial Bush Nursing Home	I \$25,000
Vision Australia	I \$20,000
Vision Australia Foundation	I \$15,000
Wandin Springs	I \$7,000
Wesley College Fire Restoration Appeal 1990	I \$2,500
Wesley Mission Victoria	I \$1,000
Wesley Mission Victoria	I \$15,000
Western Port Leisure Link-up	I \$500
Wimmera Base Hospital	I \$100,397
Wimmera Hearing Society	I \$550
Windana Society	I \$22,000
Wintringham	I \$50,000
Yarramar Aged Care Services	I \$5,000
YWCA Victoria	I \$500

1992	
Able Australia	I \$1,720
Anglicare Victoria	I \$136,236
AQA Victoria	I \$500
Ararat and District Disabled Persons' Assoc	I \$27,000
Asthma Foundation (Vic)	I \$10,000
Australian Red Cross Victoria	I \$2,200
Ballarat Health Services	I \$50,000
Baptcare	I \$20,000
Beechworth Hospital	I \$30,000
Bendigo Regional YMCA Youth Services	I \$2,500
Box Hill Hospital	I \$12,500
Bright District Hospital	I \$25,000
Chelsea and District Hospital	I \$25,000
Chelsea and District Hospital	I \$42,800
Churchill Senior Citizens Dev. Comm	I \$25,000
City of Nunawading Benevolent Society	I \$2,500

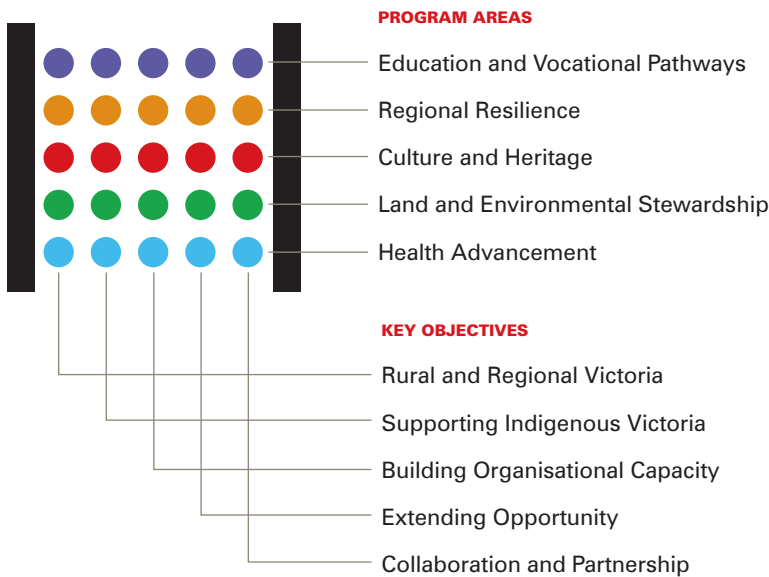
Cottage by the Sea Queenscliff | \$10,000
Dame Pattie Menzies Centre | \$16,120
Diamond Valley Community Hospital | \$10,000
Dingee Elderly Persons Welfare Committee | \$10,000
E W Tipping Foundation | \$5,000
East Grampians Health Service | \$25,000
EDAR | \$12,150
Eva Tilley Memorial Home Inc. | \$25,000
Eventide Homes (Stawell) | \$10,655
Fitzroy Adventure Playground Assoc | \$2,500
Fronditha Care | \$25,000
Garopna Uniting Care | \$7,200
Girl Guides Assoc (Vic) | \$3,000
Howard Kingham Lodge | \$10,000
Janet Clarke Hall | \$13,000
John Macrae Centre for the Care Of The Elderly | \$7,547
Keilor Hostel for the Aged Assoc | \$10,000
Lismore and District Hospital | \$12,000
Lord Mayor's Charitable Fund | \$25,000
Maroondah Addictions Recovery Project | \$20,000
Maroondah Hospital | \$40,000
Maryborough District Health Service | \$20,000
Melba Centre | \$10,800
Menzies | \$45,000
Mercy Hospital for Women | \$38,570
Mirboo North Community Care | \$53,500
Mission to Seafarers Victoria | \$2,000
Monash University | \$100,000
Monash University | \$150,000
Monash University | \$19,924
Monash University | \$195,000
Monash University | \$5,000
Monash University | \$56,000
Nagambie HealthCare | \$25,000
Nathalia & District Hostel for the Aged Assoc | \$15,000
National Trust of Australia (Victoria) | \$2,500
Noah's Ark | \$1,530
Northern Health | \$200,000
Oakleigh Cntr for Intellect Disabled Citizens | \$70,000
Open Family Australia Incorporated | \$28,000
Partially Blinded Soldiers Assoc of Aust (Vic) | \$5,000
Peter MacCallum Cancer Institute | \$500,000
Prince Henry's Hospital - Melbourne | \$90,000
Pyramid Hill Bush Nursing Hospital | \$10,000
Queen Elizabeth Centre - Noble Park | \$20,000
Rainbow Bush Nursing Hospital | \$25,000
Redkite | \$1,000
Royal District Nursing Service | \$3,520
RSPCA | \$1,020
Save The Children Victoria | \$1,895
Southern Cross Care (Vic) | \$25,000
St Luke's Anglicare | \$1,287
St Paul's Cathedral | \$2,000
State Library (Vic) | \$10,000
Taralye | \$5,750
The Alfred | \$103,540
The Alfred | \$147,233
The Lost Dogs Home | \$2,000
The Royal Children's Hospital Foundation | \$13,016
The Royal Children's Hospital Foundation | \$33,398
The Salvation Army (Victoria) Property Trust | \$5,000
The Scout Assoc of Australia (Vic) Scouts Vic | \$2,500
Tongala & District Memorial Aged Care Service | \$50,000
Travellers Aid Australia | \$1,450
Try Youth and Community Services | \$2,500
University of Melbourne | \$17,400
University of Melbourne | \$20,375
University of Melbourne | \$23,759
University of Melbourne | \$29,188
University of Melbourne | \$30,000
University of Melbourne | \$41,200
University of Melbourne | \$7,770
Urimbirra Centre - Noble Park | \$2,200
Villa Maria Society | \$58,000
Violet Town Memorial Bush Nursing Home | \$10,000
Vision Australia | \$24,200
Vision Australia Foundation | \$30,200
Wesley Mission Victoria | \$20,000
Wesley Mission Victoria | \$25,312
Western Hospital | \$45,000
Wyndham Lodge Nursing Home | \$50,000
Yarramar Aged Care Services | \$10,000

1993

Able Australia | \$2,000
Alzheimer's Disease & Related Disorders Assoc (Vic) | \$3,000
Anglicare Victoria | \$1,000
Anne Caudle Centre | \$25,000
Asthma Foundation (Vic) | \$5,000
Australian Red Cross Victoria | \$2,240
Bethesda Hospital - Richmond | \$200,000
Brunswick Special Developmental School | \$1,000
Buoyancy Foundation (Vic) | \$1,000
Centre for Contemporary Photography | \$7,500
Child & Family Services Ballarat | \$2,000
Child Accident Prevention Foundation of Australia | \$500
Children's Protection Society | \$1,500
Christian Blind Mission International (Australia) | \$1,000
Christian Brethren Family Care | \$1,000
City of Hamilton Art Gallery | \$5,000
Cobden and District Bush Nursing Hospital | \$25,000

How we grant.

In her will Helen Macpherson Smith instructed her trustees to provide grants *“as they think fit ... to charitable institutions situated in the State of Victoria”*. The Trust currently focuses its grantmaking into five program areas and can only support organisations situated in Victoria. The case studies which follow are grouped by program area and illustrate the Trust’s grantmaking strategy by example.



The Helen Matrix explained

An eligible grant application must meet the following criteria. First the organisation must be situated in Victoria and operate solely in Victoria. Secondly, the project must fall within one of HMSTrust’s five programs and is required to address at least one of the three focus areas ¹ that relate to the selected program. And thirdly, the project must match at least three of the five key objectives to be considered for a grant. The colour coded “H” diagram represents the matrix of programs and objectives.

Rural and regional Victoria, supporting Indigenous Victoria, building organisational capacity, extending opportunity, and collaboration and partnership have been priority objectives for the Trust for decades. Although the Helen Matrix was introduced in 2014, it has been easy to apply the matrix to all of the case studies featured in this publication, including grants pre-2014.

Explanations of the programs and key objectives along with more case studies are available on the Trust’s website hmstrust.org.au.

1. Focus area are identified on the lead page of each program area, starting on p.24.

Every grant has a story to tell.

Helen Macpherson Smith Trust celebrates two major milestones this year: Darvell Hutchinson’s extraordinary 50-year stewardship of HMSTrust and more than \$100 million in total grant distributions. In celebration of these entwined milestones, it was decided to mark the occasion by listing every grant made and highlighting some of the most significant grants of recent times.

The big picture

‘The List’ started to take on a life of its own when we delved into the archives. Some 4,479 grants totalling \$104,934,200 have been approved for charitable purposes across Victoria. They are all there, from the first grant of £900 to Anglicare Aged Care Services in 1955 to the 2014 grant made in honour of Darvell’s 50-years of service to the Trust, the Hutchinson Indigenous Fellowship.

The full list of grants is published on HMSTrust’s website and a graphic representation of ‘The List’, highlighting the sheer volume of grants, is featured in the margins of this publication.

Every grant has a story to tell

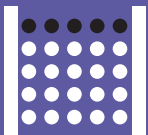
Selecting 21 grants that represent the depth and breadth of the Trust’s grantmaking over the years was a challenge. The case studies featured on the following pages reflect the Trust’s five program areas and include grants from major Lead Grants through to smaller Community Grants. The grants vary from capacity building to program development and from scholarships and education opportunities to community renewal initiatives. Each case study highlights the insightful, courageous and long-term vision of the trustees.

Council to Homeless Persons (Victoria) | \$5,000
Dandenong Ranges Music Council | \$500
Deakin University | \$60,000
East Grampians Health Service | \$5,000
Education Program for Infants and Children Inc | \$10,000
Epilepsy Foundation (Vic) | \$2,100
Family Action - Oakleigh | \$3,420
Family Life Assistance Group | \$7,050
Genesis | \$2,500
Goulburn Valley Family Care | \$5,000
Guide Dogs Victoria | \$3,150
Haemophilia Foundation Australia | \$3,000
Havilah Hostel | \$25,000
Interchange Outer East | \$1,766
Interchange Outer East | \$2,500
Jubilee Assoc Incorporated | \$15,000
Kingston Centre - Southern Health | \$25,000
Knoxbrooke | \$340
Lord Mayor's Charitable Fund | \$5,000
Mercy Hospital for Women | \$2,000
Mission to Seafarers Victoria | \$1,700
Moorabbin Community Extended Care Society | \$25,000
Mt Alexander Hospital - Castlemaine | \$7,010
National Trust of Australia (Victoria) | \$2,000
Nunawading Palliative Care Service - Blackburn | \$3,500
Portland District Health | \$50,000
Reconnection | \$1,000
Regent Lodge - Elsternwick | \$25,000
Royal Freemasons' Homes (Vic) | \$20,000
RSPCA | \$2,000
Solve Disability Solutions | \$2,000
Speech | \$993
St Luke's Anglicare | \$3,500
St Mark's Community Centre | \$4,000
St Vincent's Hospital (Melbourne) | \$30,000
Strathdon Community | \$23,000
Taralye | \$5,000
Tawonga District General Hospital | \$25,000
The Alfred | \$500,000
The Lost Dogs Home | \$1,000
The Royal Victorian Eye And Ear Hospital | \$100,000
The Scout Assoc of Australia (Vic) Scouts Victoria | \$500
The Smith Family | \$5,000
Try Youth and Community Services | \$2,110
University of Melbourne | \$16,480
Victorian Assoc for Deserted Children | \$5,000
Vision Australia | \$23,500

1994

Acts Care - Bendigo | \$500
Addiction Research Inst. - South Melbourne | \$50,000
Alzheimer's Disease & Related Disorders Assoc (Vic) | \$2,200
Anglican Diocese of Melbourne | \$500
Anglicare Victoria | \$1,000
Ararat and District YMCA | \$2,000
Arts Access Victoria | \$1,000
Asthma Foundation (Vic) | \$2,000
Australian Centre for Contemporary Art | \$25,000
Australian Red Cross Victoria | \$1,000
Bairnsdale Regional Health Service | \$100,000
Bayside Special Developmental School | \$500
Bendigo Regional YMCA Youth Services | \$500
Bendigo Regional YMCA Youth Services | \$691
bestchance Child Family Care | \$500
Bethesda Hospital - Richmond | \$3,990
Bone Marrow Donor Institute | \$125,000
Box Hill - Doncaster Regional Library Authority | \$2,500
Box Hill Community Health Service | \$1,620
Brighton Benevolent Society | \$500
Brighton Grammar School Found. - Brighton | \$10,000
Broadmeadows Special Devis School No 5262 | \$4,975
Buoyancy Foundation (Vic) | \$1,000
Burke and Beyond Comm and Further Ed Assoc | \$399
Cancer Council Victoria | \$91,000
Centre for Contemporary Photography | \$1,799
Child & Family Services Ballarat | \$2,662
Child & Family Services Ballarat | \$3,000
Child Accident Prevention Foundation Of Aust | \$2,250
Children's Protection Society | \$1,600
City of Nunawading Benevolent Society | \$500
Council for Christian Education in Schools | \$1,000
Crisis Support Services | \$2,980
Dame Pattie Menzies Centre | \$1,670
Deaf Children Australia | \$125,000
Eastern Regional Libraries | \$2,000
Echuca Physically Disabled Persons Assoc | \$2,000
Epilepsy Foundation (Vic) | \$2,362
Eye Ear Nose and Throat Research Institute | \$10,000
Family Life | \$1,583
Glenallen School No 4968 - Glen Waverley | \$1,000
Guide Dogs Victoria | \$1,000
Haemophilia Foundation Australia | \$1,000
Hastings and District Bush Nursing Hospital | \$37,500
Horticultural Therapy Assoc (Vic) | \$1,230
Housing Choices Australia | \$40,000
Interchange Outer East | \$2,000
Interchange Outer East | \$500
Ivanhoe-Diamond Valley Centrel | \$2,000
John Macrae Centre for the Care of the Elderly | \$992
Kidney Health Australia | \$500
Kingston Centre - Southern Health | \$3,000

Education and Vocational Pathways



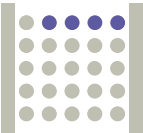
Education and vocational initiatives that help individuals to improve their circumstances, whether it is to break the cycle of disadvantage or to achieve full potential as community leaders.

Current focus areas:

- > Engaging and retaining children and youth in education;
- > Transitioning unemployed people and their communities into meaningful work; and
- > Enabling migrants and refugees to transition into Victoria’s culturally diverse community.

Melbourne Business School

Project	Amount	Program
Helen Macpherson Smith Chair of Leadership for Social Impact	\$1.5 million	Education and Vocational Pathways
Granted 2008		



TRUST OBJECTIVES	PROJECT OBJECTIVES
Supporting Indigenous Victoria	Support leadership and business development in Indigenous communities.
Building organisational capacity	Building long-term capacity of Melbourne Business School and the not-for-profit sector.
Extending opportunity	Improve third sector (social and not-for-profit) outcomes by enhancing the organisational acumen of sector leaders.
Collaboration and partnership	Build collaborations and cross-sector partnerships with the third sector, government and business.

New strategy delivers major boost for third sector leadership programs

The new role of the Chair of Leadership for Social Impact has been considered pivotal to the aims of the Asia Pacific Social Impact Leadership Centre (APSILC).

SNAPSHOT

- > The inaugural Helen Macpherson Smith Chair of Leadership for Social Impact, Professor Ian Williamson, developed four strategic focus areas:
- > **Indigenous Business Development**
The MURRA (meaning ‘fishnet’) Indigenous Business Master Class Program was launched in June 2012 in partnership with Kinaway (Victorian Aboriginal Chamber of Commerce) and the 2003 Executive MBA class. A growing number of Indigenous entrepreneurs are participating from businesses and community organisations in Victoria and other states.
- > **Third Sector Capacity Building**
A range of programs are run in this area including strategic philanthropy, arts sector capacity building and classes for social enterprises run with Social Traders, a Victoria-based organisation which is a leading advocate for social entrepreneurship.
- > **Pathways to Work**
APSILC has just completed negotiations to carry out a research and training project with a leading Victorian company to explore improvements in employment



- practices for people with disabilities, including mental disability.
- > **Creating Shared Value**
In 2014, APSILC entered a 3-year partnership with Australia Post to explore how philanthropic and business goals can be best aligned for business and social outcomes. The framework will help determine the value of Australia Post’s philanthropy on areas such as brand equity.

mbs.edu

Prof Ian Williamson and MURRA student Rachel Crawford at the 2013 graduation

- Knoxbrooke | \$350
- La Trobe University | \$20,000
- Lifeline Ballarat | \$500
- Lifeline Geelong Barwon Region | \$500
- Lord Mayor’s Charitable Fund | \$2,500
- Lord Somers Camp and Power House | \$1,000
- Make-A-Wish Australia | \$500
- Mallee Family Care | \$5,000
- Monash University | \$100,000
- Monash University | \$40,000
- Monash University | \$55,000
- Mornington Peninsula Life Education | \$1,000
- Motor Neurone Disease Assoc (Vic) | \$1,560
- Murdoch Children’s Research Institute | \$75,000
- Museum Victoria | \$2,500
- Nepean School | \$1,000
- Ninth Box Hill Scout Group | \$2,500
- Oakleigh Special Developmental School | \$1,000
- Odyssey House Victoria | \$100,000
- Ormond College | \$10,000
- Playgrounds and Recreation Assoc of Vic | \$1,000
- Redkite | \$985
- Royal Women’s Hospital Foundation | \$50,000
- Save The Children Victoria | \$1,000
- Shrine of Remembrance | \$150,000
- South Western Community Care - Warrnambool | \$497
- Southern Penins. Family Focus (Inc) - Tootgarook | \$600
- St Aidan’s Music Society | \$1,000
- St Jude’s Anglican Church - Carlton | \$500
- State Library (Vic) | \$5,000
- Taralye | \$13,615
- The Bendigo Trust | \$2,500
- The Royal Children’s Hospital Foundation | \$16,530
- The Salvation Army (Victoria) Property Trust | \$2,000
- The Salvation Army (Victoria) Property Trust | \$4,650
- The Scout Assoc of Australia (Vic) | \$500
- The Smith Family | \$1,000
- Vermont South Special School | \$1,000
- Victorian Assoc for Deserted Children | \$500
- Victorian Blinded Soldiers’ Welfare Trust | \$1,000
- Vision Australia | \$25,000
- Western Support Services | \$1,500
- Wollangarra | \$1,000
- YWCA Victoria | \$500

- 1995**
- 179 Napier Street Hostel | \$829
- Acts Care - Bendigo | \$500
- Addiction Research Institute - South Melb | \$50,000
- Anne Caudle Centre | \$5,000
- Arthritis Foundation (Vic) | \$20,000
- Assoc for Severely Handicapped & Family Relief | \$1,261
- Asthma Foundation (Vic) | \$200,000
- Australian Childhood Foundation | \$500
- Australian Red Cross Victoria | \$2,500
- Ballarat Health Services | \$50,000
- Bendigo Regional YMCA Youth Services | \$640
- Berwickwide Community Health Service | \$1,250
- bestchance Child Family Care | \$813
- Bone Marrow Donor Institute | \$125,000
- Braemar College - Woodend | \$5,000
- Brunswick Special Developmental School | \$1,000
- Central Bayside Community Health Services | \$2,500
- City of Nunawading Benevolent Society | \$500
- Council for Christian Education in Schools | \$2,000
- Crisis Support Services | \$2,000
- Dandenong Valley School - Fountain Gate | \$50,000
- Eastwork Employment | \$1,850
- Eye Ear Nose and Throat Research Institute | \$10,000
- Girl Guides Assoc (Vic) | \$10,000
- Guide Dogs Victoria | \$1,000
- Gum San Canton Lead Museum Trust - Ararat | \$1,000
- Hamilton Special Devl School No 5283 | \$1,425
- Hanover Welfare Services | \$10,000
- Headway Victoria | \$1,270
- Helen Schutt House Assoc | \$25,000
- Housing Choices Australia | \$40,000
- Interchange Outer East | \$1,000
- Interchange Outer East | \$2,500
- International Training in Communication Aust | \$1,000
- John Pierce Centre - Chadstone | \$562
- Knoxbrooke | \$308
- La Trobe University | \$20,000
- Lifeline Ballarat | \$1,000
- Lifeline Geelong Barwon Region | \$1,000
- Lord Mayor’s Charitable Fund | \$10,000
- Lowther Hall Anglican Grammar School | \$500
- Mambourin Enterprises | \$2,000
- Marcus Oldham College Foundation | \$3,194
- Monash University | \$21,000
- Monash University | \$40,000
- Motor Neurone Disease Assoc (Vic) | \$2,500
- National Trust of Australia (Victoria) | \$2,500
- Odyssey House Victoria | \$100,000
- Old Colonists’ Assoc (Vic) | \$25,000
- Prahran Mission | \$3,500
- Prince Henry’s Institute | \$36,000
- Queen’s College | \$10,000
- Samarinda Aged Services | \$10,000
- Sandringham Aged Care Assoc | \$50,000
- Save The Children Victoria | \$1,200

Society to Assist Persons of Education | \$200
Solve Disability Solutions | \$1,000
Southern Citizen Advocacy - North Caulfield | \$2,000
Southern Health | \$50,000
St Jude's Anglican Church - Carlton | \$1,000
St Luke's Anglicare | \$1,000
Taralye | \$3,800
The Mental Health Research Institute (Vic) | \$60,000
The Scout Assoc of Australia (Vic) | \$500
The Smith Family | \$2,500
Trentham Bush Nursing Hospital | \$15,000
University of Melbourne | \$10,000
University of Melbourne | \$120,000
University of Melbourne | \$5,000
Victorian Assoc of Youth in Communities | \$5,000
Vision Australia Foundation | \$150,000
Wesley Mission Victoria | \$850
Widmermere Child and Family Services | \$25,000
Yarramar Aged Care Services | \$5,000
YWCA Victoria | \$500

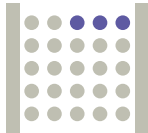
1996
Anglican Aged Care Services Group | \$20,000
Anglicare Victoria | \$2,100
Ararat and District Disabled Persons' Assoc | \$5,000
Assoc for Autism and Allied Disorders | \$5,000
Australian Brain Foundation (Victoria) | \$2,000
Australian Platypus Conservancy | \$12,400
Australian Red Cross Victoria | \$3,600
Ballan District Health and Care | \$25,000
Bethany Community Support | \$400
Better Hearing Australia Incorporated | \$528
Breakaway Camps - Lalor | \$1,150
Children's Protection Society | \$775
Church of all Nations | \$1,000
Churchill Senior Citizens Devt Committee | \$10,000
Crisis Support Services | \$1,500
Daughters of Charity of St Vincent De Paul | \$5,000
Deaf Children Australia | \$25,000
Disability Support Pensioners Australia | \$395
E W Tipping Foundation | \$5,000
Elouara Homes Incorporated | \$10,000
Employment in the Comm. for Young People | \$7,410
Epworth Hospital - Richmond | \$5,000
Family Life | \$2,500
Firbank Grammar School - Brighton | \$5,000
Gateways Support Services | \$5,000
Geelong Art Gallery | \$5,000
Girl Guides Assoc (Vic) | \$2,500
Guide Dogs Victoria | \$500
Haemophilia Foundation Australia | \$3,380
Hanover Welfare Services | \$8,000
Housing Choices Australia | \$40,000
Intl Training in Communication Aust Flinders Reg. | \$1,000
Kilmore & District Hospital | \$10,000
La Trobe University | \$20,000
Lord Mayor's Charitable Fund | \$2,500
Make-A-Wish Australia | \$500
Maldon Hospital | \$15,000
Marondah Addictions Recovery Project | \$5,000
McIvor Health and Community Services | \$2,510
Melbourne Citymission | \$10,000
Melbourne Citymission | \$2,500
Mittagundi Outdoor Education Centre - Ormeo | \$1,500
Monash University | \$40,000
Motor Neurone Disease Assoc (Vic) | \$5,000
Moynie Health Services | \$10,000
Mt Macedon Memorial Cross Appeal | \$2,500
Nativum Bush Nursing Hospital | \$5,000
National Ageing Research Institute | \$6,500
National Stroke Foundation (Australia) | \$25,000
O'Brien Institute | \$250,000
Orana Family Services | \$2,500
Our Lady of Leabon Parish - Thornbury | \$2,500
Peninsula Special Devl School - Dromana | \$2,500
Port Phillip Specialist School | \$10,000
Queen's College | \$10,000
Reconnexion | \$1,425
Redkite | \$1,000
Ripon Peace Memorial Hospital | \$10,000
Royal District Nursing Service | \$350,000
Royal District Nursing Service | \$7,343
Royal Freemasons' Homes (Vic) | \$20,000
Royal Historical Society (Vic) | \$3,000
Sandringham Primary School | \$1,000
Save the Children Victoria | \$1,500
Scope (Vic) | \$12,000
Skipton and District Memorial Hospital | \$12,000
Southern Citizen Advocacy - North Caulfield | \$1,000
Southern Cross Care (Vic) | \$20,000
Specific Learning Difficulties Assoc (Vic) | \$2,500
St Francis' Church - Melbourne | \$2,500
St John Ambulance Australia (Victoria) | \$30,000
St John's Homes for Boys And Girls | \$1,000
St Kilda Baptist Benevolent Society | \$1,000
St Leonard's College - East Brighton | \$10,000
St Paul's Hostel | \$2,500
Stawell Regional Health | \$100,000
Strathdon Community | \$8,400
Taralye | \$11,500
Teen Challenge Victoria - Kyabram | \$10,000

Anglicare Victoria

Project
TEACHaR – Transforming Educational Achievement for Children in Home-based and Residential care.

Amount
\$880,000 (total)
Granted
2012, 2014

Program
Education and Vocational Pathways



TRUST OBJECTIVES	PROJECT OBJECTIVES
Building organisational capacity	Develop and pilot an evidence-based, scalable model for state-wide roll-out.
Extending opportunity	Enhance the future for children and young people living in care by improving educational engagement and outcomes.
Collaboration and partnership	Mackillop Family Services, Department of Education and Early Childhood Development, Department of Human Services, Victorian schools, carers and care teams.

TEACHaR gets an A+ report card for education trial outcomes

Young people living in out-of-home care struggle with their schooling. HMSTrust extended its two-year funding for a third year to enable Anglicare to build on the success of the TEACHaR pilot program.

SNAPSHOT

- > Children in care experience learning delays/difficulties resulting from repeated trauma/disrupted attachment. Many do not attend pre-school, half are below national numeracy/literacy benchmarks, 60% change schools, 25% repeat a grade, 10% complete Year 12 and a very small percentage undertake further study/skills-based training.
- > The TEACHaR program is designed to give children in out-of-home care direct, one-on-one support for as long as it takes to achieve the extra lift required to achieve at school.
- > Three teachers experienced in working with special needs and disadvantaged children have already begun to turn around the futures of 43 children in foster or residential care. School attendances and engagement have improved, academic performance has lifted and children are happier and working harder at school.
- > The early success of the pilot has attracted \$1.25 million in Victorian Government funding to extend the range and scope of the trial.

Specialist teachers work one-on-one with children in Anglicare Victoria's TEACHaR program



"I write to support the continuation of the TEACHaR program for the simple reason it works, it supports, and it brings about substantial and longitudinal change in the child and our teachers."
Raymond Yates, Principal, Monbulk Primary.

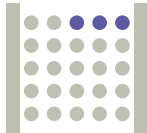
anglicarevic.org.au

Western Chances

Project
Western Chances Management Program

Amount
\$201,000
Granted
2012

Program
Education and Vocational Pathways



TRUST OBJECTIVES	PROJECT OBJECTIVES
Building organisational capacity	Grow the scholarship program and develop a sustainable business model through the appointment of a new full-time Program Manager.
Extending opportunity	Increase education and employment opportunities for over 500 students annually, through scholarships and professional development opportunities.
Collaboration and partnership	DOXA Youth Foundation, Engage Education, Lord Somers Camps, Melbourne University (Trinity and Ormond Colleges), Victoria University, William Angliss Institute and Mittagundi Outdoor Education.

New strategy boosts opportunities for disadvantaged youth in Melbourne's West

Western Chances' successful scholarship program was unable to grow until the appointment of a full-time Program Manager saw its achievements reach new heights.



SNAPSHOT

- > HMSTrust provided funding for a full-time Program Manager, with the goal of increasing annual scholarships, boosting work placement and creating additional opportunities.
- > The new position enabled Western Chances' CEO to focus on strengthening the capacity of the organisation, in particular revenue generation and partnerships.
- > New scholarships have increased by 75% and renewal scholarships by 100% since 2012. 464 scholarships were awarded in 2013.

Western Chances scholarship recipient studying nursing at university

- > Donations increased by 200% and the newly established loyalty program will generate a recurrent revenue stream.
- > New education and corporate partnerships increased dramatically for tertiary, leadership and extended work experience placements.
- > Western Chances has awarded 3,750 scholarships to more than 1,900 students.
- > In 2013, 100% of Western Chances scholarship recipients studying Year 12 completed the year and all have progressed to further education or training.

westernchances.org.au

The Abbeyfield Society (Richmond) | \$4,000
The Cairnmillar Institute | \$10,000
The Royal Children's Hospital Foundation | \$10,000
The Salvation Army (Victoria) Property Trust | \$7,500
The Scout Assoc of Australia (Vic) Scouts Victoria | \$500
Thornbury Women's Neighbourhood House | \$285
Trust For Nature (Victoria) | \$6,000
Uniting Care Lodge Program | \$3,000
University of Ballarat | \$60,000
Upper Murray Family Care | \$20,000
Vermont Elderly People's Homes | \$5,000
Victorian Assoc for Deserted Children | \$1,000
West Gippsland Healthcare Group | \$20,000
West Hostels Services Inc. - Flemington | \$5,000
Western Support Services | \$1,500
Woomelang Retirement Units Committee | \$5,000
World Centre for New Thinking | \$39,100
Yarramar Aged Care Services | \$3,000

1997
Able Australia | \$5,000
Acts Care - Bendigo | \$1,000
Anglican Aged Care Services Group | \$20,000
Asthma Foundation (Vic) | \$20,000
Australian Drug Foundation | \$1,000
Australian Shakespeare Company - Fitzroy | \$1,000
Baptcare | \$25,000
Bayside Special Developmental School | \$3,705
Berry Street | \$25,000
Biala Box Hill | \$1,110
Brighton Grammar School Foundation - Brighton | \$5,000
Broadmeadows Special Developmental School | \$3,000
Brotherhood of St Laurence | \$2,000
Camberwell Anglican Girls' Grammar School | \$5,000
Cancer Council Victoria | \$5,000
Canterbury Family Centre - Croydon | \$30,000
Christie Centre | \$2,500
Cottage by the Sea Queenscliff | \$5,420
Council for Christian Education in Schools | \$3,000
Council to Homeless Persons (Victoria) | \$5,000
Dame Pattie Menzies Centre | \$5,000
Disability Opportunities Victoria | \$25,000
Disability Support Pensioners Australia | \$400
Eventide Homes (Stawell) | \$10,000
Fitzroy Adventure Playground Assoc | \$1,500
Foster Grandparents Scheme (Vic) | \$2,350
Frankston Community Health Centre | \$1,550
Furlong Park School & Preschool for Deaf Children | \$5,000
German Heritage Society Bendigo | \$3,000
Gordon Homes for Boys and Girls Inc | \$10,000
Goulburn Valley Family Care | \$5,750
Guide Dogs Victoria | \$2,500
Gum San Canton Lead Museum Trust - Ararat | \$10,000
Habitat for Humanity Australia (Victoria) | \$10,000
Haemophilia Foundation Australia | \$1,000
Hamilton Special Devl School No 5283 | \$2,500
Hastings and District Bush Nursing Hospital | \$10,000
Helen Schutt House Assoc | \$4,000
Housing Choices Australia | \$40,000
Ian Potter Museum of Art | \$25,000
Independence Australia (formerly ParaQuad Vic) | \$2,000
Interchange Outer East | \$2,000
La Trobe University | \$14,000
Lord Mayor's Charitable Fund | \$2,500
Lord Somers Camp and Power House | \$25,000
Macedon Ranges Health Services | \$5,000
Mallee Family Care | \$20,000
Mansfield Adult Autistic Services | \$4,000
McCallum Disability Services | \$2,500
McIvor Health and Community Services | \$20,000
MECWA Care | \$100,000
Melbourne Grammar School | \$25,000
Mentone Autistic School - Mentone | \$10,000
Mercy Hospital for Women | \$10,000
Mernang Spec Devl School No 5284 - Thomastown | \$2,500
Mill Park Senior Citizens Club | \$400
Monash Special Devl School - Clayton | \$3,000
Monash University | \$30,000
Motor Neurone Disease Assoc (Vic) | \$40,000
Mutation Research Centre - Fitzroy | \$6,500
Naranga School No 5080 - Frankston | \$1,785
National Boys' Choir - Ringwood | \$1,000
National Trust of Australia (Victoria) | \$2,500
Neerim District Soldiers' Memorial Hospital | \$5,000
Nepean School | \$1,000
Norlane Neighbourhood House | \$1,000
Numurkah and District War Memorial Hospital | \$5,000
Nursing Mothers' Assoc of Aust - Nunawading | \$1,000
Nursing Mothers' Assoc of Aust - Nunawading | \$1,500
Onermds Assoc | \$5,000
Open House Christian Involvement Centres | \$5,000
Otway Health & Comm Service - Apollo Bay | \$30,000
Peter Harcourt Services Assoc | \$2,000
Prince Henry's Institute | \$25,000
Queen's College | \$10,000
RMIT University | \$10,000
RMIT University | \$50,000
Royal Australasian Ornithologists Union | \$150,000
Royal District Nursing Service | \$300,000
Royal Freemasons' Homes (Vic) | \$20,000
Royal Historical Society (Vic) | \$15,000

RSPCA I \$20,000
Save The Children Victoria I \$2,000
Scope (Vic) I \$2,500
Society to Assist Persons of Education I \$200
Somebody's Daughter Theatre I \$1,000
South East Palliative Care I \$5,000
South Western Community Care - Warrnambool I \$900
Southern Citizen Advocacy - North Caulfield I \$1,000
St Hilda's College I \$10,000
St John of God Services Victoria I \$10,000
St Jude's Anglican Church - Carlton I \$2,000
St Mary's Schl for Children with Impaired Hearing I \$1,000
Stable Assoc I \$1,000
Taralye I \$10,000
The Abbeyfield Society North/West Melbourne I \$20,000
The Smith Family I \$2,000
Travellers Aid Australia I \$1,950
Trinity College I \$10,000
Try Youth and Community Services I \$5,000
Uniting Care Lodge Program I \$1,000
Very Special Kids I \$20,000
Victorian Assoc for Deserted Children I \$2,000
Victorian Assoc of Youth in Communities I \$5,000
Victorian Bush Nursing Assoc I \$5,000
Vision Australia I \$10,000
Vision Australia Foundation I \$10,000
Warrnambool & District Base Hospital I \$10,000
Westernport Residential Assoc I \$5,000
Win Support Services - Footscray I \$2,500
Windermere Child and Family Services I \$10,000
World Centre for New Thinking I \$9,100
Wrescare Westernport Residential Assoc I \$5,000
Youth Emergency Accomm Program Preston I \$2,500

1998
Acts Care - Bendigo I \$1,000
Alexandra Community Care I \$1,000
Andale School I \$1,000
Anglican Aged Care Services Group I \$25,000
Ardoch Youth Foundation I \$20,000
Arthritis Foundation (Vic) I \$25,000
Australian Red Cross Victoria I \$5,400
Baptist Village Baxter I \$10,000
Barwon Disability Resource Council I \$4,000
Barwon Health I \$20,000
Bayside Special Developmental School I \$1,000
bestchance Child Family Care I \$3,020
Bone Marrow Donor Institute I \$25,000
Brighton Grammar Schl Foundation - Brighton I \$15,000
Bulleen Heights School I \$16,200
Burnet Institute I \$120,000
Cancer Council Victoria I \$250,000
Child & Family Services Ballarat I \$20,000
Christie Centre I \$2,500
City of Ballarat I \$10,000
Combined Churches Caring Melton I \$539
Cooinda Terang I \$2,500
Cottage by the Sea Queenscliff I \$2,500
Council to Homeless Persons (Victoria) I \$1,000
Crisis Support Services I \$5,000
Don Bosco Brunswick Youth Foundation I \$774
East Grampians Health Service I \$5,000
Education Program for Infants and Children I \$15,000
Eloura Homes Incorporated I \$5,000
Family Focus Counselling I \$2,500
Family Life I \$7,500
Footscray Community Arts Centre I \$5,000
Free Kindergarten Assoc (Vic) I \$2,500
Fronthitha Care I \$10,000
Guide Dogs Victoria I \$2,500
Habitat for Humanity Australia (Victoria) I \$5,000
Hamilton Special Devl School No 5283 I \$2,500
Housing Choices Australia I \$40,000
Irabina Early Intervention Program I \$5,000
Karinya Counselling Centre I \$500
Lady Byrnes Day Training Centre - Swan Hill I \$1,000
Leopold Hall Lions Retirement Village I \$7,000
Life Saving Victoria I \$9,000
Lifeline Ballarat I \$50,000
Lighthouse Foundation I \$10,000
Lord Mayor's Charitable Fund I \$2,000
Lord Somers Camp and Power House I \$10,000
M E Chronic Fatigue Syndrome Society (Vic) I \$1,500
Macedon Ranges Health Services I \$10,000
Mambourin Enterprises I \$2,000
Melbourne Citymission I \$25,000
Mission to Seafarers Victoria I \$2,865
Monash University I \$30,000
Moorfields Community I \$50,000
Moynes Health Services I \$30,000
Murray Valley Cntr Intellectually Handicapped I \$1,000
National Ageing Research Institute I \$10,500
National Trust of Australia (Victoria) I \$2,500
National Trust of Australia (Victoria) I \$500
North Eastern Health Care Network I \$25,000
Oakleigh Cntr Intellectually Disabled Citizens I \$10,000
Onemda Assoc I \$7,215
Pangerang Community House - Wangaratta I \$1,000
Peninsula Health I \$10,000
Pinarc Support Services I \$1,000
Playhouse Incorporated - Ballarat I \$1,000

Scholarships

Project

Scholarships and Fellowships

Amount

\$6,090,406 total

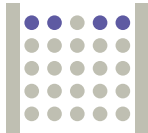
Granted

1968–2014

Program

Education and Vocational

Pathways



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and Regional Victoria	Enable rural and regional Victorian students to reach their full potential.
Indigenous Victoria	Enable Indigenous Victorian students to reach their full potential.
Extending opportunity	Enable disadvantaged and gifted Victorian students to reach their full potential.
Collaboration and partnership	Collaborate with education partners across Victoria.

400 Victorian scholarships and fellowships deliver long-term benefits



Top

Andrew Crozier-Durham admitting his son John to the Victorian Bar.

Bottom

Dr Susan Forrest

Enabling students to reach their full potential has always been a priority for HMSTrust. Since 1968, the Trust has enabled 400 students to complete their education, each one has a story that is testament to the power of education to transform lives.

Andrew Crozier-Durham

Barrister and HMSTrust’s first scholarship recipient

Andrew Crozier-Durham, a law student at Monash University from north-eastern Victoria, was the first recipient of the then Helen M. Schutt Trust Scholarship in 1968.

Now a Melbourne-based barrister specialising in family law and an accredited mediator, Andrew recalls: *“I had never forgotten the Helen M. Schutt scholarship but had filed its award in the recesses of my memory. With some part-time work and service in the CMF, the Helen M. Schutt scholarship meant that my residential fees were paid and that I had sufficient means to live without being a burden on my parents for another four years.”*

Andrew’s son, John was admitted as a barrister and solicitor in May 2013. *“We both did law at Monash. Maybe without the scholarship things may have turned out differently.”*

Dr Susan Forrest

CEO of the Australian Genome Research Facility

With the aim of attracting and retaining researchers in Australia and stemming the overseas brain drain, the Trust established a Post-Doctoral Fellowship in perpetuity at Murdoch Children’s Research Institute in 1986. Susan Forrest was the inaugural recipient.

Dr Forrest is now a genomics expert and CEO of the Australian Genome Research Facility. Her role has enabled the growth of large-scale genomic science in Australia including the first large genome-sequencing project. Dr Forrest writes: *“I was very privileged to be awarded the first Helen M. Schutt Fellowship at the MCRI in 1988. Having a named fellowship is indeed prestigious and well respected by colleagues and also funding agencies. It identifies you as a person of promise. Twenty-six years have passed by and the foundation of scientific skills and knowledge gained when a Helen M. Schutt Fellow have stood me in excellent stead right up to today.”*

Asphyxia Performer, Author

HMSTrust gave a grant in 1999 to enable scholarships at a new pilot course in the art of circus performance at the National Institute of Circus Arts, Swinburne University. One of the first to enrol in the course and the first to receive a scholarship was Asphyxia, a performer who is profoundly deaf.

Asphyxia has toured internationally and the show she wrote, ‘The Grimstones’, has developed into a four-book series with the possibility of a movie with a major film studio. Asphyxia writes: *“Since receiving a grant from the Helen M. Schutt Trust, which covered my tuition fees and an Auslan interpreter while I studied at NICA, my career has blossomed. These opportunities all springboarded directly from the NICA course that I took, and the support given to me by the Trust.”*

Roy Hammond-Thomas

Law student, University of Melbourne

To fulfil its vision of a thriving, confident rural Victoria, driven by inspiring leaders, HMSTrust established the Macpherson Smith Rural Foundation in 2009. Through its scholarship, mentoring and leadership programs, outstanding student recipients are supported in their transition from school to university to career.

One of the first recipients of an MSRF scholarship was Roy Hammond-Thomas from Trafalgar, Gippsland. While studying law at the University of Melbourne, Roy was the sole supporter of his mother and brother. He also established YouthReach Inc, a youth-led charity to help young people achieve in life through education.

“The MSRF Scholarship has been instrumental to my success at university. The support of the scholarship ensured that I was not only able to continue my studies straight after Year 12, but enabled me to stay in Gippsland, where I supported my family and maintained the connections with my local community. I am now a Harold Ford Scholar of Law at the Melbourne Law School, where I am currently studying the Melbourne Juris Doctor (JD) program.”

HMSTrust Indigenous Scholarships

In 2014, HMSTrust initiated an Indigenous scholarship program with day-scholarships for local students at two of Victoria’s leading regional schools enabling students to stay connected with family and their respective communities.

Four day-scholarships for the six years of secondary school (Years 7–12) have been established. Two local Indigenous students will attend Geelong Grammar School (GGS). Vice-Principal Charles Scudamore, says: *“We are incredibly grateful to HMSTrust for helping two local Indigenous students. We have always wanted to include local students to complete our GGS family and believe the two students will be outstanding ambassadors and will do both the GGS and Wathaurong communities proud.”*

A further two local Indigenous students will attend Goulburn Valley Grammar School (GVGS) in Shepparton and one hundred support scholarships have been granted over three years through Shepparton-based Ganbina. The new MOU between GVGS and Ganbina ensures support throughout secondary school for HMSTrust scholarship recipients and their families.

Top Asphyxia

Middle Roy Hammond-Thomas

Bottom HMST Indigenous

Scholarship Recipients



HMSTrust Indigenous Scholarships



“GVGS and Ganbina look forward to working together to support the academic and holistic growth of these two young people as potential leaders in the local and wider community.”

Mark Torriero, Principal, GVGS and Anthony Cavanagh, CEO, Ganbina

Regional Resilience



Projects and programs that deliver benefits to rural and regional communities.

Current focus areas:

- > Social enterprise;
- > Cross-sector and cross-community collaboration; and
- > Long-term social cohesion.

Macpherson Smith Rural Foundation (MSRF)

Project

Establishing and Strengthening MSRF

Amount

\$6.625 million (total)

Granted

2009, 2012 and 2014

Program

Regional Resilience



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Build a cohort of regional and rural leaders through a program of university scholarships, leadership networks, mentoring, employment/work experience and research opportunities.
Building organisational capacity	Establish and build the long-term capacity of the new entity to deliver on its vision and mission.
Extending opportunity	Provide opportunities for potential rural leaders equal to their metropolitan peers.
Collaboration and partnership	State and local governments, universities, rural businesses and professional associations.

Young, visionary, confident: the future of inspiring regional leadership

In 2009 HMSTrust provided \$5.75 million for the establishment of an independent, regional-based foundation to fulfil the Trust’s vision of a thriving, confident rural Victoria driven by inspiring leaders.



SNAPSHOT

- > The Macpherson Smith Rural Foundation (MSRF) is the biggest initiative and largest grant made by HMSTrust. It was set up to honour the rural heritage of the Macpherson and Smith families and to expand the Trust’s scope of giving in rural and regional Victoria.
- > Robust networks have been established with mentors and business leaders, MSRF has partnered with rural leadership programs to deliver workshops on the benefits of youth mentoring, and funding has grown to include government, corporate and private support.
- > More than 240 young rural leaders have benefitted from scholarships, mentoring, career support, leadership development and networking.
- > 20 outstanding students have been awarded university scholarships of up to \$15,000 a year for three years. Students are supported in their transition to university, and are encouraged to return to a rural Victorian community after graduation.
- > The mentoring program has engaged 81 pairs of mentors/mentees. A transition mentor supports participants through the first year of university and a career mentor gives guidance on career pathways, employment and network development.
- > MSRF’s Future Rural Leaders Program has run week-long residential programs and evening skills development workshops for 159 participants.

MSRF Young Rural Leaders

msrf.org.au

31

Lewis Court Home for the Aged \$10,000
Lighthouse Foundation \$10,000
Lord Somers Camp and Power House \$10,000
Lupus Australia Foundation \$12,000
Macedon Ranges Health Services \$10,000
Mallee Family Care \$10,000
Monash Institute of Medical Research \$100,000
Monash University \$30,000
Mornington Comm Info & Support Centre \$10,000
Moyne Health Services \$10,000
National Ageing Research Institute \$10,800
National Trust of Australia (Victoria) \$2,500
Noah's Ark \$7,500
Oakleigh Cntr Intellectually Disabled Citizens \$26,000
Open House Christian Involvement Centres \$10,000
Out 'N' About \$10,000
Pinnarc Support Services \$2,500
Queen's College \$10,000
Royal District Nursing Service \$50,000
Save The Children Victoria \$5,000
Society to Assist Persons of Education \$500
South West Region Disability Service \$6,000
St Hilda's College \$10,000
St Hilda's College \$20,000
St Jude's Anglican Church - Carlton \$2,000
Stavell Intertwine Services \$16,300
Swinburne University of Technology \$10,000
Taralye \$5,000
The Abbeyfield Society (Richmond) \$5,000
The Abbeyfield Society St Joseph's Community \$10,000
The National Theatre \$5,000
The Royal Children's Hospital Foundation \$25,000
The Scout Assoc of Australia (Vic) Scouts Victoria \$5,000
The Smith Family \$100,000
Travellers Aid Australia \$2,000
Try Youth and Community Services \$15,000
Uniting Care Lodge Program \$2,440
Vasey RSL Care (VRSLC) \$10,000
Very Special Kids \$15,000
Victorian Assoc of Youth in Communities \$2,000
Victorian Sport & Recreation Assoc of Persons with an Intellectual Disability \$20,000
Vision Australia \$30,000
Vision Australia Foundation \$15,000
Walter and Eliza Hall Institute of Medical Research \$300,000
Western District Health Service \$25,000
Windana Society \$30,000
Yarramar Aged Care Services \$4,860
Youth Assist / Visy Cares Centre \$5,000
2000
Alzheimer's Disease & Related Disorders Assoc (Vic) \$10,000
Anglican Aged Care Services Group \$25,000
Ararat and District Disabled Persons' Assoc \$5,000
Ardoch Youth Foundation \$25,000
Asthma Foundation (Vic) \$1,080
Australian Platypus Conservancy \$6,682
Australian Red Cross Victoria \$5,000
Australian Tapestry Workshop \$100,000
Bayside Special Developmental School \$3,000
Berry Street \$25,000
Big Issue Australia \$5,000
Brotherhood of St Laurence \$50,000
Bulleen Heights School \$10,500
Centre for Contemporary Photography \$6,502
Centre for Eye Research Australia \$40,000
Christ Church Anglican Kindergarten \$2,500
Christ Church Mission \$50,000
Cottage by the Sea Queenscliff \$5,000
Council for Christian Education in Schools \$2,158
Crisis Support Services \$5,000
Cystic Fibrosis Victoria \$15,000
Deaf Children Australia \$10,000
Deakin University \$2,500
Diabetes Australia - Victoria \$10,000
Don Bosco Brunswick Youth Foundation \$2,700
E W Tipping Foundation \$10,000
Eastern Access Community Health \$2,500
EDAR \$25,000
Education Program for Infants and Children \$15,000
Family Focus Counselling \$5,000
Firbank Grammar School - Brighton \$10,000
Foodbank Victoria \$2,500
Footscray Society for the Aged \$5,000
Found. Detection of Genetic Disorders - Fitzroy \$5,000
Frankston Special Devl School No 5143 \$5,000
Gellibrand Support Services \$2,175
Good Shepherd Youth and Family Service \$2,000
Goulburn Valley Family Care \$10,000
Guide Dogs Victoria \$7,262
Habitat for Humanity Australia (Victoria) \$5,000
Hanover Welfare Services \$5,000
Heathmont Inter Church Help \$2,500
Helping Hand Foundation \$2,500
Housing Choices Australia \$40,000
Independence Australia (formerly ParaQuad Vic) \$9,000
Inner East Community Health Service \$15,000

Jewish Care (Victoria) | \$10,000
Kildonan Child & Family Services | \$50,000
Knox Community Care | \$2,500
Life Saving Victoria | \$200,000
Lifeline Ballarat | \$8,100
Lord Mayor's Charitable Fund | \$75,000
M E Chronic Fatigue Syndrome Society (Vic) | \$3,000
Mawarra Centre | \$3,000
Mayflower Retirement Community | \$100,000
Melbourne High School | \$100,000
Melbourne International Festival of Organ and Harpsichord | \$5,000
Merriang Spec Devl School No \$294 -Thomastown | \$5,000
Mission to Seafarers Victoria | \$5,000
Mornington Bay Rescue Service | \$2,500
Moynes Health Services | \$10,000
Mpower | \$6,430
Mt Alexander Hospital - Castlemaine | \$25,000
Mulleraterong Centre | \$10,000
Murdoch Childrens Research Institute | \$70,200
National Ageing Research Institute | \$20,000
National Heart Foundation of Australia (Vic) | \$50,000
National Trust of Australia (Victoria) | \$15,000
National Trust of Australia (Victoria) | \$2,500
National Trust of Australia (Victoria) | \$5,000
Nazareth House - Camberwell | \$5,000
Odyssey House Victoria | \$5,000
Odyssey House Victoria | \$50,000
Out 'N' About | \$5,000
Partially Blinded Soldiers Assoc of Aust (Vic) | \$5,000
Peter Harcourt Services Assoc | \$5,000
Point Lonsdale Surf Life Saving Club | \$5,000
Redkite | \$1,000
Riding for the Disabled Assoc (Vic) | \$15,000
Riding for the Disabled Assoc (Vic) | \$2,400
RMIT University | \$20,000
Royal Freemasons' Homes (Vic) | \$10,000
Royal Historical Society (Vic) | \$14,100
Scope (Vic) | \$10,000
Society to Assist Persons of Education | \$500
Southern Cross Care (Vic) | \$25,000
Spanish Latin American Welfare Centre | \$500
St John Ambulance Australia (Victoria) | \$26,000
St Joseph's South Yarra Emerg. Housing Assoc | \$25,000
St Paul's Cathedral | \$20,000
St Vincent's Hospital (Melbourne) | \$20,000
State Library (Vic) | \$25,000
Strathdon Community | \$5,000
Sunbury & Macedon Ranges Specialist School | \$15,000
Sunraysia Residential Services Incorporated | \$1,291
The Jean Hailes Foundation | \$50,000
The Royal Children's Hospital Foundation | \$15,000
The Salvation Army (Victoria) Property Trust | \$10,000
The Smith Family | \$10,000
Travancore School - Flemington | \$3,000
Travellers Aid Australia | \$2,973
Trust For Nature (Victoria) | \$2,500
Try Youth and Community Services | \$7,500
UnitingCare Gippsland | \$2,500
University of Melbourne | \$21,742
University of Melbourne | \$5,000
Upper Murray Family Care | \$40,000
Vatni Industries | \$10,000
Very Special Kids | \$15,000
Vicdeaf | \$28,500
Victorian Assoc of Youth in Communities | \$2,500
Villa Maria Society | \$50,000
Violet Town Bush Nursing Centre | \$25,000
Vision Australia Foundation | \$6,600
Warrandyte High School | \$20,000
Wesley Mission Victoria | \$5,000
Wintringham | \$100,000
Wollangarra | \$2,500
Wonthaggi and District Hospital | \$10,000
Wooraal Lodge | \$10,000
World Centre for New Thinking | \$45,000
Yarrabah School No 5142 - Aspendale | \$6,000
Yarramar Aged Care Services | \$4,580
Yooralla Society (Vic) | \$5,000

2001
Alzheimer's Disease & Related Disorders Assoc (Vic) | \$125,000
Australian Childhood Foundation | \$25,000
Australian Red Cross Victoria | \$5,130
Australian Tapestry Workshop | \$50,000
Ballarat Fine Art Gallery Foundation | \$100,000
Baptcare | \$50,000
Barwon Health | \$20,000
Bayley House | \$140,000
Bendigo Comm. Health Services Incorporated | \$2,500
Bendigo Regional YMCA Youth Services | \$4,000
Bendigo Special Developmental School | \$5,630
Bethany Community Support | \$2,500
Bulleen Heights School | \$6,283
Centre for Eye Research Australia | \$30,000
Chamber Music Australia | \$10,000
Christ Church Mission | \$50,000
Cottage by the Sea Queenscliff | \$6,000
Council for Christian Education in Schools | \$5,000
Council of Christians and Jews (Victoria) | \$5,000
Cystic Fibrosis Victoria | \$15,000

Country Education Project

Project

eKids: Digital Blended Learning for Rural School Students

Amount

\$220,000 (total)

Granted

2007, 2009 and 2012

Program

Regional Resilience



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Support rural schools to provide improved subject choices, particularly in challenging areas such as VCE subjects, languages and science.
Building organisational capacity	Build rural educators' capacity and skills in using blended learning to improve educational opportunities and outcomes.
Extending opportunity	Enhance learning opportunities and outcomes for rural students through a new digital learning framework.
Collaboration and partnership	Build partnerships between rural education organisations, Country Education Project, Catholic Education Office, Department of Education and Early Childhood Development and key stakeholders.

New educational challenges quickly add up for eKids

Online classrooms blend digital learning and face-to-face delivery, enabling talented rural students to access extension learning initiatives while helping teachers build their skills.

SNAPSHOT

> Involving more than 600 rural and remote students and 70 teachers, the eKids program is widely recognised as an exemplar of blended learning. Funded by HMSTrust over six years, eKids has contributed to the development of a statewide digital learning framework for the Department of Education and Early Childhood Development.

> eKids was launched to overcome learning disadvantages in rural, remote locations where smaller schools result in students lacking the learning initiatives readily available in metropolitan and regional schools.

> An online classroom (including online forums and web-based resources) provides challenging activities and discussion topics in maths, science and languages through a secure online chat room. By supporting teachers to build their own abilities in this technology, curriculum options and learning opportunities have significantly improved.

Regional primary school students engage with eKids



“...I was involved in studying biology through the blended learning approach and was able to do my studies with the support of staff and students from other schools...the discussions and knowledge I gained gave me a greater depth of knowledge and different perspectives on biology.” Year 12 blended learning student.



cep.org.au

Sustainable Gardening Australia

Project

Establishing Communal Gardens in Bushfire Affected Communities

Amount

\$1 million

Granted

2010

Program

Regional Resilience



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Assist and strengthen bushfire-affected communities through the development of communal gardens, POD (Productive, Organic and Diverse) neighbourhood gardening groups and workshops.
Building organisational capacity	Enable communities to plan, build and sustain their own community gardens through the publication of a free manual based on the learnings of the four-year project.
Extending opportunity	Provide long-term community assets that help heal psychological, social and environmental scars caused by the 2009 Victorian bushfires.
Collaboration and partnership	State and local government, nursery and garden industry, landscape professionals, Rotary, Lion's Club, Men's Sheds and community.

Communal gardens nurture new life and hope in bushfire communities

Funded through a special \$2 million Bushfire Fund established by HMSTrust within 48 hours of the 2009 bushfires, Sustainable Gardening Australia delivered eleven outstanding sustainable community garden projects.



SNAPSHOT

> Over a four-year period, the Community Gardens project reconnected eleven communities, gave them pride in their achievements and resulted in long-term tangible community assets and benefits.

> Five demonstration gardens in Jindivick, Yinnar & District, Beechworth, Toolangi & Castella and Yackandandah, provided hands-on learning resources and local meeting places, and became remarkable showcases for community achievement.

Project coordinator Elaine Shallue and residents at Toolangi & Castella Community Garden

> Six POD (Productive, Organic and Diverse) neighbourhood gardening groups in Callignee, St Andrews, Yarra Glen, Dixons Creek, Clonbinane and Yea & Glenburn shared knowledge, seeds, tools and tasks as they grew sustainable produce in their backyards.

> The Community Gardens Manual, launched by MP Cathy McGowan on the fifth anniversary of the bushfires in February 2014, attracted significant state-wide publicity. More than 800 copies have been downloaded from the web by individuals, community groups and local government.

sgaonline.org.au

33

Darrie Nellie Melba Opera Trust | \$15,000
Deakin University | \$23,380
Disability Opportunities Victoria | \$5,000
EDAR | \$20,000
Education Program for Infants and Children | \$25,000
Eventide Homes (Stawell) | \$10,000
Family Focus Counselling | \$6,000
Garfield North Outdoor Education Centre | \$4,800
Gateway Family Counselling Centre | \$10,000
Gateways Support Services | \$10,000
Gawith Villa | \$5,000
Guide Dogs Victoria | \$8,123
Habitat for Humanity Australia (Victoria) | \$25,000
HotHouse Theatre | \$500
Housing Choices Australia | \$60,000
Housing for the Aged Action Group | \$2,500
International Diabetes Institute | \$72,705
Irabina Early Intervention Program | \$6,430
Kalkee Community - Uniting Care | \$10,000
Kildonan Child & Family Services | \$50,000
Knox Community Health Service | \$25,000
Leukaemia Foundation (Vic) | \$10,000
Life-Gate Incorporated | \$5,000
Lifeline Geelong Barwon Region | \$6,040
Lighthouse Foundation | \$10,000
Lord Somers Camp and Power House | \$25,000
M E Chronic Fatigue Syndrome Society (Vic) | \$12,900
Macedon Ranges Health Services | \$50,000
MacKillop Family Services | \$100,000
Mallee Family Care | \$10,000
Maryborough District Health Service | \$10,000
Melbourne University Student Union | \$3,000
Mission to Seafarers Victoria | \$5,000
Motor Neurone Disease Assoc (Vic) | \$19,940
Moynes Health Services | \$50,000
Murchison Community Care | \$50,000
Murdoch Childrens Research Institute | \$22,470
Murrindindi Family Resource Program | \$5,000
Muscular Dystrophy Assoc | \$13,225
National Gallery (Vic) | \$250,000
National Institute of Circus Arts | \$75,000
National Trust of Australia (Victoria) | \$2,500
Nepean School | \$25,000
Open House Christian Involvement Centres | \$13,000
Peter Harcourt Services Assoc | \$2,500
Port Phillip Specialist School | \$75,000
Redkite | \$5,000
Refugee & Immigration Legal Centre | \$20,000
Regional Information and Advocacy Council | \$2,000
Riding for the Disabled Assoc (Vic) | \$10,000
Riding for the Disabled Assoc (Vic) | \$20,000
Royal Botanic Gardens Melbourne | \$100,000
Royal District Nursing Service | \$200,000
Save The Children Victoria | \$5,000
School Mentors Incorporated | \$10,000
Seymour Special School | \$2,398
Society to Assist Persons of Education | \$5,000
Southern Citizen Advocacy - North Caulfield | \$27,500
St John of God Services Victoria | \$6,000
St Vincent's Hospital (Melbourne) | \$25,000
St Vincent's Institute of Medical Research | \$25,000
State Schools' Relief Committee | \$5,000
Stawell Intertwine Services | \$5,000
Strathdon Community | \$100,000
Sunbury & Macedon Ranges Specialist School | \$5,000
Sunraysia Residential Services Incorporated | \$50,000
Swinburne University of Technology | \$18,000
Taralye | \$2,500
The Abbeyfield Society (Mortlake) | \$70,000
The Lost Dogs Home | \$5,000
The National Theatre | \$25,000
The Royal Children's Hospital Foundation | \$75,826
Tongala Community Activities Centre | \$1,000
Trust For Nature (Vic) | \$693
Uniting Care - Preston Creative Living Centre | \$2,500
Uniting Care Lodge Program | \$5,000
Uniting Care Lodge Program | \$9,500
UnitingCare Ballarat Parish Mission | \$12,000
University of Ballarat | \$48,000
University of Melbourne | \$105,000
University of Melbourne | \$5,000
Vatni Industries | \$5,000
Vermont South Special School | \$1,200
Very Special Kids | \$10,000
Victorian Assoc of Youth in Communities | \$5,000
Victorian Homeless Fund | \$10,000
Victorian Jazz Archive | \$2,500
Villa Maria Society | \$50,000
Vision Australia | \$35,000
Wintringham | \$100,000
Women's Health Victoria | \$50,000
Zoos Victoria | \$100,000

2002

Abbotsford Convent Foundation | \$100,000
Able Australia | \$100,000
Airdrie House Society | \$25,000
Andrew Kerr Frail and Aged Care Complex | \$50,000
Anglican Aged Care Services Group | \$37,750
Anglicare Victoria | \$20,000
Ararat and District Disabled Persons' Assoc | \$50,000

Ararat Library Progress Assoc | \$10,000
Ardoch Youth Foundation | \$60,000
Austin and Repatriation Medical Centre | \$10,000
Australian Red Cross Victoria | \$15,000
Ballan District Health and Care | \$50,000
Belmore School | \$12,000
Bendigo Regional YMCA Youth Services | \$4,000
Berendale School | \$11,364
Bethany Community Support | \$8,432
Biala Box Hill | \$10,000
Big Issue Australia | \$5,000
Bone Marrow Donor Institute | \$15,000
Brotherhood of St Laurence | \$20,000
Burnet Institute | \$23,500
Burnet Institute | \$500,000
Cancer Council Victoria | \$104,000
Central Bayside Community Health Services | \$1,600
Central Bayside Community Health Services | \$67,000
Central Gippsland Health Service | \$15,000
Centre for Contemporary Photography | \$10,000
Cntr for Educ and Res in Environmental Strategies | \$5,000
Cntr for Excellence in Child and Family Welfare | \$25,000
Child Sexual Abuse Prevention Program | \$15,000
Christian Emergency Food Centre | \$10,000
Christie Centre | \$25,000
Colac Area Health | \$50,000
Communication Aid User Society | \$2,500
Coinda Terang | \$2,500
Coinda Village | \$20,000
Cottage by the Sea Queenscliff | \$50,000
Crisis Support Services | \$1,965
Daylesford Neighbourhood Centre | \$4,800
Diabetes Australia - Victoria | \$18,800
Disability Opportunities Victoria | \$10,000
Disability Support Pensioners Australia | \$2,500
Education Foundation Australia | \$9,750
Essendon Football Club Hall of Fame | \$20,000
Florey Neuroscience Institutes | \$47,278
Gateways Support Services | \$3,871
Geelong Art Gallery | \$90,000
Good Shepherd Youth and Family Service | \$10,000
Havilah Hostel | \$20,000
Heatherton Christian Resource Centre | \$5,000
Heathmont Inter Church Help | \$2,500
Helen Schutt House Assoc | \$32,750
Hepburn Health Service | \$50,000
Housing Choices Australia | \$100,000
Housing for the Aged Action Group | \$5,500
Interchange Outer East | \$7,500
Jewish Care (Victoria) | \$10,000
Kids Under Cover | \$20,000
Lake Bolac and District Kindergarten | \$25,000
Latrobe Regional Hospital | \$20,000
Lighthouse Foundation | \$50,000
Lupus Australia Foundation | \$12,000
Lyndoch Warrambool | \$100,000
Lyrebird Villages for the Aged | \$50,000
Mambourin Enterprises | \$10,000
Mansfield District Hospital | \$50,000
Marcus Oldham College Foundation | \$100,000
MECVA Care | \$50,000
Melba Support Services | \$3,610
Melbourne Citymission | \$25,000
Melbourne High School | \$12,000
Melbourne University Student Union | \$2,000
Melbourne Workers Theatre | \$5,000
Mental Health Foundation (Victoria) | \$2,300
Moir Child and Family Support | \$50,000
Motor Neurone Disease Assoc (Vic) | \$100,000
Mpower | \$5,000
MS Australia | \$300,000
Murdoch Childrens Research Institute | \$22,470
Murdoch Childrens Research Institute | \$30,000
National Alpine Museum of Australia | \$10,000
National Drugs Partnership | \$25,000
National Trust of Australia (Victoria) | \$4,000
Nazareth House - Ballarat | \$50,000
Odyssey House Victoria | \$140,000
Orchestra Victoria | \$25,000
Otis Foundation | \$20,000
Out 'N' About | \$5,000
Peninsula Health | \$16,134
Peter Harcourt Services Assoc | \$5,000
Peter MacCallum Cancer Institute | \$100,000
Port Phillip EcoCentre | \$5,000
Portland District Health | \$25,000
Prince Henry's Institute | \$50,000
Queen's College | \$10,000
Riding for the Disabled Assoc (Vic) | \$25,000
RMIT University | \$25,000
Royal Agricultural Society (Vic) | \$250,000
Royal District Nursing Service | \$750,000
Royal Freemasons' Homes (Vic) | \$100,000
Royal Historical Society (Vic) | \$12,000
Royal Women's Hospital Foundation | \$125,000
Samarinda Aged Services | \$5,000
Sandringham Aged Care Assoc | \$100,000
Share Care | \$5,000
Shepparton Villages | \$50,000
Showgrounds Child Care | \$3,000
Southcare Community Care | \$5,000

HMSTrust Bushfires Grants Fund

Project

Bushfire affected communities

Amount

\$1,952,055

Granted

2009

Program

Regional Resilience



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Support the rebuilding of community life and spirit after the 2009 bushfires.
Extending opportunity	Encourage bushfire affected communities to come together to rebuild and recover in the best way for each community.
Collaboration and partnership	Bushfire affected communities and shires, Victorian Bushfire Reconstruction and Recovery Authority, the Bushfire Emergency Relief Fund, the Foundation for Rural and Regional Renewal and other funders.

HMSTrust sets up \$2 million fund within 48 hours of bushfires

The devastating Black Saturday bushfires broke out across Victoria on 7 February 2009, killing 173 people and seriously injuring 414, destroying 2,100 homes and displacing 7,562 people in 78 rural and regional townships. Within 48 hours, HMSTrust set up a \$2 million Bushfires Grants Fund to support medium to long-term programs that would help restore community life and networks.

SNAPSHOT

- > A total of 24 practical grants were made in response to community requests.
- > These included a major grant of \$1 million to Sustainable Gardening Australia to establish five, sustainable community gardens and six PODs (Productive, Organic and Diverse) neighbourhood gardening groups in bushfire affected towns. See case study on p.33
- > The other 23 grants ranged in scale from \$300,000 to Australian Red Cross to run a successful youth health and recovery program in Kinglake and Marysville, to \$7,000 to the RSPCA to assist people with animals affected by the Gippsland bushfires.



“HMSTrust’s support for communities affected by bushfires was extraordinary, bringing a level of strategic and long-term thinking to bear in an environment of often-rushed and sometimes haphazard decision making.” Carrillo Gantner AO, Chairman, Sidney Myer Fund and Martyn Myer AO, President, The Myer Foundation.

Marysville playground after Black Saturday.
Image: Barry Thomas

ORGANISATION NAME	PROJECT TITLE	GRANT
Anglicare Victoria	Resilience Groups in Gippsland	\$30,192
Australian Red Cross Victoria	Youth Health & Wellbeing - Bushfire Recovery	\$300,000
Berry Street	Festival for Healthy Living with schools in the Cathedral Ranges	\$60,000
Centre for Non-Violence	Solving the Jigsaw – resilience for young people in Redesdale Mia Mia PS	\$18,000
Chaplaincy Australia	A Community Tool Library in the Yarra Ranges	\$30,000
Cobaw Community Health Services	The AFTER Project: Art From the Extended Region	\$10,700
Community College Gippsland	Bunyip Ridge Bushfire Nursery	\$20,000
Community College Gippsland	Bunyip Ridge Bushfire Recovery Support	\$20,000
Eastern Access Community Health	Clinical Outreach in Yarra Valley	\$40,000
Evolve at Typo Station	Recovery Program, Yea & Alexandra Secondary Colleges	\$80,000
Hillview Bunyip Aged Care	Emergency Power Generator	\$18,500
K.I.D.S Foundation	Creation of a Victorian Burn Survivors' Network	\$30,000
Kinglake Ranges Men's Shed	Kinglake Ranges Men's Shed Repair & Fit-out	\$24,950
Lifeline Gippsland	Gone Fishing	\$20,000
Murrindindi Toy Library	To Establish the Toy Library	\$18,713
New Horizons Welfare Services	Our Place - information and referral service in Bendigo	\$10,000
Regional Arts Victoria	1000 Hands – creation of a public artwork in Marysville	\$11,350
Regional Arts Victoria	Big Screen Marysville	\$37,000
Royal Society for the Prevention of Cruelty to Animals	RSPCA Assistance for People with Animals Affected by Bushfires	\$7,000
St John Ambulance Australia (Victoria)	Mt Stanley Communication Equipment Replacement	\$22,500
Strathewen Community Renewal Association	Strathewen Community Hall Redevelopment	\$98,150
Sustainable Gardening Australia Foundation	Establishing Communal Gardens in Bushfire Affected Communities	\$1,000,000
Victorian YMCA Youth & Community Services	Marysville Indoor Pool	\$25,000
Wimmera Uniting Care	The Coming Together Project	\$20,000

St John Ambulance Australia (Victoria) | \$200,000
St John of God Services Victoria | \$12,000
St Laurence Community Services | \$75,000
St Luke's Anglicare | \$5,000
St Martins Youth Arts Centre | \$10,000
St Mary's Schl for Children with Impaired Hearing | \$5,000
St Vincent's Institute of Medical Research | \$300,000
Swinburne University of Technology | \$15,000
Taralye | \$10,000
The Abbeyfield Society (Mortlake) | \$10,000
The Alfred | \$85,000
The Anglican Parish of Benalla | \$5,000
The Cairnmillar Institute | \$25,000
The Lost Dogs Home | \$25,000
The Song Room | \$10,000
Tongala & District Memorial Aged Care Service | \$25,000
Travellers Aid Australia | \$4,000
Try Youth and Community Services | \$10,000
Uniting Care Harrison | \$5,000
University of Ballarat | \$200,000
University of Melbourne | \$10,000
University of Melbourne | \$2,970
University of Melbourne | \$35,000
University of Melbourne | \$5,000
Upper Murray Family Care | \$50,000
Vatmi Industries | \$9,630
Vermont South Special School | \$3,660
Very Special Kids | \$70,000
Vicdeaf | \$10,000
Victorian College of the Arts | \$65,000
VincentCare | \$4,341
Vision Australia | \$35,000
Warramunda Village | \$25,000
Waverley Adult Training Cntr for Intell Handicapped | \$5,000
We Care Community Services | \$5,000
Wesley Mission Victoria | \$10,000
Western District Health Service | \$25,000
Whitellon | \$30,000
Wimmera Uniting Care | \$5,000
Women's Circus | \$10,000
Women's Health Goulburn North East | \$20,000
Woodbine | \$8,000
Yarramar Aged Care Services | \$6,750

2003

Allambi Elderly Peoples Home | \$40,000
Aurora School | \$25,000
Ballan District Health and Care | \$20,000
Bellarine Community Health | \$50,000
Big Issue Australia | \$2,500
Boroondara Aged Services Society | \$6,000
Brotherhood of St Laurence | \$20,000
Camcare | \$10,000
Cancer Council Victoria | \$105,000
Careworks Sunrangers | \$2,500
Centre for Eye Research Australia | \$100,000
Chamber Music Australia | \$40,000
Cottage by the Sea Queenscliff | \$110,000
Council for Christian Education in Schools | \$5,000
Council of Christians and Jews (Victoria) | \$6,000
Country Women's Assoc (Vic) | \$30,000
Cressy and District History Group | \$5,000
Crisis Support Services | \$2,500
Drysdale Christian Fellowship | \$2,500
Eastwork Employment | \$5,000
Epilepsy Foundation (Vic) | \$3,000
Family Focus Counselling | \$7,500
Foodbank Victoria | \$48,973
Footscray Society for the Aged | \$20,000
Footscray Society for the Aged | \$25,000
Future Employment Opportunities | \$35,000
Guide Dogs Victoria | \$11,400
Highlands Personnel & Support Services | \$2,750
Independence Australia (formerly ParaQuad Vic) | \$5,000
Interchange Northern Region | \$2,500
Kalkee Community - Uniting Care | \$100,000
Kids Under Cover | \$10,000
Kingston Centre - Southern Health | \$10,000
Kyneton District Health Service | \$10,000
Lake Bolac Nursing Centre | \$22,000
Leukaemia Foundation (Vic) | \$25,000
Life-Gate Incorporated | \$2,500
Maryborough District Health Service | \$25,000
Melbourne Legacy | \$10,000
Menzies | \$50,000
Mietta Foundation | \$5,000
Mission to Seafarers Victoria | \$50,000
Mornington Bay Rescue Service | \$15,000
Murdoch Childrens Research Institute | \$40,000
National Drugs Partnership | \$50,000
Noah's Ark | \$50,000
Open House Christian Involvement Centres | \$2,500
Orchestra Victoria | \$40,000
Out 'N' About | \$5,000
Peter Harcourt Services Assoc | \$10,000
Rochester and Elmore District Health Service | \$25,000
Royal District Nursing Service | \$48,925
Royal Women's Hospital Foundation | \$25,000
Sacred Heart Mission | \$45,000
Southcare Community Care | \$2,500
Southern Health | \$50,000

Culture and Heritage



Creative initiatives that give voice to communities by attracting local participation, encouraging public engagement and developing a sense of place.

Current focus areas:

- > Strengthening collective capacity;
- > Building collaborative cultural networks; and
- > Fostering creativity to enrich lives.

University of Melbourne – Wilin Centre

Project	Amount	Program
Hutchinson Indigenous Fellowship	\$1,000,000	Culture and Heritage
	Granted	
	2014	



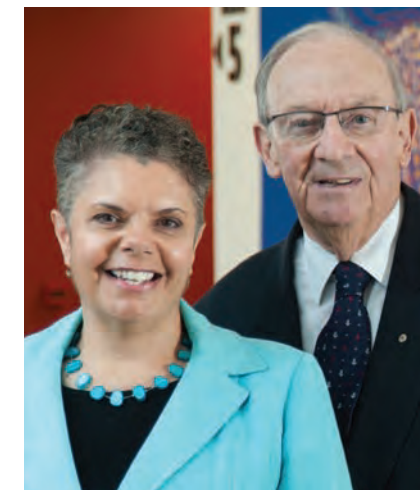
TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Bring into focus the depth and diversity of regional Victoria’s Indigenous cultural expression.
Supporting Indigenous Victoria	Open only to Victorian Indigenous artists.
Building organisational capacity	Enable the University of Melbourne to offer a major fellowship annually and in perpetuity.
Extending opportunity	Provide a unique opportunity to Victorian Indigenous artists.
Collaboration and partnership	Developed in partnership between HMSTrust and the University of Melbourne and in collaboration between the Wilin Centre (Southbank Campus) and the Centre for Cultural Material Conservation (Parkville Campus).

\$1 million grant generates an annual \$45,000 1-year residency in perpetuity

Named in honour of Darvell Hutchinson’s remarkable contribution to HMSTrust and philanthropy in Victoria over the last 50 years.

SNAPSHOT

- > Commencing in 2015, the Hutchinson Indigenous Fellowship reflects Darvell Hutchinson’s passion for Indigenous cultural practice and his commitment to learning and vocational opportunities for Victorians which are also embedded in the Trust’s grantmaking strategy.
- > Created to enable a Victorian Indigenous artist to undertake a project of their choice across a full academic year, the Fellowship will build an alumni of artists who have had a unique opportunity to explore ideas, enhance skills and develop new iterations of Indigenous cultural practice.
- > The Fellowship offers each artist appropriate support and unprecedented opportunities to utilise a range of specialist resources at the University of Melbourne.
- > The Fellowship includes the option of enrolment in the Specialist Certificate in Cross-Cultural Conservation and Heritage at the Centre for Cultural Materials Conservation with progression to a Masters program, without formal education prerequisites.



- > The Fellowship is open to Indigenous arts practitioners who identify with at least one of the 11 language families of Victoria.
- > Successful applicants will have a successful record of at least three years as an Indigenous arts practitioner and at least three years’ relevant experience in a related industry. A degree in a relevant discipline is desirable but not mandatory.

vca-mcm.unimelb.edu.au/wilin

Deborah Cheetham and Darvell Hutchinson announcing the Hutchinson Indigenous Fellowship

Southern Peninsula Community Care | \$25,000
Sovereign Hill Museums Assoc | \$100,000
St Joseph’s South Yarra Emerg. Housing Assoc | \$25,000
St Kilda Police & Citizens Youth Club | \$9,000
St Vincent’s Hospital (Melbourne) | \$25,000
Stavell Intertwine Services | \$20,000
Stavell Regional Health | \$100,000
Strath-Haven | \$12,500
Supported Housing Development Foundation | \$50,000
Taralye | \$14,280
The Abbeyfield Society | \$10,000
The Alfred | \$140,000
The Gawler Foundation | \$9,144
Travellers Aid Australia | \$4,200
Try Youth and Community Services | \$5,000
UnitingCare Ballarat Parish Mission | \$25,000
University of Melbourne | \$32,500
Victorian Assoc of Youth in Communities | \$2,500
Victorian Orthopaedic Research Trust | \$5,000
Walter & Eliza Hall Inst. of Medical Research | \$231,400
We Care Community Services | \$2,500
Wesley Mission Victoria | \$40,000
Wimmera Health Care Group | \$25,000
Windana Society | \$57,000
Wollangarra | \$5,000
Wonthaggi and District Hospital | \$5,000
Wyndham Lodge Nursing Home | \$25,000
Youth Assist / Visy Cares Centre | \$5,000

2004

Aged and Community Care Victoria | \$71,500
Amicus Group | \$5,000
Anglican Aged Care Services Group | \$20,000
Assoc for Children with a Disability | \$9,500
Asthma Foundation (Vic) | \$31,500
Aurora School | \$5,000
Australian Centre for Contemporary Art | \$300,000
Aust Cnl for Children and Youth Organisations | \$27,000
Australian Platypus Conservancy | \$2,500
Australian Red Cross Victoria | \$5,000
Australian-Multicultural Community Services | \$10,000
Bendigo Access Employment | \$5,000
Bendigo Health Care Group | \$20,000
Bereavement Assistance | \$1,650
bestchance Child Family Care | \$75,000
Bethany Community Support | \$10,000
Breakaway Camps - Lalor | \$2,500
Broad Insight Group | \$5,000
Brophy Family and Youth Services | \$25,000
Brotherhood of St Laurence | \$14,500
Burnet Institute | \$50,000
Caulfield General Medical Centre | \$17,520
Central Gippsland Health Service | \$225,000
Children Australia | \$25,000
Children’s Protection Society | \$20,000
Christian Emergency Food Centre | \$10,000
Cottage by the Sea Queenscliff | \$5,000
Cystic Fibrosis Victoria | \$10,000
Dance Works | \$10,000
Deakin University | \$50,000
Diamond Valley Special Development School | \$5,000
Disability Justice Advocacy | \$5,000
Dulin | \$50,000
Eastern Volunteer Resource Centre | \$5,000
Echuca Benevolent Society | \$20,000
Education Foundation Australia | \$30,000
Education Program for Infants and Children In | \$2,500
Epilepsy Foundation (Vic) | \$3,000
Evolve at Typo Station | \$25,000
Family Life | \$50,000
FareShare | \$10,000
Florey Neuroscience Institutes | \$34,866
Gateway Community Health | \$60,000
Gateways Support Services | \$6,086
Gertrude Contemporary | \$10,000
Glenview Community Care | \$20,000
Good Shepherd Youth and Family Service | \$20,000
Goulb.Vall Support Grp Children with Special Needs | \$1,000
Gould Group | \$55,000
Habitat for Humanity Australia (Victoria) | \$10,000
Haemophilia Foundation Australia | \$1,500
Heatherlie Homes | \$25,000
Heide Museum of Modern Art | \$65,000
Helping Hand Foundation | \$5,000
HotHouse Theatre | \$4,000
Housing for the Aged Action Group | \$5,000
Ian Potter Museum of Art | \$2,500
Impact Leisure Assoc | \$12,000
Independence Aust (formerly ParaQuad Vic) | \$10,000
Interchange North West | \$5,000
International Diabetes Institute | \$30,000
Jewish Care (Victoria) | \$60,000
Jewish Museum of Australia | \$20,000
John Curtin Memorial Hostel Incorporated | \$15,000
Karkana Support Services | \$5,000
Kids Plus Foundation | \$20,000
La Trobe University | \$30,000
Leadership Plus | \$50,000
Lifeline Geelong Barwon Region | \$5,500
Macpherson Smith Community Alliance | \$500,000
Male Family Violence Prevention Assoc | \$20,000

Manningham Centre Austic Services | \$1,500
Mansfield Adult Autistic Services | \$1,500
Maroonah Hospital | \$5,000
Mayflower Retirement Community | \$15,000
McCallum Disability Services | \$10,000
Melbourne Fringe | \$8,000
Melbourne Legacy | \$5,000
Moir Child and Family Support | \$75,000
Monash Institute of Medical Research | \$20,000
Mpower | \$2,500
Multicultural Aged Care Services Geelong | \$20,000
Muscular Dystrophy Assoc | \$10,130
Museum Victoria | \$100,000
National Alpine Museum of Australia | \$5,000
National Drugs Partnership | \$20,000
National Heart Foundation of Australia (Vic) | \$25,000
National Trust of Australia (Vic) | \$20,000
Nazareth House - Ballarat | \$5,000
Noracorn | \$20,000
Onemda Assoc | \$10,000
Orchestra Victoria | \$100,000
Ottrey Homes - Cobram & Dist Retirement Village | \$20,000
Prison Fellowship of Australia - Vic Council | \$10,000
RMIT University | \$20,000
Royal Botanic Gardens Melbourne | \$215,000
Save The Children Victoria | \$2,500
Scope (Vic) | \$73,000
Scottsdale Supported Residential Service | \$11,730
Sea Lake and District Health Service | \$25,000
Share Care | \$5,000
Shrine of Remembrance | \$48,000
Skin and Cancer Foundation | \$50,000
South Gippsland Aquatic Centre Appeal | \$20,000
Spina Bifida Foundation (Vic) | \$15,000
Springvale Monash Legal Service | \$12,000
St John Ambulance Australia (Victoria) | \$15,000
St Joseph's South Yarra Emerg. Housing Assoc | \$15,000
St Luke's Anglicare | \$17,100
St Mary's Star of the Sea Church | \$5,000
State Schools' Relief Committee | \$5,000
Taralye | \$2,500
The Abbeyfield Society - Dingley Village | \$5,000
The Kilbride Centre | \$2,500
The Mental Health Research Institute (Vic) | \$300,000
The Royal Melbourne Hospital | \$69,250
The Salvation Army (Victorian) Property Trust | \$37,257
The Salvation Army (Victoria) Property Trust | \$9,000
The Song Room | \$5,000
The Torch Project | \$25,000
Tongala & District Memorial Aged Care Service | \$10,000
Travellers Aid Australia | \$3,000
Triple R Broadcasters | \$20,000
UnitingCare Ballarat Parish Mission | \$2,500
University of Melbourne | \$10,000
Vermont South Special School | \$1,500
Victorian College of the Arts | \$12,000
Victorian Council of Social Service | \$20,000
Victorian Schools Innovation Commission | \$24,338
Vision Australia | \$2,500
Walwa Bush Nursing Centre | \$50,000
Whitelion | \$25,000
Wintringham | \$50,000
Women's Circus | \$10,000
Yarramar Aged Care Services | \$5,000
Yooralla Society (Vic) | \$3,000
Youth Assist / Vey Cares Centre | \$35,000

2005
Aboriginal Community Elders Services | \$20,000
Aged and Community Care Victoria | \$275,000
Alzheimer's Disease & Related Disorders Assoc (Vic) | \$35,000
Andrews Centre | \$10,000
Anglican Church of Aust - Diocese of Ballarat | \$5,000
Anglicare Victoria | \$100,000
Ararat Retirement Village | \$20,000
arbias | \$1,300
Ardoch Youth Foundation | \$50,000
Asylum Seeker Resource Centre | \$25,000
Back to Back Theatre | \$5,000
Baker Heart Research Institute | \$50,000
Ballarat & Queen's Anglican Grammar School | \$25,000
Ballarat Health Services | \$15,000
Balmoral Bush Nursing Centre | \$44,000
Baptcare | \$10,000
Bethany Community Support | \$16,675
Biala Box Hill | \$10,000
Big Brothers - Big Sisters Melbourne | \$116,078
Bionics Institute | \$126,470
Bionics Institute | \$5,000
Boroondara Aged Services Society | \$20,000
Brotherhood of St Laurence | \$10,000
Burnet Institute | \$40,000
Cabrin Health | \$18,000
Cancer Council Victoria | \$25,000
Can-Survive | \$12,000
Carers Victoria | \$75,000
Centre for Contemporary Photography | \$60,000
Centre for Eye Research Australia | \$50,000
Chamber Music Australia | \$20,000
Community AXIS Enterprises Incorporated | \$25,000
Cottage by the Sea Queenscliff | \$10,000

Australian National Academy of Music

Project
ANAM Health and Wellbeing Project

Amount
\$94,500

Program
Culture and Heritage



TRUST OBJECTIVES	PROJECT OBJECTIVES
Building organisational capacity	Develop and introduce an innovative Health and Wellbeing Program for elite music students focussed on preventing and managing stress, anxiety and injury.
Extending opportunity	Protect the rights of musicians to an injury-free career.
Collaboration and partnership	Australian Ballet School, Australian Institute of Sport, National Tennis Academy, University of Melbourne and others.

ANAM fine tunes an Australian first in music education

HMSTrust funding enabled the Australian National Academy of Music (ANAM), Australia's national centre for the development of exceptional young musicians, to develop and trial an innovative Health and Wellbeing Program designed to change the culture of the music sector.

SNAPSHOT

- > Musicians' mental and physical health has been largely ignored in education and professional performance circles, with a culture of silence and 'turning a blind eye' to injury and mental health issues.
- > The Health and Wellbeing project aims to ensure students are more aware of their mental and physical health in preparation and performance, and better equipped to deal with all aspects of a professional music career.
- > It is instrument-specific for each student, deals with the preparation and ongoing care of the musician's mind and body, educates students on injury prevention and advises on various tools to deal with pain, injury and performance anxiety (to date most commonly managed by drugs).
- > Two years into the three-year pilot, the program has generated interest from abroad and positive feedback from participants on issues including enhanced performance ability, greater self-acceptance and self-value, better awareness of health and wellbeing, improved ability to relax and manage

anxiety, decreased pain, better movement and understanding of the body.



"In hindsight all my episodes of injury, every single one of them, would have been preventable if I'd known then what I know now. My absolute dream is that in a generation or two, sound biomechanical principles are absolutely part of everyday musical activity"
Howard Penny, Cellist and Member of Resident Faculty at ANAM.

anam.com.au

ANAM's Health & Wellbeing Program in action.

Museum Victoria

Project
Station Pier: Gateway to a new life exhibition

Amount
\$100,000

Program
Culture and Heritage



TRUST OBJECTIVES	PROJECT OBJECTIVES
Building organisational capacity	Develop and deliver a unique permanent exhibition and accompanying education program.
Extending opportunity	Give voice to the living memories and post-war immigration experiences of thousands of Victorians.
Collaboration and partnership	Victorian Multicultural Commission, Ethnic Communities Council, Victorian Government, Visions of Australia, National Archives, Australian Customs Service, Victorian and National libraries, ethnic communities.

Temporary exhibition becomes permanent museum feature after overwhelming response from Victorians

The universal story of departure, the excitement of the journey and the anxiety of arrival for post-war migrants presented emotive ways of celebrating Australia's immigration history.



"The project resulted in many firsts for the Immigration Museum. Today, the exhibition continues online for people to learn and share their stories which are a significant part of Australia's migration history."
Padmini Sebastian, Manager, Immigration Museum.

Visitors at the Immigration Museum's Station Pier exhibition.
Image: James Greer

SNAPSHOT

- > *Station Pier: Gateway to a new life* was an outstanding success. Launched in October 2004 and scheduled for 12 months, it was extended until mid-2010 due to such strong visitor interest. Today it has been incorporated into the permanent exhibitions at the Immigration Museum.
- > Over 600,000 people saw the exhibition at the Immigration Museum and 100,720 people saw the travelling exhibition in cities and regions across Australia.
- > *Station Pier: Gateway to a new life* was awarded the Museum Industry Recognition Award in 2005.

- > The exhibition recognised the life-changing decision to come to a distant and little known country. It narrated the hopes, fears, journey and arrival of post-war migrants to Australia, and the significance that Australian ports played in the cultural history of Australia.
- > Through personal memorabilia, stories and heritage maritime collections, the evocative exhibition relates a story for all Victorians about the significance of Station Pier as a gateway to a new life. It allows people to reconcile loss of family networks, familiar environments and nationality, and celebrates new life, opportunity, growth and contribution.

Court Network | \$145,500
Crisis Support Services | \$9,749
Cunningham Dax Collection | \$12,000
Cystic Fibrosis Victoria | \$15,000
Darebin City Council | \$140,000
Deakin University | \$20,000
Diversitat | \$25,000
Doncaster Community Care and Counselling | \$13,000
Echo Youth and Family Services | \$6,000
Epworth Foundation | \$60,000
Family Focus Counselling | \$10,000
Family Life | \$50,000
Florey Neuroscience Institutes | \$45,000
Fort Queenscliff Museum Foundation | \$15,000
Gateways Support Services | \$1,500
Gippsland Rotary Centenary House Inc | \$50,000
Goulburn Valley Family Care | \$20,000
Greening Australia Victoria | \$50,000
Guide Dogs Victoria | \$6,100
Hanover Welfare Services | \$40,000
Hawkesdale and District Family Services Cntr | \$20,000
Heathmont Inter Church Help | \$5,000
Helping Hand Foundation | \$5,000
Hothouse Theatre | \$8,000
Inner East Community Health Service | \$25,000
Jesuit Social Services | \$75,000
Kariya Counselling Centre | \$5,398
Karkana Support Services | \$10,000
Kailor Hostel for the Aged Assoc | \$20,000
Kids Under Cover | \$34,000
Kildonan Child & Family Services | \$10,000
Lord Somers Camp and Power House | \$10,000
Macedon Ranges Health Services | \$10,000
MacKillop Family Services | \$50,000
Manyborough District Health Service | \$20,000
McClelland Sculpture | \$15,000
Melbourne Chamber Orchestra | \$6,775
Melbourne Citymission | \$40,000
Melbourne Citymission | \$50,000
Melbourne Fringe | \$10,000
Moir Child and Family Support | \$25,000
Monash Institute of Medical Research | \$35,000
Monash University | \$10,000
Murdoch Childrens Research Institute | \$165,000
Murrindindi Family Resource Program | \$1,998
National Institute of Circus Arts | \$10,000
Neighbour's Place - Bacchus Marsh | \$2,500
Noracorn | \$7,500
Out Doors | \$20,000
Peter MacCallum Cancer Institute | \$105,000
Pomegranate House | \$50,000
Redkite | \$10,000
RMIT University | \$20,000
Royal Women's Hospital Foundation | \$50,000
Sale Elderly Citizens Village | \$25,000
Samarinda Aged Services | \$14,625
Save The Children Victoria | \$5,000
Shekinah Homeless Services | \$32,307
Shepparton Villages | \$27,000
Shrine of Remembrance | \$135,015
South East Palliative Care | \$25,000
South Port UnitingCare | \$10,000
Southern Cross Care (Vic) | \$20,000
St Luke's Anglicare | \$15,000
St Paul's Cathedral | \$105,000
St Paul's Cathedral | \$200,000
St Vincent's Hospital (Melbourne) | \$20,000
St Vincent's Hospital (Melbourne) | \$25,000
Supported Housing Development Found. | \$100,000
Swinburne University of Technology | \$10,000
Taralye | \$250,000
The Alfred | \$6,000
The Australian Children's Choir | \$5,000
The Australian Friendship Circle | \$5,000
The Butterfly Foundation | \$150,000
The National Theatre | \$15,000
The Reach Foundation | \$35,000
The Royal Children's Hospital Foundation | \$100,000
The Royal Victorian Eye And Ear Hospital | \$3,000
The Vic Foundation for Survivors of Torture | \$100,000
Travellers Aid Australia | \$2,800
Try Youth and Community Services | \$10,000
Try Youth and Community Services | \$8,750
Uniting Care - St Mark's Adult Day Centre | \$10,000
Uniting Care Community Options | \$16,732
UnitingCare Ballarat Parish Mission | \$25,000
Victorian College of the Arts | \$10,000
Victorian Emergency Relief Fund Incorporated | \$10,000
Victorian Homeless Fund | \$20,000
VincentCare | \$22,500
Wesley Footscray Outreach | \$25,000
West Wimmera Health Service | \$25,000
Wimmera Child and Family Services | \$20,000
Woodbine | \$2,500
Yooralla Society (Vic) | \$5,268

2006

Action for Community Living | \$20,000
Aged and Community Care Victoria | \$5,000
Alzheimer's Disease & Related Disorders Assoc (Vic) | \$250,000
Annecto | \$20,000

Open Channel

Project
New Aboriginal Filmmaker
Training Production
Initiative 2013

Amount
\$25,000
Granted
2013

Program
Culture and Heritage



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Train Aboriginal filmmakers from regional Victoria.
Supporting Indigenous Victoria	Provide a cultural voice to Victorian Aboriginal communities.
Building organisational capacity	Build organisational capabilities and resources to establish an ongoing Aboriginal filmmaker course.
Extending opportunity	Deliver an otherwise unattainable opportunity for screening on national SBS NITV and at the St Kilda Film Festival.
Collaboration and partnership	Koorie Heritage Trust, VECCI, SBS NITV and St Kilda Film Festival.

New Victorian Aboriginal filmmakers gain national TV exposure

This new project helped fill a major gap in Victoria's Indigenous filmmaking skills, and achieved national TV exposure for the cultural stories of fledgling Aboriginal filmmakers.

SNAPSHOT

- > Thirteen participants from across Victoria undertook the New Aboriginal Filmmaker Training Production Initiative, with some of Australia's most experienced Aboriginal filmmakers and practitioners as trainers and mentors.
- > Six stories were successfully recorded and broadcast nationally on NITV in 2013 and 2014. These comprised documentaries ranging from the story of legendary Aboriginal rock band Coloured Stone to Walking The Talk, the story of Yorta Yorta woman Aretha Briggs who, through her language revival program at her son's Shepparton school, helps young students discover the beauty and richness of Aboriginal culture.
- > Participants were able to complete Certificate III in Media, and four have finished or are undertaking their qualification.
- > Open Channel identified the need to introduce a more flexible approach to training, including 'spoken to camera' assessment.

Participants in the
Aboriginal Filmmaker
Training Production
Initiative



"HMSTrust's support helped establish a remarkable program that provides a voice on national television to Victoria's many Aboriginal language groups. It connects these communities creatively while developing practical filmmaking skills and extending the pool of Indigenous filmmaking talent." Daniel Schultheis, Vocational Education and Training Manager, Open Channel.

Shrine of Remembrance

Project
Education and Research

Amount
\$453,015 (total)
Granted
2004, 2005,
2006 and 2014

Program
Culture and Heritage



TRUST OBJECTIVES	PROJECT OBJECTIVES
Building organisational capacity	Develop new education and learning facilities to meet growing community interest in Australian service in wars and peacetime.
Extending opportunity	Provide free access for schools and the general public to a unique collection of exhibits, records and data.
Collaboration and partnership	Collaboration with key international, national and Victorian archives and museums; partnerships with government, corporate and private sectors.

ANZAC spirit fires quest for answers

After funding the Shrine's first Education Centre which saw school attendances jump dramatically, HMSTrust granted \$250,000 to fit out the Research Centre in the new Galleries of Remembrance.



SNAPSHOT

- > As the ANZAC spirit grows stronger, the public appetite for information on the war and peacetime service of family and friends has severely stretched the resources of Melbourne's Shrine of Remembrance. Overall visitation to the Shrine reached 700,000 in 2013 and, when the new Galleries of Remembrance open in November 2014, visitation will increase further.
- > Through its Lead Grant of \$250,000 towards the fit-out and resourcing of the new digital Research Centre within the Galleries, HMSTrust celebrates a decade of support for the Shrine's education and learning programs.
- > Schoolchildren and members of the public will be able to research and print their findings, place a virtual poppy on the electronic Rolls of Honour and immerse themselves in a unique place of learning and discovery linked to national and international records.
- > HMSTrust's funding for the Shrine began in 2004 for the establishment of the Shrine's first Education Centre. Attendances of schoolchildren jumped from 8,000 in 2003 to 50,000 in 2013.

The new Shrine
Education Centre
© Susan Gordon-Brown

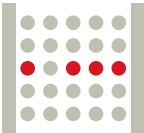
Open House Christian Involvement Centres | \$1,000
Prince Henry's Institute | \$30,000
Project Platypus Assoc | \$79,500
Project Respect Incorporated | \$10,000
Project Respect Incorporated | \$63,000
Public Interest Law Clearing House Vic | \$35,752
Regional Arts Victoria | \$20,000
Riding for the Disabled Assoc (Vic) | \$15,000
River Nile Learning Centre | \$10,000
Russian Welfare Society | \$20,000
Save The Children Victoria | \$5,000
Scope (Vic) | \$7,500
SIDS and Kids Victoria | \$5,000
Spectrum Migrant Resource Centre | \$50,000
St Kilda Gatehouse | \$10,000
St Kilda Police & Citizens Youth Club | \$5,000
St Luke's Anglicare | \$120,000
St Mark's Anglican Church - Camberwell | \$5,000
St Paul's Drug Prev, Rehab & Aftercare Program | \$5,000
St Vincent's Institute of Medical Research | \$50,000
Statewide Autistic Services | \$16,895
Stepfamilies Australia | \$22,000
Stephanie Alexander Kitchen Garden Found. | \$35,000
The Australian Friendship Circle | \$5,300
The Haven Foundation | \$100,000
The Jean Hailes Foundation | \$50,000
The Lost Dogs Home | \$25,000
The Micah Law Centre | \$25,000
The Salvation Army (Victorian) Property Trust | \$25,000
Theatre @ Risk | \$5,000
Travellers Aid Australia | \$40,000
University of Melbourne | \$11,200
University of Melbourne | \$20,000
University of Melbourne | \$25,000
University of Melbourne | \$25,598
University of Melbourne | \$49,710
University of Melbourne | \$6,000
Vasey RSL Care (VRSCLC) | \$20,000
Victorian Council of Social Service | \$20,000
Victorian Council of Social Service | \$30,000
Vic Immigrant & Refugee Women's Coalition | \$3,600
Victorian Music Library | \$10,000
VincentCare | \$22,000
Waverley Emergency Adolescent Care | \$70,000
Waverley Industries | \$25,000
Western Edge Youth Arts | \$10,000
Westside Circus | \$10,000
Wintringham | \$50,000
Women's Info Support & Housing in the North | \$10,000
Women's Health Victoria | \$30,000
Woodbine | \$10,000
Youth Affairs Council (Vic) (YACVic) | \$10,000
Youth Affairs Council (Vic) (YACVic) | \$40,000
Youth Affairs Council (Vic) | \$50,000
Youthlaw | \$20,000

2008

Abbotsford Convent Foundation | \$50,000
Aboriginal Literacy Foundation | \$20,000
Action for Community Living | \$11,552
Alpha Autism | \$20,000
Anne McDonald Centre | \$15,000
Araluen Centre | \$15,000
Arts Access Victoria | \$12,000
Arts Mildura | \$20,000
Asylum Seeker Resource Centre | \$10,000
Aust Cntr for Posttraumatic Mental Health | \$42,748
Australian Print Workshop | \$80,000
Australian Red Cross Victoria | \$150,000
Back to Back Theatre | \$7,500
Ballan District Health and Care | \$25,000
BalletLab Assoc | \$10,000
Baptcare | \$25,000
Bayley House | \$15,000
Bendigo Access Employment | \$6,000
Bethany Community Support | \$20,000
Box Hill Citizens Advice Bureau | \$2,500
Bright Adult Education | \$4,656
Brophy Family and Youth Services | \$27,500
Brotherhood of St Laurence | \$60,000
Brunswick Industries Assoc Incorporated | \$15,000
Cabrin Health | \$20,000
Camcare | \$15,200
Cancer Council Victoria | \$100,000
Casey North Comm. Info & Support Service | \$20,000
CatholicCare | \$20,000
Centre for Eye Research Australia | \$30,000
Centre for Non Violence | \$26,700
Chamber Music Australia | \$15,000
Cobaw Community Health Services | \$15,000
ConnectGV | \$25,000
Create (Geelong) Inc. | \$20,282
Crisis Support Services | \$20,000
Cystic Fibrosis Victoria | \$10,000
Daylesford Community Brass Band | \$10,000
Deakin University | \$200,000
Diversitat | \$10,000
Djerriwarh Employment & Education Services | \$50,000
Dunmunkle Lodge | \$20,000
Eastern Access Community Health | \$10,000
Eastern Volunteer Resource Centre | \$5,000

Victorian Opera

Project	Amount	Program
Regional Hubs Program	\$250,000	Culture and Heritage
	Granted 2014	



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Develop five regional hubs and build the local capacity of each centre to establish singing programs that reflect the communities' aspirations and lives.
Building organisational capacity	Enable Victorian Opera (VO) to establish and maintain continuous voice programs that develop regional choirs, musicians, teachers and arts administrators.
Extending opportunity	Extend regional skills by working alongside opera professionals to develop local productions, build local participation and create a statewide cultural network.
Collaboration and partnership	Victorian government, regional shires, performing arts centres, community choirs, teachers and schools.

Funding gives voice to regional Victorian talent and productions

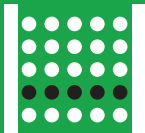
The three-year Regional Hubs Program is the result of extensive consultation with regional communities, responding to their expressed needs and aspirations.



“The potential of this project to enrich the lives of those involved should not be underestimated. VO’s purpose is ‘to enable Victoria to sing together’.”
Richard Mills AM, Artistic Director, Victorian Opera.

Victorian Opera sopranos working with a Year 12 student in Mildura. Reproduced courtesy of *Sunraysia Daily* – Mildura

Land and Environmental Stewardship



Initiatives that deliver responsible conservation of Victoria’s natural environments through cooperative projects and sustainable practices.

Current focus areas:

- > Conserving biodiversity at all landscape scales;
- > Protecting and managing Victoria’s water systems; and
- > Nurturing landscapes as sustainable environmental systems.

SNAPSHOT

- > The Regional Hubs Program is a multi-layered approach to artistic regional development which starts at the grassroots level with singing in schools, particularly where there may not be a formal music program.
- > Regional access to VO’s professional artists and staff who deliver professional development opportunities to community choirs.
- > Opera is being created for and with local communities, engaging people of all ages and backgrounds, overcoming the socio-economic barriers traditionally associated with this art form.
- > Programs and works are being specially curated and developed for the capabilities, resources and venue possibilities specific to each region.
- > VO’s involvement is continuous, planned and progressive across the organisation from the Artistic Director to music and education staff.
- > Regional choirs will join forces with their metropolitan peers to perform in an annual gala massed choir in Melbourne.

victorianopera.com.au

Echuca Benevolent Society | \$20,000
 Edmund Rice Camps | \$5,000
 Epilepsy Foundation (Vic) | \$10,000
 Evolve at Typo Station | \$100,000
 FareShare | \$20,000
 Friends of the Earth Melbourne | \$40,000
 Future Employment Opportunities | \$10,000
 Garfield North Outdoor Education Centre | \$4,000
 Gertrude Contemporary | \$12,500
 Habitat for Humanity Australia (Victoria) | \$5,000
 Haemophilia Foundation Australia | \$4,400
 Heathmont Inter Church Help | \$5,000
 Heide Museum of Modern Art | \$40,000
 Housing for the Aged Action Group | \$10,000
 Human Rights Law Resource Centre | \$100,000
 Impact Leisure Assoc | \$20,000
 Kellock Lodge Alexandra | \$20,000
 Kids Who Care Foundation | \$5,000
 Koorie Heritage Trust | \$116,750
 Kororit and District Memorial Health Services | \$20,000
 La Trobe University | \$99,062
 Lentara UnitingCare | \$20,000
 Lifeline Geelong Barwon Region | \$6,000
 Lifeline Gippsland | \$25,000
 Lions Village Licolá | \$25,000
 Lord Somers Camp and Power House | \$5,000
 Lyrebird Villages for the Aged | \$20,000
 Mallee Accommodation Support Program | \$20,000
 Mallee District Aboriginal Services | \$40,000
 Marillac | \$75,000
 Melbourne Business School | \$1,500,000
 Melbourne Citymission | \$50,000
 Melbourne Fringe | \$10,000
 Melbourne Legacy | \$6,000
 Melbourne Rectal Centre | \$100,000
 Melbourne Symphony Orchestra Pty | \$35,000
 Melbourne Symphony Orchestra Pty | \$54,050
 Mielitta Foundation | \$5,000
 Mission to Seafarers Victoria | \$15,000
 Monash University | \$200,000
 Monash University | \$25,000
 Monash University | \$48,000
 Monash University | \$75,000
 Monash University | \$8,563
 MonashLink Community Health Service | \$50,000
 Monkamí Centre | \$10,000
 Mornington Botanical Rose Gardens Inc | \$15,000
 Motor Neurone Disease Assoc (Vic) | \$30,000
 Mpower | \$12,540
 Multicultural Aged Care Services Geelong | \$10,000
 Multicultural Arts Victoria | \$10,000
 National Disability Services - Victoria | \$31,000
 Neerim District Soldiers' Memorial Hospital | \$8,400
 Next Wave Festival | \$10,000
 Odyssey House Victoria | \$40,000
 Old Colonists' Assoc (Vic) | \$30,000
 Orchestra Victoria | \$25,000
 Ottray Homes - Cobram & Distr Ret. Village Inc | \$20,000
 Outlook (Vic) | \$30,000
 Palliative Care Victoria | \$40,000
 Platform Youth Theatre | \$5,000
 Polyglot Theatre | \$9,000
 Rose Lodge | \$20,000
 RSPCA | \$10,000
 SecondBite | \$20,000
 Self Help Addiction Resource Centre | \$15,000
 Shepparton Villages | \$20,000
 Soul Theatre | \$20,000
 Southern Cross Care (Vic) | \$25,000
 St John Ambulance Australia (Victoria) | \$119,180
 St Mary's House of Welcome | \$20,000
 St Paul's Drug Prev, Rehab and Aftercare Prog | \$5,000
 St Vincent's Hospital (Melbourne) | \$30,000
 Swinburne University of Technology | \$23,961
 SYN FM | \$10,000
 Tenants Union (Vic) | \$35,000
 The Link Centre | \$20,000
 The Mental Health Research Institute (Vic) | \$74,000
 The National Theatre | \$10,000
 The New Hope Foundation | \$25,000
 The Old Van | \$7,500
 The Torch Project | \$100,000
 The Vic Foundation for Survivors of Torture | \$48,000
 Thornbury Women's Neighbourhood House | \$50,000
 Time for Youth | \$11,648
 Uniting Care Community Options | \$7,450
 Uniting Church in Australia Synod (Vic) & Tas | \$20,000
 UnitingCare Gippsland | \$50,000
 University of Melbourne | \$12,000
 University of Melbourne | \$120,000
 University of Melbourne | \$30,000
 University of Melbourne | \$47,200
 VASS | \$30,000
 Victoria University | \$50,000
 Victorian Assoc of Youth in Communities | \$5,000
 Victorian Council of Social Service | \$33,900
 Victorian National Parks Assoc | \$125,000
 Victorian YMCA Youth & Community Services | \$25,000
 Warramunda Village | \$20,000
 Warrambool Wildlife Rescue | \$35,000

Victorian National Parks Association and The Wilderness Society

Project

Growing the Central Victorian Biolinks

Amount

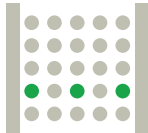
\$438,776 (total)

Granted

2006, 2008,
2012, 2013
and 2014

Program

Land and Environmental
Stewardship



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Build a network of landcare and conservation groups across Central Victoria from the Grampians to the Alps.
Building organisational capacity	Establish an infrastructure capable of coordinating and servicing more than 100 independent environmental groups to facilitate large-scale environmental projects.
Collaboration and partnership	Wilderness Society, Victorian National Parks Association, Trust for Nature, Bendigo and District Environmental Council, Bush Heritage Australia, Birdlife Australia and CSIRO.

The power of numbers: 10 networks and 75 landcare groups tackle vast landscape

The Central Victorian Biolinks project brings together seven major organisations and 10 local networks covering 75 landcare groups in a whole-of-landscape approach.

SNAPSHOT

- > Central Victoria has lost much biodiversity and ecosystem health. HMSTrust first supported the Victoria Naturally Project (an alliance between the Wilderness Society, Victorian National Parks Association and Trust for Nature) in November 2005. It stepped in again at a critical point by extending a 2012 pilot grant so the Central Victorian Biolinks project could maintain its momentum.
- > The project supports people and networks to collaborate through vision, goal building, science and planning, along with the development of an information and support hub to facilitate peer-to-peer learning and implementation on the ground.
- > Funding has assisted the project to: develop Melbourne Ark's member networks; continue building the Victoria Naturally Alliance partnerships; develop the Biolinks knowledge base and deliver priority activities; further develop and implement the communications and fundraising plan.



“The Trust’s support has enabled us to leverage funding for our first pilot project in a regional landscape for ecological connectivity between the Grampians and the Pyrenees.”
 Karen Alexander, Team Leader
 Victorian National Parks Association.

wilderness.org.au

BirdLife Australia (formerly Royal Australasian Ornithologists Union - RAOU)

Project

Publication of *Atlas of Victorian Birds* and *The Handbook of Australian, New Zealand and Antarctic Birds*

Amount

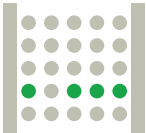
\$275,000 (total)

Granted

1983, 1986,
1989 and 1997

Program

Land and Environmental
Stewardship



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Implement comprehensive and precise mapping and recording of Victoria's bird species.
Building organisational capacity	Provide equipment and capability to establish an accessible Victorian ornithological database and publications.
Extending opportunity	Enlarge Victoria's knowledge pool and provide opportunities for all birdwatchers to contribute.
Collaboration and partnership	Engage thousands of Victorian amateur and professional ornithologists.

Funding gives flight to globally significant Australian works

The vast database of almost 3,500,000 records of observations for the *Field Atlas of Australian Birds* was held only on the CSIRO's mainframe computer in Canberra until HMSTrust provided funding for newly introduced microcomputers in 1983.

SNAPSHOT

- > From 1977–1981, the RAOU's ambitious project to map the distribution of all Australian birds relied on thousands of volunteer birdwatchers around the country. The 3,489,591 individual records of bird observations became one of the largest single biological computer databases in the nation.
- > HMSTrust funded computer and program costs to transfer Victorian data to RAOU Vic in Melbourne, then an additional grant gave flight to the inaugural *Atlas of Victorian Birds*. This in turn leveraged further funding for the award-winning and globally significant *Handbook of Australian, New Zealand and Antarctic Birds*.
- > Prepared over 20 years and published by Oxford University Press in seven volumes between 1990 and 2006, the handbook collated comprehensive information about 957 species. It remains the pre-eminent scientific reference on birds in the region.



Landmark first volume of the *Handbook of Australian, New Zealand & Antarctic Birds*. Design: Jeff Davies

- > HMSTrust was a key contributor to this definitive publication. One of its then largest-ever grants of \$100,000 in 1989 was followed by a grant of \$150,000 in 1997. This ongoing commitment provided essential support for the publication of six volumes.

“Your support in the early stages when you gave \$100,000 over two years for Volume 1 was greatly appreciated. It showed faith in the ability of the RAOU to produce, and this has since been confirmed by both national and international acclaim.”

The late Dr Norman Wettenhall AM, Chairman, RAOU Research Committee, in a letter to HMSTrust.

birdlife.org.au

Chesca Benevolent Society | \$38,000
 Windermere Child and Family Services | \$80,000
 Wintonham | \$25,000
 Women's Health in the South East | \$100,000
 Wooringan Incorporated | \$25,000
 Yooralla Society (Vic) | \$11,800

2009

Anxiety Recovery Centre Victoria | \$8,000
 Ararat and District Disabled Persons' Assoc | \$9,364
 Australian Centre for Contemporary Art | \$60,000
 Australian Centre for Grief & Bereavement | \$23,560
 Aust Federation of Disability Organisations | \$100,000
 Aust Muslim Women's Cntr for Human Rights | \$54,846
 Autism Behavioural Intervention Assoc | \$10,000
 Baker Heart Research Institute | \$17,200
 Bendigo Theatre Company | \$12,000
 Bororoondara Aged Services Society | \$6,700
 Brenda House | \$25,000
 Brophy Family and Youth Services | \$100,000
 Burnet Institute | \$75,000
 Calvary Health Care Bethlehem | \$15,000
 Carinya Society | \$25,000
 Centre for Education and Research in Environmental Strategies | \$30,137
 Centre for Eye Research Australia | \$63,240
 Centre for Non Violence | \$18,000
 Children's Charity Network | \$24,200
 Church of all Nations | \$50,000
 Clifton Hill Baptist Church | \$10,000
 Cobaw Community Health Services | \$10,700
 Community Connections Victoria | \$60,000
 Cooida Village | \$20,000
 Country Education Project | \$75,000
 Crisis Support Services | \$50,000
 Cultural Infusion | \$25,000
 Deakin University | \$30,000
 Disability Resources Centre | \$30,000
 Doka Youth Welfare Foundation | \$75,000
 Drummond Street Services | \$25,000
 Eastern Community Legal Centre | \$10,000
 Eastern Emergency Relief Network | \$10,000
 Emmy Monash Home for the Aged | \$7,990
 Evolve at Typo Station | \$40,000
 Far East Victorian Landcare | \$25,000
 FareShare | \$25,000
 Flat Out | \$25,000
 Florey Neuroscience Institutes | \$20,000
 Gasworks Arts Park | \$7,500
 Gateway Industries | \$6,000
 Geelong Performing Arts Centre | \$15,000
 Gippsland Disability Advocacy | \$40,000
 Hillview Bunyip Aged Care | \$8,000
 Jewish Holocaust Centre | \$5,000
 Kage Physical Theatre Assoc | \$10,000
 Kevin Heinze Garden Centre | \$9,000
 Koorie Heritage Trust | \$60,000
 La Trobe University | \$18,078
 La Trobe University | \$30,000
 La Trobe University | \$35,008
 Latrobe Community Health Service | \$15,000
 Lorne Sculpture Exhibition | \$5,000
 Lucy Guerin Assoc | \$5,000
 Macpherson Smith Rural Foundation | \$5,750,000
 Mallee District Aboriginal Services | \$41,000
 Malthouse Theatre | \$15,000
 Melbourne Chamber Orchestra | \$25,000
 Melbourne Fringe | \$10,000
 Melbourne International Film Festival | \$10,000
 Melbourne Writers Festival | \$22,000
 Mercy Hospital for Women | \$25,000
 Merri Community Health Service | \$8,960
 Moira Healthcare Alliance | \$13,500
 Monash Institute of Medical Research | \$36,000
 Monash University | \$13,000
 Monash University | \$20,000
 Monash University | \$36,500
 Monash University | \$45,000
 Monash University | \$56,000
 Murdoch Childrens Research Institute | \$57,450
 National Ageing Research Institute | \$30,000
 National Disability Services - Victoria | \$50,000
 National Stroke Foundation (Australia) | \$15,000
 New Horizons Welfare Services | \$10,000
 North East Support and Action for Youth | \$100,000
 O'Brien Institute | \$10,000
 Onermda Assoc | \$10,000
 P2: People and Parks Foundation | \$25,000
 Phunktional | \$28,800
 Prahnan Mission | \$45,000
 Prince Henry's Institute | \$39,310
 Queen Victoria Women's Centre Trust | \$115,972
 Regional Arts Victoria | \$32,060
 Regional Arts Victoria | \$37,000
 RMIT University | \$17,000
 Road Trauma Support Services Victoria | \$23,220
 Royal District Nursing Service | \$37,679
 RSPCA | \$27,000
 RSPCA | \$7,000
 Russian Welfare Society | \$20,000

- Samarinda Aged Services | \$20,000
- Scope (Vic) | \$20,000
- Shepparton Villages | \$30,000
- Sisters of Charity Community Care | \$14,184
- Somebody's Daughter Theatre | \$20,000
- St Joseph's South Yarra Emerg Housing Assoc | \$30,000
- St Luke's Anglicare | \$100,000
- St Paul's Drug Prev, Rehab & Aftercare Prog | \$10,000
- Statewide Autistic Services | \$16,989
- Stride Foundation | \$25,000
- Taskforce Community Agency | \$30,000
- Teen Challenge Victoria - Kyabram | \$10,000
- The Royal Society (Vic) | \$35,000
- The Torch Project | \$25,000
- The Youth Junction | \$5,000
- Trust For Nature (Victoria) | \$20,000
- Turning Point Alcohol & Drug Centre | \$12,800
- University of Ballarat | \$29,060
- University of Ballarat | \$35,036
- University of Ballarat | \$50,000
- University of Melbourne | \$100,000
- University of Melbourne | \$11,000
- University of Melbourne | \$30,000
- Videeal | \$32,000
- Victoria University | \$45,147
- Victorian Aboriginal Child Care Agency Co Op | \$15,000
- Victorian Animal Aid Trust | \$5,000
- Victorian Mental Illness Awareness Council | \$25,000
- Victorian Opera | \$15,000
- Victorian Writers' Centre | \$15,000
- Villa Maria Society | \$25,000
- Western Edge Youth Arts | \$5,000
- Westside Circus | \$10,000
- Whitelion | \$25,000
- Wimmera Hearing Society | \$10,000
- Wimmera Uniting Care | \$20,000
- Women's Circus | \$25,500
- Yooralla Society (Vic) | \$15,000
- Youth Affairs Council (Vic) | \$100,000
- Youth Affairs Council (Vic) | \$120,000
- YSAS Pty | \$20,000

- 2010**
- 3MBS | \$90,000
- Aboriginal Literacy Foundation | \$10,000
- Anam Cara House Colac | \$16,071
- Anglicare Victoria | \$30,192
- Arts Centre Melbourne | \$10,000
- Arts Project Australia | \$25,000
- Assoc for Children with a Disability | \$20,000
- Asylum Seeker Resource Centre | \$25,000
- Austin Hospital Medical Research Foundation | \$27,200
- Australian National Academy of Music | \$22,500
- Australian Nutrition Foundation Vic Division | \$50,583
- Ballarat District Nursing and Healthcare | \$50,000
- BalletLab Assoc | \$35,000
- Bendigo Science and Technology Museum | \$32,000
- Bereavement Assistance | \$15,000
- Berry Street | \$60,000
- Bone Marrow Donor Institute | \$40,000
- BREAZE | \$30,000
- Brenda House | \$15,000
- Central Bayside Community Health Services | \$15,000
- Chaplaincy Australia | \$30,000
- Child & Family Services Ballarat | \$10,000
- Coeliac Research Fund | \$22,750
- Community College Gippsland | \$20,000
- Cystic Fibrosis Victoria | \$10,000
- Daakin University | \$34,556
- Doncaster Community Care and Counselling | \$15,000
- Drummond Street Services | \$25,000
- E W Tipping Foundation | \$10,000
- Echuca & District YMCA Youth Services | \$35,000
- Echuca Regional Health Foundation | \$77,500
- Evolve at Typo Station | \$40,000
- Fitted for Work | \$50,000
- Footscray Community Arts Centre | \$5,000
- Footscray Community Legal Centre | \$21,000
- Friends of the Earth Melbourne | \$41,220
- Gateway Social Support Options | \$10,000
- Gellibrand Support Services | \$25,000
- Genealogical Society (Vic) | \$10,000
- Greatconnections | \$45,000
- Griefline Services | \$88,312
- Gumeril Aboriginal Health Service | \$30,000
- HeartKids Victoria | \$6,600
- Iltjerri Aborig & Torres Strait Isl Theatre Co-op | \$20,000
- Jewish Museum of Australia | \$50,000
- John Pierce Centre | \$14,194
- K.I.D.S Foundation | \$30,000
- Kage Physical Theatre Assoc | \$20,000
- Karden Disability Support Foundation | \$20,000
- Kinglake Ranges Men's Shed | \$24,950
- La Trobe University | \$21,637
- Life Saving Victoria | \$60,000
- Linden Centre for Contemporary Arts | \$15,750
- MacKillop Family Services | \$100,000
- MECVIA Care | \$15,000
- Melba Support Services | \$4,500
- Melbourne Citymission | \$25,000

Friends of the Earth Melbourne

Project

Yorta Yorta Informed Consent for National Parks on Country

Amount

\$81,220 (total)

Granted

2008 and 2009

Program

Land and Environmental Stewardship

TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Initiate best practice co-management in Victorian national parks.
Supporting Indigenous Victoria	Support Yorta Yorta family groups to negotiate and implement a co-management agreement.
Building organisational capacity	Build Yorta Yorta’s organisational capacity to negotiate and implement an ecological management framework with government.
Extending opportunity	Provide lasting socio-economic outcomes for Yorta Yorta people from employment in park management and associated Indigenous business enterprises.
Collaboration and partnership	Friends of the Earth Melbourne, Yorta Yorta Nation Aboriginal Corporation, Department of Sustainability and Environment, Parks Victoria.

Yorta Yorta succeeds in creating Victoria’s first jointly managed national park

“*HMSTrust’s support enabled Yorta Yorta and Friends of the Earth to access resources to drive the consultation process, and assisted in creating the Yorta Yorta Traditional Owner Land Management Board which allows Indigenous people a say in how their country is managed.*”

Sam Cossar-Gilbert, Campaigner, Friends of the Earth Red Gum Forest.

Barmah National Park community meeting

HMSTrust funding supported the Yorta Yorta people to negotiate Victoria’s first management framework with government.



SNAPSHOT

- > Barmah National Park and the adjoining Millewa Forest in NSW form the world’s largest river red gum forest. The complex ecology of the land is closely linked to the Murray River, creating a diverse natural habitat for a variety of wildlife.
- > In November 2010, the Victorian Government and Yorta Yorta Nation Aboriginal Corporation (YYNAC) signed a traditional landowner agreement to create joint management over Barmah National Park. The State and YYNAC became equal partners in the care of the park’s lands and waters.
- > A negotiation framework included agreements to: manage the working relationship between YYNAC and

- various arms of government; enable Yorta Yorta to build its capacity to take on new joint management functions; extend the lands and waters that would come under joint management.
- > The 16 Yorta Yorta family groups could negotiate on an equal footing with key stakeholders including government and environmental groups. A Family Group Coordinator was appointed to ensure timely flow of information and informed consent between family groups and YYNAC representatives.
- > A genealogical database of 3,000 Yorta Yorta descendants was produced, and membership of YYNAC grew due to the group’s increased profile.



Merri Creek Management Committee

Project

Merri Creek Habitat Heroes

Amount

\$87,932

Granted

2014

Program

Land and Environmental Stewardship

TRUST OBJECTIVES	PROJECT OBJECTIVES
Supporting Indigenous Victoria	Help build the connection and capacity of Wurundjeri custodians in the management and restoration of their traditional land.
Building organisational capacity	Build Merri Creek Management Committee's (MCMC) capacity to upskill the Wurundjeri Narrap team and Fawknor residents in traditional land management, revegetation and ecological monitoring.
Extending opportunity	Provide environmental learning opportunities and community engagement for Wurundjeri and local Fawknor residents.
Collaboration and partnership	Moreland Council, Wurundjeri Tribe Council, Fawknor Community House, Sustainable Fawknor Group, Friends of Merri Creek and local schools.

Habitat Heroes links two cultures in upskilling and connecting with the land

“*The Trust funding is essential in giving us continuity for three years. We have so much more potential, because it takes time to grow the ecological aspect, and it takes time to grow community involvement. Both need nurturing and supporting.*”

Luisa Macmillan, Manager, Merri Creek Management Committee.

Community Planting Day at Merri Creek Fawknor

The Habitat Heroes program links cultural and natural heritage through the Wurundjeri traditional owners and residents of the multicultural Fawknor area.



SNAPSHOT

- > As the Habitat Heroes project restores biodiversity in a habitat gap along Merri Creek in Fawknor, it is delivering benefits on many levels to the Wurundjeri traditional owners and local residents.
- > Indigenous land management is being reintroduced, including environmental burning which is ecologically and culturally important. The Wurundjeri traditional owners are reskilling and reconnecting with this land after 150 years, resulting in new training and employment opportunities, tours with Wurundjeri Elders and welcome to country from Wurundjeri for local community events.
- > Fawknor residents and schools are involved in removing the last weedy areas in this section of the creek, planting a low maintenance Indigenous landscape, bird monitoring and learning about the use of the top 10 Habitat Hero species in gardens and streetscapes. Local community connections are enhanced through events including an introduction to local biodiversity for new residents.
- > The project is led by the Merri Creek Management Committee, an environmental coordination and management agency formed in 1989 to ensure restoration and preservation of this catchment area.

mcmc.org.au

- MonashLink Community Television Consortium | \$50,000
- Melbourne Fringe | \$5,000
- Melbourne Writers Festival | \$83,000
- Monash University | \$172,446
- Monash University | \$30,000
- MonashLink Community Health Service | \$35,000
- Monkarni Centre | \$22,500
- Mount Alexander Sustainability Group | \$6,000
- Mulleraterong Centre | \$20,000
- Murrindindi Toy Library | \$18,713
- Muscular Dystrophy Assoc | \$7,000
- Museums Australia Victoria Branch | \$10,000
- National Ageing Research Institute | \$70,497
- National Heart Foundation of Australia (Vic) | \$22,100
- National Trust of Australia (Victoria) | \$2,201
- Newman College | \$15,000
- Next Wave Festival | \$10,000
- Oakleigh Cntr for Intellectually Disabled Citizens | \$9,000
- Orchestra Victoria | \$25,000
- Ormond College | \$25,000
- Outlook (Vic) | \$7,000
- Palliative Care Victoria | \$23,000
- Prahan Mission | \$10,000
- Prince Henry's Institute | \$20,000
- Project Platypus Assoc | \$24,797
- Public Interest Law Clearing House Vic | \$34,684
- Regional Arts Victoria | \$11,350
- RMIT University | \$29,500
- RMIT University | \$32,583
- Royal District Nursing Service | \$39,650
- Saint John's Anglican Church, Sorrento | \$1,000
- Saltbush Community Initiatives | \$15,000
- Scope (Vic) | \$15,000
- Sea Lake and District Health Service | \$10,000
- Solve Disability Solutions | \$7,500
- Southcare Community Care | \$15,000
- St Kilda Gatehouse | \$20,000
- St Martins Youth Arts Centre | \$23,920
- Statewide Autistic Services | \$3,628
- Summer Foundation | \$28,080
- Sunraysia DisAbility Group | \$10,000
- Sustainable Gardening Australia Foundation | \$1,000,000
- Swinburne University of Technology | \$60,000
- The Abbeyfield Society (Montlake) | \$25,000
- The Able Management Group | \$25,995
- The Bendigo Trust | \$15,000
- The Jean Hailes Foundation | \$300,000
- The Old Van | \$14,200
- The Royal Children's Hosp Found. No 2 Trust | \$600,000
- The Trustee for the Hamilton Art Gallery Trust | \$10,000
- Tongala & District Memorial Aged Care Service | \$25,000
- Travellers Aid Australia | \$50,000
- Trinity College | \$130,000
- UnitingCare Ballarat Parish Mission | \$17,300
- University of Ballarat | \$10,000
- University of Ballarat | \$110,000
- University of Ballarat | \$31,680
- University of Melbourne | \$23,807
- University of Melbourne | \$50,000
- VASS | \$24,995
- Victoria University | \$46,206
- Victoria University | \$53,573
- Vic Assoc Care and Resettlement of Offenders | \$30,530
- Victorian Council of Social Service | \$137,500
- VincentCare | \$25,000
- Western Edge Youth Arts | \$15,000
- Women's Health Grampians | \$10,000
- Woodbine | \$21,150
- Youth Connect | \$64,500
- Youth Empowerment Against HIV/AIDS | \$33,882
- Youthlaw | \$50,000

2011

- Aboriginal Literacy Foundation | \$23,000
- Alkira Centre Box Hill | \$8,836
- Arena Theatre Company | \$20,000
- Arts Centre Melbourne | \$10,000
- Australian Nutrition Foundation Vic Division | \$57,500
- Australian Platypus Conservancy | \$5,000
- Australian Red Cross Victoria | \$300,000
- Autism Behavioural Intervention Assoc | \$12,692
- Back to Back Theatre | \$50,000
- Ballan District Health and Care | \$45,000
- Ballarat International Foto Biennale | \$17,500
- Beolite Village | \$100,000
- Bionics Institute | \$25,000
- CAA-Wyndham Community Arts Alliance | \$10,000
- Calvary Health Care Bethlehem | \$17,268
- Carers Victoria | \$20,000
- Centre for Eye Research Australia | \$52,541
- Centre for Multicultural Youth | \$23,035
- Chamber Made Opera | \$13,600
- Chamber Music Australia | \$16,250
- Chunky Move | \$19,000
- City Life | \$25,000
- Cobaw Community Health Services | \$33,000
- Community College Gippsland | \$20,000
- Community Music Victoria | \$44,790
- Cottage by the Sea Queenscliff | \$23,000
- Crisis Support Services | \$22,898

Health Advancement



Major multi-year grants that lead to better health outcomes and quality of life.

Current focus areas:

- > Translational research;
- > Improved access to health services; and
- > Learning opportunities.

Historically, HMSTrust has funded significant numbers of health-related research and capital projects and in recent years, the Trust’s focus has been on translational research.

Currently, Health Advancement is only open at Social Impact and Lead Grant levels and is under review.

Monash Institute of Pharmaceutical Sciences (MIPS)

Project	Amount	Program
Advanced Pharmaceutical Science Laboratory for Global Health Project Support	\$1.25 million	Health Advancement
	Granted	
	2007 and 2014	



TRUST OBJECTIVES	PROJECT OBJECTIVES
Building organisational capacity	Increase MIPS’ and the sector’s capacity to conduct advanced pharmaceutical research in Victoria and develop next-generation solutions to global health.
Extending opportunity	Provide advanced training opportunities for researchers and students from Monash and beyond.
Collaboration and partnership	Equipment suppliers, PerkinElmer and Shimadzu, McCall McBain Foundation, Parkville medical and science precinct partners.

New laboratory will deliver global industry-standard training and research in Victoria

“This platform will be open access and allow Victorian researchers to continue the development of their projects within Australia.”

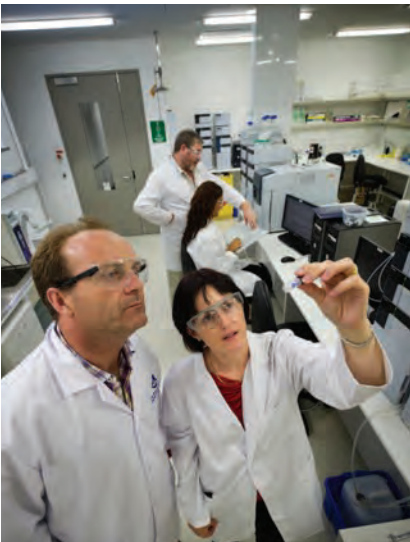
Professor Bill Charman, Director, MIPS.

Dr Michelle McIntosh working on the inhaled oxytocin project, MIPS

A \$50,000 equipment grant by HMSTrust to MIPS in 2007 led to the globally recognised inhaled oxytocin project and the new Helen Macpherson Smith Laboratory, the first of its kind in Australia.

SNAPSHOT

- > The new Helen Macpherson Smith Laboratory represents a world-first partnership between global industry partners PerkinElmer and Shimadzu.
- > A simple, inhaled dose of oxytocin, developed by Dr Michelle McIntosh and her MIPS team, could prevent 41 million cases of PPH (excessive bleeding after birth) and save 2 million lives in a decade. This project has reached the critical human clinical trial phase. The capabilities of the Helen Macpherson Smith Laboratory will enable this translational research to be undertaken in Victoria.
- > Directly supporting capacity building, skills growth and education development, the new facility will deliver global industry-standard training in Victoria, enabling the further development of next-generation pharmaceutical scientists.
- > Access to the translational laboratory will be overseen by a Management Committee represented by members of the Parkville Biomedical Precinct, chaired by Professor Bill Charman, Director of MIPS.



- > The Trust’s grant has directly leveraged an additional \$1.45 million in international funding to support the facilities and capabilities of the new laboratory, enabling a range of individual projects to make the giant translational leap from research project to new medicine.
- > The Helen Macpherson Smith Laboratory is due to open in February 2015.

monash.edu.au

- Deakin University | \$23,866
- Dingley Village Community Advice Bureau | \$8,500
- Disability Sport and Recreation | \$25,000
- Down Syndrome Assoc (Vic) | \$23,890
- Eastern Access Community Health | \$40,000
- Epilepsy Foundation (Vic) | \$25,000
- FareShare | \$40,000
- Fernlea House Inc. | \$52,500
- Gateway Industries | \$13,600
- Gateways Support Services | \$50,000
- Gippsland Carers Assoc | \$25,000
- Grampians Community Health Centre | \$25,000
- Haven Home Safe | \$114,000
- Heart Research Centre | \$36,450
- Hillview Bunyip Aged Care | \$18,500
- Hillview Bunyip Aged Care | \$6,494
- HomeGround Services | \$60,000
- Inclusion Melbourne | \$99,214
- Kellock Lodge Alexandra | \$15,000
- Kevin Heinze Garden Centre | \$20,000
- La Trobe University | \$24,780
- La Trobe University | \$25,000
- Leadership Victoria | \$7,000
- Leigh Catchment & District Emerg Resp Team | \$21,600
- Lifeline Geelong Barwon Region | \$10,000
- Lifeline Gippsland | \$20,000
- Lighthouse Foundation | \$15,270
- Lorne Sculpture Exhibition | \$17,000
- Lynden Aged Care Assoc | \$25,000
- M E Chronic Fatigue Syndrome Society (Vic) | \$25,000
- Malthouse Theatre | \$75,000
- Maryville Aged Care | \$25,000
- McAuley Services for Women | \$100,000
- McCallum Disability Services | \$22,860
- Melbourne Chamber Orchestra | \$25,000
- Melbourne International Film Festival | \$10,000
- Mission to Seafarers Victoria | \$10,000
- Monash Institute of Medical Research | \$25,000
- Mornington Peninsula Youth Enterprises | \$48,000
- Motor Neurone Disease Assoc (Vic) | \$25,000
- Moyola Cottages & Lodge | \$25,000
- Mullum Mullum Indigenous Gathering Place | \$11,000
- Multicultural Arts Victoria | \$13,500
- Murdoch Childrens Research Institute | \$143,841
- Nagambie HealthCare | \$24,000
- National Trust of Australia (Victoria) | \$6,000
- Neerim District Soldiers’ Memorial Hospital | \$25,000
- Orygen Youth Health Research Centre | \$61,000
- Phunktional | \$40,000
- PivotWest | \$50,000
- Port Phillip Community Group | \$22,500
- Presentation Sisters Victoria | \$100,000
- Reconnexion | \$25,000
- Regional Arts Victoria | \$23,600
- River Nile Learning Centre | \$25,000
- RMIT University | \$24,700
- Royal District Nursing Service | \$10,000
- RSPCA | \$10,000
- Scope (Vic) | \$50,000
- Servants Community Housing | \$10,000
- Southern Life Community Care | \$5,000
- Spectrum Migrant Resource Centre | \$24,751
- Spina Bifida Foundation (Vic) | \$21,500
- Springvale Community Aid & Advice Bureau | \$148,265
- St John Ambulance Australia (Vic) | \$21,000
- St John Ambulance Australia (Vic) | \$22,500
- St Kilda Youth Service | \$25,000
- St Luke’s Anglicare | \$60,000
- Strathewen Community Renewal Assoc | \$98,150
- Swinburne University of Technology | \$233,200
- Swinburne University of Technology | \$24,960
- The Lost Dogs Home | \$25,000
- The National Theatre | \$12,600
- The New Hope Foundation | \$20,000
- The Social Studio | \$25,000
- The Tree Project | \$6,654
- The Wheeler Cntr for Books, Writing & Ideas | \$19,000
- University of Melbourne | \$150,000
- VASS | \$50,000
- Victorian Concert Orchestra | \$180,000
- Victorian Opera | \$60,000
- Victorian YMCA Youth & Community Services | \$25,000
- Warramunda Village | \$5,184
- Waverley Industries | \$25,000
- Wellington Collingwood | \$25,000
- Westside Circus | \$22,000
- Wombat Housing and Support Services | \$3,990
- Women’s Health in the South East | \$25,000
- Women’s Health West | \$20,000
- Yallambee - Traralgon Village for the Aged | \$25,000
- YWCA Victoria | \$150,000

2012

- 100 Story Building | \$24,800
- Alpha Autism | \$25,000
- Anglicare Victoria | \$560,000
- Anne McDonald Centre | \$16,000
- Ballarat and District Aboriginal Cooperative | \$25,000
- Banyule Housing Support Group | \$9,200
- Bendigo Science and Technology Museum | \$20,000

- Berry Street | \$25,000

Bone Marrow Donor Institute | \$8,184

Brotherhood of St Laurence | \$75,500

Castlemaine Community House | \$240,289

Central Highlands Legal Centre | \$3,232

Cerebral Palsy Support Network | \$25,000

Christian Emergency Food Centre | \$9,000

Cloverdale Care | \$4,000

Community AXIS Enterprises | \$130,000

Country Awareness Network (Vic) | \$5,000

Country Education Project | \$80,000

Dame Nellie Melba Opera Trust | \$110,000

Daylesford Community Brass Band | \$10,000

Dingley Village Community Advice Bureau | \$21,040

Elkhuweil Charitable Assoc for Comm Dvlp | \$23,760

FareShare | \$51,000

Footscray Community Arts Centre | \$25,000

Future Employment Opportunities | \$25,000

Gasworks Arts Park | \$18,000

Golden Memories Karaoke | \$6,000

Good Shepherd Youth and Family Service | \$19,000

Harm Reduction Victoria (HRV) | \$11,936

Helping Hoops | \$9,476

Humanitarian Crisis Hub | \$24,993

Interchange Central Gippsland | \$24,000

Jewish Cultural Cntr & National Library Kadimah | \$2,000

Kildonan Child & Family Services | \$210,000

La Trobe University | \$300,000

Laverton Comm Cntr & Neighbourhood House | \$15,330

LINK Community Transport | \$25,000

Macpherson Smith Rural Foundation | \$625,000

McAuley Services for Women | \$91,782

Meadow Heights Community Foundation | \$92,885

Melbourne Bach Choir | \$2,000

Mission to Seafarers Victoria | \$25,000

Monash University | \$13,773

Monash University | \$93,835

MonashLink Community Health Service | \$8,000

Moonya Community Services Incorporated | \$25,000

Mpower | \$2,037

Multicultural Arts Victoria | \$25,000

Murray Human Services Incorporated | \$2,765

Museum of Chinese Australian History | \$15,320

Odyssey House Victoria | \$19,327

Old Treasury Building | \$7,000

OneCare Geelong | \$13,490

Onemda Assoc | \$24,200

Palliative Care Victoria | \$39,204

Parent-Infant Research Institute | \$25,000

Polyglot Theatre | \$110,000

Prison Fellowship of Australia - Vic Council | \$17,500

Regional Information and Advocacy Council | \$25,000

RISE | \$18,150

River Nile Learning Centre | \$12,010

RSPCA | \$17,550

Sacred Heart Mission | \$215,695

Sandybeach Community Co-operative Society | \$25,000

Self Help Addiction Resource Centre | \$22,000

Special Olympics Australia - Victoria | \$21,220

St John Ambulance Australia (Victoria) | \$22,296

St Kilda Community Housing | \$5,801

St Kilda Gatehouse | \$70,184

St Vincent's Institute of Medical Research | \$300,000

Statewide Autistic Services | \$10,400

Stawell Intertwine Services | \$16,851

Stroke Assoc (Vic) | \$25,000

SYN FM | \$25,000

Taskforce Community Agency | \$21,200

The Australian Ballet School | \$25,000

The Lost Dogs Home | \$10,000

The National Theatre | \$100,000

The Old Van | \$16,000

The Wilderness Society Victoria | \$25,000

UnitingCare - Cutting Edge | \$25,000

UnitingCare Ballarat Parish Mission | \$25,000

VICSEG New Futures | \$174,000

Victorian Aboriginal Corporation for Languages | \$39,200

Wavecare | \$22,640

Weenthunga Health Network | \$13,400

Western Chances | \$201,000

Westside Circus | \$100,000

Women's Health Loddon Mallee | \$11,660
- 2 & 5 | \$37,000

Araluen Centre | \$13,838

Art Gallery of Ballarat | \$50,000

Asylum Seeker Resource Centre | \$80,000

Australian National Academy of Music | \$94,500

Awards Victoria | \$25,000

Bass Coast Community Health Service | \$25,000

Bendigo Art Gallery | \$100,000

Bethany Community Support | \$15,000

Bone Marrow Donor Institute | \$20,000

Brainlink Services | \$9,000

Bungalook Creek Wildlife Shelter Inc. | \$8,451

Cancer Council Victoria | \$20,000

Carringbush Adult Education | \$20,000

Castlemaine State Festival | \$19,000

Children's Cancer Centre Foundation | \$8,460

The Alfred

Project

Helen Macpherson Smith Burns Unit and Helen Macpherson Smith Burns & Reconstructive Operating Suite

Amount

\$981,000 (total)

Granted

1993, 2002, 2003, 2005 and 2006

Program

Health Advancement



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Provide education and training for rural and regional clinicians.
Building organisational capacity	Develop a highly responsive, large specialist unit dedicated to treatment and care of burns victims.
Extending opportunity	Provide acute care for severely injured burns victims, along with reconstructive surgery, rehabilitation and outpatient services for minor burns.
Collaboration and partnership	Widespread collaborations including Royal Children's Hospital, state and overseas health organisations, community and industry groups and universities.

New life-saving specialist burns unit now an Australian leader

“The Victorian Adult Burns Service’s relationship with HMSTrust enabled a strategic approach to developing infrastructure, clinical care, education and training. The support ensures the unit can fulfil its role as a statewide service and a leader in all aspects of burn care.”



Helen Macpherson Smith Burns Unit, Ward 6 West

HMSTrust grants totalling nearly \$1 million between 1993 and 2006 enabled The Alfred’s burns treatment facilities to grow from six beds in a general surgical ward to one of Australia’s leading specialist units.



SNAPSHOT

- > In 1992, The Alfred had extremely limited burns facilities. Rooms were not designed for burns victims, there was no capacity for emergencies such as devastating bushfires and there was no dedicated operating suite for reconstructive surgery.
- > HMSTrust’s funding enabled the establishment of the specialist Helen Macpherson Smith Burns Unit which admits more than 300 patients annually from across Victoria and reviews more than 1000 outpatients.

The work of the research unit enabled the Burns Unit to become the first in Australia to develop life-saving skin culture techniques.

- > The Helen Macpherson Smith Burns Unit, in collaboration with the Royal Children’s Hospital, developed the Victorian State Burns Clinical Practice Guidelines and a comprehensive burns care website.
- > The Burns Unit trains rural and regional clinicians, collaborates with community and industry groups on burns awareness campaigns and provides first aid education and training.

www.alfredhealth.org.au

Alzheimer’s Australia Vic

Project

Mind Your Mind: a community dementia risk reduction program (now known as Your Brain Matters)

Amount

\$285,000 (total)

Granted

2005 and 2006

Program

Health Advancement



TRUST OBJECTIVES	PROJECT OBJECTIVES
Rural and regional Victoria	Create awareness of dementia prevention strategies through regional community education sessions and events.
Building organisational capacity	Build organisational knowledge of effective preventative programs and efficient delivery to broader communities.
Extending opportunity	Employ a variety of strategies and media to extend reach into regional, rural, CALD and Aboriginal and Torres Strait Islander communities.
Collaboration and partnership	Collaboration with other health organisations, Council of the Ageing Victoria and state and federal governments.

National program tackles older Australians’ single greatest cause of disability

Dementia is the single greatest cause of disability in Australians aged 65 years or older. HMSTrust funded a far-reaching dementia risk reduction program that was subsequently adopted nationally.

SNAPSHOT

- > HMSTrust funding enabled Alzheimer’s Australia Vic to introduce evidence-based dementia risk reduction strategies to the Victorian community through a media campaign, promotional material in multiple languages, rural and regional roadshows and community forums across Victoria. Mind Your Mind also de-stigmatised the topic of dementia and helped focus awareness on healthy lifestyle factors to reduce risk.
- > The positive response in Victoria to Mind Your Mind saw it adopted as a national program of Alzheimer’s Australia, with a widespread impact following its rollout to other states and territories.
- > The program led to the very successful Your Brain Matters project and BrainyApp, the acclaimed brain exercise app which can be downloaded from Google’s Play or the Apple store free of charge. Together the English and new Spanish language editions of BrainyApp have been downloaded more than 250,000 times.

Simon Palomares (centre) joins Alzheimer’s Australia Vic staff and students to launch BrainyApp español. photo: Ari Hatzis

- > Alzheimer’s Australia Vic was able to engage in discussions with key health agencies and governments about preventive health issues, and to link into a major federal government initiative, the Dementia Collaborative Research Centres program.



“The generous contributions received by HMSTrust have enabled us to greatly enhance our leadership in dementia support. This valuable partnership continues to make a difference to the lives of Victorians impacted by all forms of dementia.”

Maree McCabe, CEO, Alzheimer’s Australia Vic.

fightdementia.org.au
yourbrainmatters.org.au

- Crabtree Community House | \$16,588
- Community College Gippsland | \$20,000
- Comm Houses Assoc Outer Eastern Suburbs | \$21,310
- Coinda Village | \$25,000
- Corryong Neighbourhood Centre (CNC) | \$23,414
- Daylesford Community Theatre Incorporated | \$23,500
- Deakin University | \$130,000
- Djerriwarh Employment & Education Services | \$25,000
- Down Syndrome Assoc (Vic) | \$20,100
- Edgar’s Mission | \$22,000
- Encompass Community Services Inc | \$25,000
- Environment Victoria | \$15,000
- Epworth Foundation | \$25,000
- FareShare | \$90,000
- Foundation 61 (F61) | \$25,000
- Gippsland Disability Advocacy | \$15,000
- Glastonbury Community Services | \$90,000
- Glen Eira Adult Learning Centre | \$20,000
- Green Collect | \$25,000
- Guide Dogs Victoria | \$18,800
- Haven Home Safe | \$25,000
- Helping Hoops | \$8,500
- Hillview Burryip Aged Care | \$15,000
- Housing Resource and Support Services | \$20,000
- Ilbjerri Aborig & Torres Strait Isl Theatre Co-op | \$25,000
- Independence Australia | \$80,000
- Jewish Holocaust Centre | \$86,000
- Jewish Museum of Australia | \$10,000
- Kids’ Own Publishing | \$25,000
- Kings College - Warrnambool | \$10,000
- Lentara UnitingCare | \$8,000
- Lifeline Gippsland | \$7,320
- Mawarra Centre | \$7,000
- Mpower | \$6,000
- North Central Rural Fin. Counselling Serv (Vic) | \$25,000
- North East Support and Action for Youth | \$25,000
- Nullawill Historical Society | \$25,000
- Onemda Assoc | \$24,270
- Open Channel | \$25,000
- Park Lane Nursery | \$24,590
- Peter Harcourt Services Assoc | \$21,500
- Realise Enterprises | \$24,000
- River Nile Learning Centre | \$9,600
- Royal Agricultural Society (Vic) | \$25,000
- RSPCA | \$38,950
- School of Hard Knocks Institute | \$22,623
- SEAAC Youth Services | \$24,500
- Shepparton Villages | \$25,000
- South Port UnitingCare | \$16,278
- Sovereign Hill Museums Assoc | \$16,821
- Springvale Comm Aid and Advice Bureau | \$100,000
- St Andrew’s First Aid | \$16,000
- St John Ambulance Australia (Vic) | \$19,026
- St Kilda Gatehouse | \$151,292
- The Neighbour’s Place | \$5,000
- The New Hope Foundation | \$15,000
- The Tree Project | \$3,600
- The Wilderness Society Victoria | \$80,000
- Think Pink Foundation | \$25,000
- Trinity College | \$23,625
- Trust For Nature (Victoria) | \$120,000
- University of Melbourne | \$100,000
- Vicdeaf | \$8,590
- Victoria University | \$100,000
- Vic Assoc Care & Resettlement of Offenders | \$286,800
- Weave Movement Theatre | \$10,000
- Weenthunga Health Network | \$25,000
- Western Edge Youth Arts | \$10,000
- Wingate Avenue Community Centre | \$24,991
- Women’s Health Victoria | \$9,890
- Woor-Dungin | \$30,000

2014

- Alkira Centre Box Hill | \$22,215
- Anam Cara House Colac | \$65,813
- Anglicare Victoria | \$320,000
- APHIDS Events | \$30,000
- Arts Centre Melbourne | \$79,100
- Australian Community Support Organisation | \$85,000
- Bendigo Family & Financial Services | \$70,170
- Beolite Village | \$60,000
- Brainlink Services | \$20,000
- Brimbank/Melton LLEN | \$25,000
- Carringbush Adult Education | \$55,000
- Castlemaine State Festival | \$30,000
- Chunky Move | \$15,000
- Community Music Victoria | \$80,000
- Deakin University | \$46,428
- Diversitat | \$90,000
- e.motion21 | \$30,000
- Educa Neighbourhood House | \$30,000
- Footscray Community Legal Centre | \$30,000
- Ganbina | \$60,000
- Geelong Grammar School | \$510,000
- Genealogical Society (Vic) | \$30,000
- Goulburn Valley Grammar School | \$170,466
- Grit Media | \$30,000
- In the Click Social Enterprise | \$7,000
- Knoxbrooke | \$20,000
- Leisure Networks Assoc | \$50,000

Life Saving Victoria | \$30,000
Longbeach PLACE | \$17,912
Macpherson Smith Rural Foundation | \$250,000
MECWA Care | \$29,600
Melbourne Citymission | \$90,000
Melbourne Prize Trust | \$24,000
Melbourne Symphony Orchestra | \$30,000
Mern Creek Management Committee | \$87,932
Mission to Seafarers Victoria | \$30,000
Monash University | \$1,000,000
Museum of Australian Democracy at Eureka | \$29,920
Nagambie HealthCare | \$26,900
Project Platypus Assoc | \$29,000
Self Help Addiction Resource Centre | \$28,000
Shrine of Remembrance | \$250,000
Somebody's Daughter Theatre | \$90,000
Southern Peninsula Toy Lending Library | \$6,636
St Paul's Cathedral Music Foundation | \$71,500
STREAT | \$90,000
SYN FM | \$55,800
The Australian Ballet School | \$30,000
The Boite | \$18,875
The Huddle | \$28,000
The National Theatre | \$22,000
The Wilderness Society Victoria | \$30,000
University of Melbourne | \$1,000,000
Victorian Aboriginal Child Care Agency Co Op | \$14,778
Victorian Council of Social Service | \$30,000
Victorian Opera | \$250,000
Wantok Musik Foundation | \$90,000
Western Edge Youth Arts | \$20,000
Wild@heART Community Arts | \$30,000
Wombat Housing and Support Services | \$10,000
WoorDungin | \$90,000
Yongala Preschool | \$1,347
Youthlaw | \$30,000

VISIT **hmstrust.org.au**

FOR MORE CASE STUDIES, A FULL LIST OF GRANTS
APPROVED 1955–2014 AND GRANTS INFORMATION

We gratefully acknowledge the following individuals for the valuable contribution to this year's Commemorative Annual Report – Lin Bender and Peter Wetherall, *joint contributors and editors*; Sarah Bartak, *case studies and production coordinator*; Glen Thomson and Sandie Baskin, *the Grants List 1955-2014*; Pam Kershaw, *the Darvell Hutchinson story*; Ponch Hawkes, *Darvell Hutchinson portrait*; Stephen Banham, Letterbox, *design*; and our team of proof-readers.

Helen Macpherson Smith Trust

Commemorative Annual Report 2014

INVESTING TO SUPPORT THE PEOPLE OF VICTORIA. £275,000 IN 1951 HAS GROWN TO \$100 MILLION.

\$100,
216,
658.

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Trustees

Darvell M Hutchinson AM
Chairman (retired 1 August 2014)

Dr Philip Moors AO
Chairman
(appointed 1 August 2014)

Frances Awcock AM

The Hon Rod Kemp

Winsome McCaughey AO

Keith Smith

Catherine Walter AM
(appointed 17 September 2014)

Staff

Lin Bender AM
Chief Executive

Peter Wetherall
Investment Executive

Glen Thomson
Finance Executive

Lea-Anne Bradley
Grants Manager

Michelle Springall
Executive Assistant
and Project Officer

Sarah Bartak
2014 Special Projects

We also extend our thanks to Sandie Baskin for her valuable contribution during the year.

Bankers

National Australia Bank

Bank of Melbourne

Legal Advisers

Herbert Smith Freehills

Auditor

BDO

Chairman’s Report

This year, my last as Chairman of the Helen Macpherson Smith Trust, was as busy and productive as any of the past 50.

The most significant event was the appointment of Lin Bender as Chief Executive in October 2013. Lin joined the Trust in 2012 as the Grants Manager and it soon became obvious her extensive network and previous experience with arts and cultural organisations, and with governments, meant she could make a major contribution to the Trust. The trustees engaged an extensive search for the Chief Executive position, and Lin was the clear choice.

I have admired the vision and energy she has brought to the task. In the past year we have completed a major upgrade of our website, allowing grant-seekers to lodge their applications on-line for the first time. We have also upgraded our grants management system to interface with the website so that we can deal more accurately and efficiently with the many grant applications we receive each year.

New staff have also joined the Trust. In November, Glen Thomson, a Chartered Accountant and experienced financial services executive, was appointed to the vacant role of Finance Executive. As an accountant I can readily identify the thorough and diligent approach Glen is applying in managing the Trust’s vital financial and compliance roles. In January, Lea-Anne Bradley joined as the Grants Officer (now Grants Manager), supporting Lin in the important task of processing grant applications and dealing with the many charitable organisations we serve. Lea-Anne came from State Trustees, where she worked in a similar role, and brings years of valuable skill and experience.

There was also change within the Board of Trustees. Dr Philip Moors AO was appointed the new Chairman on my retirement as Chair in August 2014. Phil joined the Trust in 2010 and has made a significant contribution as a Trustee. His enthusiasm for the work of the Trust, his attention to detail, and his collaborative leadership style gives me total confidence that Helen’s benefaction will flourish under his chairmanship.

In September 2014 the Trustees announced with great pleasure the appointment of Catherine Walter AM as a new trustee. Cathy is a highly experienced and capable lawyer and company director and brings specific skills in investment governance that will be particularly valued by the Investment Committee.

Over the year the Trust approved grants totalling \$6.2 million. The longstanding commitment to small grants (under \$30,000) was maintained with 36 grants approved in this category, for a total of \$0.9 million or 15% of the total. The past year was also notable for the significant social impact lead grants we

made. One that is particularly deserving of mention is the \$1.2 million to the Monash Institute of Pharmaceutical Sciences (MIPS). This money has been used to purchase leading-edge scientific equipment that was not previously available in Victoria. One of the research teams that will benefit from this is that led by Dr Michelle McIntosh. Last year Michelle and her team were honoured with the Australian Innovator of the Year Award for their work in developing a nasal delivery technology for oxytocin, a critical drug needed to reduce the incidence of death caused by haemorrhage following childbirth. Everyone at HMSTrust is especially proud of Dr McIntosh’s success as it was our \$50,000 small grant in 2007 that first enabled her to start this life-saving research.

In the first six months of the financial year, the Investment Committee undertook a major review of our Investment Policies. While confirming the Trust’s longstanding approach to investment, the review provided worthwhile clarification and rigour to our existing policies. Financial markets were favourable, particularly in the first half of the year, and the investment corpus grew to over \$100 million by June. Net income from investments for the year was \$5.1 million, including franking credits. For the first time in many years the Trust invested in international shares and by year-end this represented 15% of the overall corpus.

I have written more reflectively on my time at HMSTrust elsewhere in this publication, but in my last Chairman’s report I would particularly like to record my sincere appreciation for all the support I have received from my fellow trustees and work colleagues, internally and externally, over the past 50 years. Their collective contributions towards Helen’s overall giving are immense, and deserve full recognition. I particularly wish to mention two long serving stewards – my co-trustee for 38 years, and great friend, the late Barry Hutchins OAM, and Gordon Moffatt AM, a valued member of the Investment Committee for 30 years

It has been an honour and a privilege to have served “Madam”, as I like to refer to Helen, and I wish the trustees and staff every success in building on her legacy in the exciting decades which lie ahead for philanthropy.



Darvell M Hutchinson AM
Chairman (retired 1 August 2014)

Chief Executive’s Report

My first year as Chief Executive of the Helen Macpherson Smith Trust has been exhilarating and greatly rewarding. We have built a highly skilled team of professionals, each of whom brings a wealth of specialist experience and a shared passion for implementing the Trust’s vision of a strong, just and sustainable Victoria.

We reviewed our grants strategy, developed and implemented an online application process, reviewed our investment policy statement and introduced new procedures and protocols across the organisation. We immersed ourselves in planning for our milestone year, which commenced in August 2014 when Darvell Hutchinson passed the baton of chairmanship to Philip Moors, and ended in November when we celebrated the linked legacies of our benefactress and her steward.

Our first six months focused on developing and integrating three essential new initiatives: our grants strategy, the new online application process and the new website. I commend the wisdom of the trustees’ decision to cancel the November 2013 grants round, which enabled us to concentrate on our December 2013 deadline for going live with our new grants structure.

We completed our team with the appointment of Glen Thomson as Finance Executive in November and Lea-Anne Bradley as Grants Officer (now Grants Manager) in January. Glen is an experienced senior finance and operations professional with 12 years specifically in the funds management industry. Lea-Anne Bradley has substantial experience in both the not-for-profit sector and in grantmaking and skills in implementing the online application process and its integration into the grants database has proved invaluable.

By 30 June, two grants rounds had successfully been managed. Feedback from applicants has been universally positive. Our new grants structure is easily understood and transparent, the online process works smoothly and our open-door policy is greatly appreciated. Of particular note is the effectiveness of the new grants framework in supporting the assessment process for staff and trustees. The case studies featured on our website, and in the commemorative section of this publication, highlight the principles of the grants matrix, even when applied to our older grants.

We remain strongly committed to our open grants policy, especially to the Community One-off Grants under \$30,000. The large number of applications for these grants across four of our programs helps inform our grantmaking strategies. They indicate trends in the changing needs across social sectors, they highlight geographical clusters and the duplication of services, and identify potential collaborations between applicants and partnerships between funders.

In addition to our open grant rounds, we introduced a flexible process for considering a limited number of major invitation-only grants each year. In this milestone year seven Social Impact Lead Grants were approved, including the Trust’s tribute grant

of \$1 million to establish the perpetual Hutchinson Indigenous Fellowship at the University of Melbourne. Each Lead Grant reflects the Trust’s areas of interest and key objectives, and each represents a major long-term initiative for the benefit of Victoria. A full listing of 2014 grants is published on pages 56 –59. Case studies of the seven Lead Grants are featured in Part 1 of this commemorative Annual Report.

Honouring our past.

In deciding how to celebrate \$100 million in approved grants and acknowledge Darvell Hutchinson’s 50-year contribution as Trustee and Chairman, we turned to the history which has been so carefully researched and maintained by Darvell over many years.

What became apparent as we searched through the catalogued archives relating to Helen’s heritage, her life and death, the meticulous financial records and complete grant files dating back to the earliest days of the Trust, was that Darvell’s own story was missing.

Celebrating our present.

This commemorative Annual Report rectifies this oversight. The enlightening interview by Pam Kershaw, supported by more than 30 tributes from peers and colleagues, tells the Darvell Hutchinson story. The snapshot of the Trust’s financial performance is testament to Darvell’s astute financial management, and the complete list of 4,479 grants totalling \$104,934,200 represents an extraordinary legacy. By 30 June, plans were in place for honouring this legacy, commencing in September when Darvell was honoured by Philanthropy Australia with Life Membership, and concluding in November when Helen Macpherson Smith Trust was honoured for its contribution to the people of Victoria with a reception at Government House.

Embracing our future.

As a relatively new administration team, we all feel a strong sense of responsibility in ensuring we have a deep understanding of the Trust’s history and appreciation of the culture of enlightened philanthropy that has underpinned every aspect of the Trust’s activities.

Our Lead Grants in particular are informed by our history and embrace our future. The \$1.2 million grant to the Monash Institute of Pharmaceutical Sciences (MIPS) grew from our \$50,000 equipment grant in 2007, which led to the globally recognised Inhaled Oxytocin Project. Education and vocational pathways have been a strong focus for the Trust since its earliest days with \$6 million granted to scholarships alone since 1968.

All of the Lead Grants this year have learning outcomes. The Helen Macpherson Smith Laboratory at MIPS; the Shrine’s Research Centre; Anglicare’s education pilot for children in out-of-home and residential care; Victorian Opera’s Regional Hubs program with its key emphasis on education and training; Macpherson Smith Rural Foundation’s scholarship and mentoring programs; HMSTrust’s Indigenous Scholarship initiative and the Hutchinson Indigenous Fellowship.

Of all the grants made in 2014, it is the establishment of the Hutchinson Indigenous Fellowship that is particularly close to the hearts of trustees and staff. Named in Darvell’s honour, this perpetual award exemplifies the Trust’s current grantmaking strategy while reflecting Darvell’s passion for Indigenous arts and commitment to enabling talented young Victorians to reach their full potential. Each year, the annual residency will provide \$45,000 to a Victorian Indigenous artist to undertake a project of their choice at the University of Melbourne’s Wilin Centre and Centre for Cultural Materials Conservation.

Beyond 2014

Helen Macpherson Smith Trust has a proud history and a bright future with our new Chairman, Philip Moors, at the helm. 2014 has been a watershed year for the Trust. There have been many learnings which we will take forward to 2015 and beyond. I thank our chairmen, past and present, for their support and wise counsel, and our trustees for their considered deliberations and insights. We welcome Catherine Walter to her new role as Trustee and look forward to Cathy joining the robust discussions around investment, finance and grantmaking.

I thank our small and dedicated team: Glen Thomson, Finance Executive and Peter Wetherall, Investment Executive; Lea-Anne Bradley, Grants Manager and Michelle Springall, Executive Assistant and Project Officer. We are grateful to Sarah Bartak, whose six- year history with the Trust proved invaluable when she stepped in to provide support in our milestone year. A special thanks to Sandie Baskin who worked tirelessly with Glen on compiling the historical list of more than 4000 grants.

As I write this report, we are receiving online applications for our Stage 2 Social Impact Grants, and so the cycle of strategic support continues.



Lin Bender AM
Chief Executive

Trustees (L–R):
Catherine Walter,
Philip Moors,
Winsome McCaughey,
The Hon Rod Kemp,
Frances Awcock,
Darvell Hutchinson.

Absent – Keith Smith
UK-based trustee

Image: Ponch Hawkes



Lin Bender
Chief Executive



Glen Thomson
Finance Executive



Peter Wetherall
Investment Executive



Lea-Anne Bradley
Grants Manager



Michelle Springall
Executive Assistant
and Project Officer



Sarah Bartak
2014 Special Projects

2014 Grants

LEAD GRANTS

Education and Vocational Pathways

Anglicare Victoria
\$320,000
TEACHaR (Transforming Educational Achievement for Children in Home-based and Residential care)
anglicarevic.org.au

HMSTrust Indigenous Scholarships
\$740,466 (total)

Ganbina
ganbina.com.au

Geelong Grammar School
ggs.vic.edu.au

Goulburn Valley Grammar School
gvgs.vic.gov.au

Regional Resilience

Macpherson Smith Rural Foundation
\$250,000
Reinforcing the sustainability of the Macpherson Smith Rural Foundation
msrf.org.au

Culture & Heritage

Shrine of Remembrance
\$250,000
Research Centre, Galleries of Remembrance
shrine.org.au

University of Melbourne
\$1,000,000
Hutchinson Indigenous Fellowship
unimelb.edu.au

Victorian Opera
\$250,000
Victorian regional hubs
victorianopera.com.au

Health Advancement

Monash University
\$1,200,000
Helen Macpherson Smith Laboratory of Advanced Pharmaceutical Sciences
monash.edu.au

COMMUNITY GRANTS (ONE-OFF – UP TO \$30,000 AND MULTI-YEAR – \$30,000–\$90,000)

Education and Vocational Pathways

Alkira Centre Box Hill
\$22,215
Momentum – pathways skills capacity building
alkira.org.au

Australian Community Support Organisation
\$85,000
ACSPRESSO
acso.org.au

Brimbank/Melton LLEN
\$25,000
Building community & strengthening mental health in Melton South
bmllen.com.au

Carringbush Adult Education
\$55,000
Pathways for asylum seekers
carringbush.org.au

Castlemaine State Festival
\$30,000
Education Express Program – The Gift
www.castlemainefestival.com.au

Footscray Community Legal Centre
\$30,000
Employment law project
footscrayclc.org.au

Grit Media
\$30,000
Media training for students with disabilities
disabilitymedia.org.au

The Huddle
\$28,000
Building futures for young migrants and refugees
NMFC.com.au/huddle

In the Click Social Enterprise
\$7,000
Transforming lives through social enterprise
enableaustralia.org.au

Knoxbrooke
\$20,000
Yarra View Nursery Cafe
knoxbrooke.com.au

MECWA Care
\$29,600
Improved access for intellectually disabled young adults
mecwacare.org.au

Melbourne Citymission
\$90,000
Industry engagement program
mcm.org.au

Melbourne Symphony Orchestra
\$30,000
The Pizzicato Effect – evaluation and strategic capacity assessment
mso.com.au

Southern Peninsula Toy Lending Library
\$6,636
Rosebud Toy Library community outreach program
rosebudtoylibrary.org.au

STREAT
\$90,000
Scaling training programs into Cromwell Academy
streat.com.au

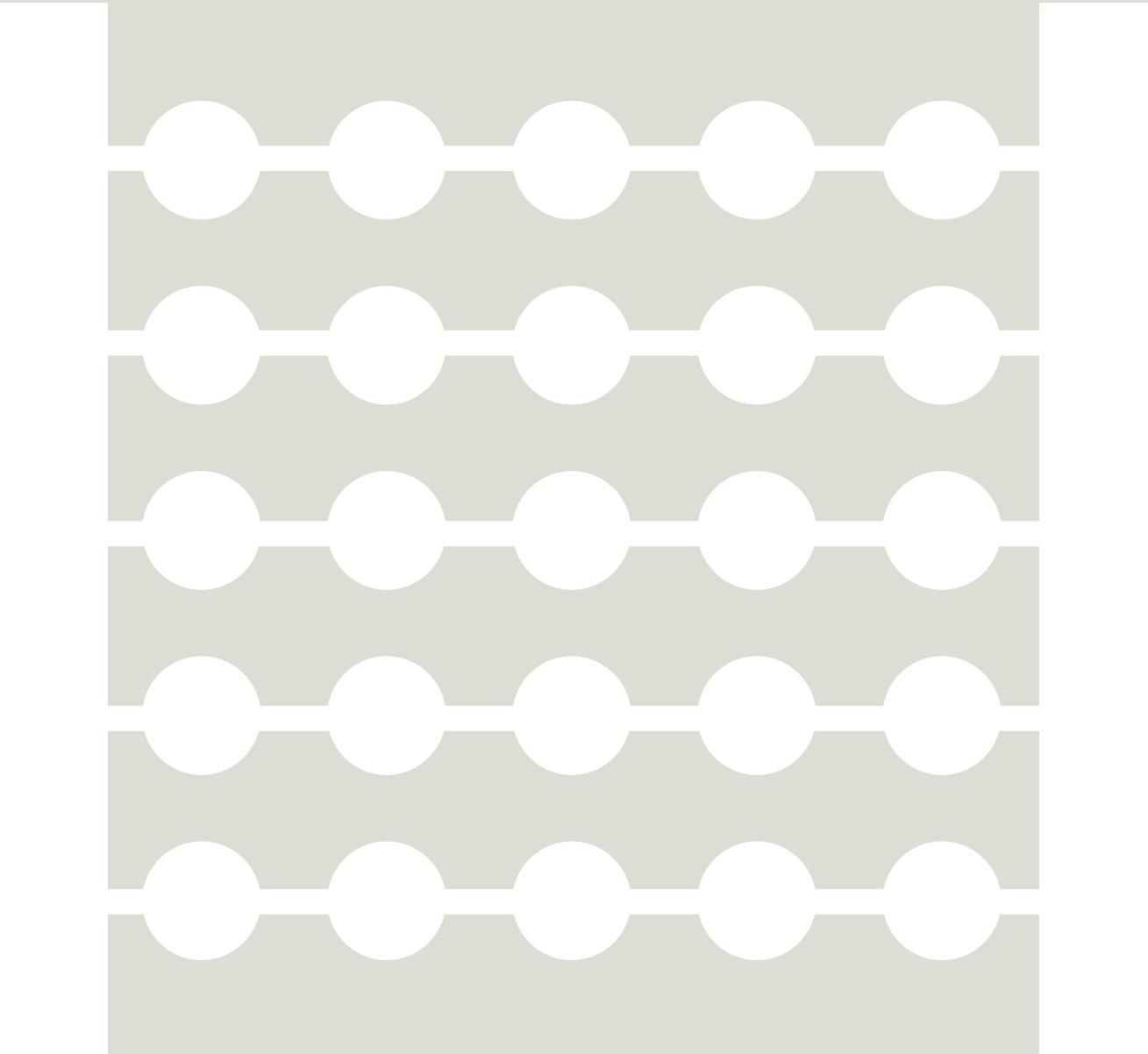
Yongala Preschool
\$1,347
Extending social inclusion through music
yongalapreschool.com.au

2014 Grants

COMMUNITY GRANTS (ONE-OFF AND MULTI-YEAR) *Continued*

Regional Resilience	Diversitat	Self Help Addiction Resource Centre	Culture & Heritage
Anam Cara House Colac	\$90,000	\$28,000	APHIDS Events
\$65,813	Empowering CALD communities for engagement with Disability Services in Barwon	Community support groups program	\$30,000
Day hospice volunteer support program	<i>diversitat.org.au</i>	<i>sharc.org.au</i>	Super North Massive
<i>anamcarahousecolac.org.au</i>			<i>aphids.net</i>
Bendigo Family & Financial Services	Echuca Neighbourhood House	Victorian Council of Social Service	Arts Centre Melbourne
\$70,170	\$30,000	\$30,000	\$79,100
Debt consolidation financial management program	Echuca East Community Garden	Governance and financial management support pilot program	Inner Beat
	<i>enh.org.au</i>	<i>vcoss.org.au</i>	<i>artscentremelbourne.com.au</i>
Brainlink Services	Leisure Networks Association	Woor-Dungin	The Australian Ballet School
\$20,000	\$50,000	\$90,000	\$30,000
Indigenous Acquired Brain Disorder (ABD) support program	Sportsaccess 2014–17	On the Line pilot	The Australian Ballet School art restoration and exhibition project
<i>brainlink.org.au</i>	<i>leisurenetworks.org</i>	<i>woor-dungin.com.au</i>	<i>australianballetschool.com.au</i>
Deakin University	Life Saving Victoria	Youthlaw	The Boite
\$46,428	\$30,000	\$30,000	\$18,875
Building advocacy justice alliances for offenders with mental impairment in Barwon South West	Before school swimming and water safety program	Improving outcomes for at-risk rural young Victorians	Boite Schools Chorus, East Gippsland
<i>deakin.edu.au</i>	<i>lifesavingvictoria.com.au</i>	<i>youthlaw.asn.au</i>	<i>boite.com.au</i>
	Nagambie HealthCare		Chunky Move
	\$26,900		\$15,000
	Let’s go outside: dementia support program		It Sounds Silly
	<i>nagambiehc.org.au</i>		<i>chunkymove.com</i>
			Community Music Victoria
			\$80,000
			Bringing Community Music to the Street
			<i>cmvic.org.au</i>

e.motion21	The National Theatre	Wantok Musik Foundation	Land and Environmental Stewardship
\$30,000	\$22,000	\$90,000	
Enhancing lives through collaboration and partnerships	Accredited training courses for vocational teachers	Capacity Building – development program	Beolite Village
<i>emotion21.org.au</i>	<i>nationaltheatre.org.au</i>	<i>wantokmusik.org</i>	\$60,000
	Somebody’s Daughter Theatre	Western Edge Youth Arts	Land and environmental stewardship in bushfire prone rural areas
	\$90,000	\$20,000	<i>beolitevillage.org</i>
	The Vulnerable Child – Greater Geelong and beyond	Scheherazade – Artistic excellence and meaningful social intervention	Merri Creek Management Committee
	<i>somebodysdaughtertheatre.com</i>	<i>westernedge.org.au</i>	\$87,932
	St Paul’s Cathedral Music Foundation	Wild@heART Community Arts	Habitat Heroes
	\$71,500	\$30,000	<i>mcmc.org.au</i>
	Establishment of the Girls’ Choir of St Paul’s Cathedral	Regional Victorian song writing for people with mental illness	Project Platypus Association
	<i>stpaulscathedral.org.au</i>	<i>wildatheart.org.au</i>	\$29,000
	SYN FM	Wombat Housing and Support Services	Building ecological resilience and farm productivity in the Upper Wimmera
	\$55,800	\$10,000	<i>platypus.org.au</i>
	The Youth Media Diversity Partnerships Program	Multicultural rooming house photography project	The Wilderness Society Victoria
	<i>syn.org.au</i>	<i>wombat.org.au</i>	\$30,000
	Victorian Aboriginal Child Care Agency Co Op		Central Victorian Biolinks Stage 3
	\$14,778		<i>wilderness.org.au</i>
	Possum skin project for Aboriginal kinship carers		
	<i>vacca.org</i>		
	Museum of Australian Democracy at Eureka		
	\$29,920		
	M.A.D.E: Telling Forgotten Stories		
	<i>made.org</i>		



Investments and Grants

A HISTORICAL PERSPECTIVE

On her death in 1951, the late Helen Macpherson Schutt (née Smith) left a bequest of £275,000 for the establishment of a charitable trust in perpetuity to benefit all Victorians.

The impact of this lasting legacy from Helen to the people of Victoria is exemplified in a summary of capital growth and grants over the now 63 years of the Trust’s operations.

The value of the corpus at 30 June 2014 was \$100.2 million, as reflected in the following table:

CORPUS INVESTMENT

YEAR ENDED JUNE	BOOK VALUE \$ 000's	MARKET VALUE \$ 000's
1952	550	–
1965	1,049	–
1975	3,270	–
1985	8,748	–
1995	23,388	–
2000	41,046	49,700
2005	64,792	78,189
2006	69,230	90,947
2007	76,828	108,645
2008	83,138	96,889
2009	82,033	76,640
2010	86,318	83,842
2011	84,162	89,516
2012	78,322	79,809
2013	81,867	89,966
2014	84,607	100,217

GRANTS

Grants approved from the income earned on these investments have been:

FIVE YEARS ENDED	\$ 000's
1960	98
1965	59
1970	93
1975	400
1980	1,324
1985	3,382
1990	6,917
1995	11,556
2000	9,883
2005	20,484
2010	30,389

YEARS ENDED	\$ 000's
2006	4,649
2007	4,400
2008	5,725
2009	10,506
2010	5,109
2011	5,523
2012	5,536
2013	3,159
2014	6,131
TOTAL GRANTS	104,934

Investment Review

The objectives of the Helen Macpherson Smith Trust’s investment activities are twofold: to achieve long-term appreciation of the capital value of the corpus, and to generate sufficient income to fund the annual grant giving program and operating expenses. Long-term growth in the value of the corpus is essential if the Trust is to serve Victoria’s communities as well in the future as it has in the past.

Investment functions at HMSTrust are controlled by the Investment Committee, comprising a sub-group of Trustees, external consultants, the Chief Executive and an experienced Investment Executive. In the past year the Committee undertook a major review of the Investment Policy Statement, the document that sets out the Trust’s investment objectives, risk tolerance, strategic asset allocation and portfolio guidelines. This review re-confirmed the Committee’s long-standing approach to investment, which is characterised by a preference for growth assets, particularly Australian equities. The review did, however, introduce greater precision where needed as well as some minor changes to the asset allocation framework.

FY2014 was again a favourable year for investors with equity markets delivering strong gains, fuelled by continued stimulatory monetary policy and modest improvement in global economic growth. For the year, including dividends, the Australian ASX200 index rose 17% and the MSCI World Index (in A\$) rose 21%. Interest rates in most developed countries remained close to zero, while in Australia the Reserve Bank cut the official interest rate to a record low 2.50% in August 2013. Commodity prices continued to decline during the year as mine expansions led to these markets becoming well-supplied against a backdrop of more modest growth in Chinese demand. Uncharacteristically the Australian dollar defied this trend, and though volatile, actually rose 3% over the year, supported by relatively higher interest rates.

HMSTrust’s strategic asset allocation is shown in the table below. The Investment Committee believes this mix of assets will achieve the desired outcome of growing the corpus in real terms well into the future. Over shorter time frames, the Committee might adjust the exposure to each asset class within allowed ranges based on its assessment of the relative attraction of each class. The final column shows the Trust’s asset allocation at the close of the financial year. The most significant change over the year was the diversification of the portfolio’s equity exposure by the introduction of international shares.

ASSET CLASS	STRATEGIC WEIGHT	MIN.	MAX.	30 JUNE 2014 WEIGHT
Australian shares	70%	50%	90%	75%
International shares	15%	0%	30%	15%
Australian property	5%	0%	20%	3%
GROWTH ASSETS	90%			93%
Australian bonds	5%	0%	25%	0%
International bonds	0%	0%	10%	0%
Cash	5%	0%	50%	7%
DEFENSIVE ASSETS	10%			7%

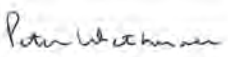
Over FY2014 HMSTrust performed satisfactorily against its investment objectives. In terms of income, the objective was to generate a minimum of \$4.0 million after deduction of all operating expenses. This target will be increased in line with inflation in future years. In FY2014 \$5.1 million was generated, well ahead of the benchmark.

The target for capital appreciation is to match or exceed the return of the strategic asset allocation. This is the return that would have been achieved if each asset class was held at the strategic asset allocation weighting, and the return of each asset class equalled its specific index return (eg. the UBS Bank Bill Index in the case of the cash asset class). In FY2014 the corpus generated a return of 16.4%, slightly less than the benchmark’s 16.7%, but nevertheless a strong return well ahead of inflation.

Income generated from the corpus is transferred to a separate income account until it is used to meet operating expenses or is distributed as grants. The investment objective of this portfolio is to generate a return greater than the UBS Bank Bill Index. Over FY2014 the return was 4.37%, comfortably ahead of the benchmark’s 2.68%.

Turning to the year ahead, the outlook for financial markets remains positive, as long as central banks continue to fear weak economic growth more than inflation and maintain highly accommodative monetary policy. After the very strong price gains in equity markets since early 2012 (around 35% in Australia), shares are now fairly valued rather than cheap, meaning the risk-reward trade-off is not as attractive as it once was. But with interest rates at extremely low levels there will continue to be demand for equities and other risk assets from those seeking higher yields. The biggest threat would be an unexpectedly rapid policy tightening.

Finally, the Investment Committee would like to record the valuable contribution of consultants, Mr Richard Sinclair and Mr Tom Cameron, who retired at the end of this financial year. Both served HMSTrust with distinction over the past three years.



Peter Wetherall
Investment Executive

Investment Committee

Trustees

Darvell M Hutchinson AM
Chairman

The Hon Rod Kemp

Dr Philip Moors AO

Catherine Walter AM
(appointed 17 September 2014)

HMSTrust Executive

Lin Bender AM

Peter Wetherall

External Advisers

Thomas Cameron
(retired 30 June 2014)

Richard Sinclair
(retired 30 June 2014)

Financial Summary

STATEMENT OF SURPLUS OR DEFICIT AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2014			
		2014 \$	2013 \$
REVENUE	Franked dividends	3,681,962	4,175,440
	Unfranked dividends	315,908	295,667
	Imputation credits on dividends	1,244,051	1,767,720
	Foreign income	322,707	-
	Interest income	495,083	574,456
	Call option premiums	-	133,684
	Other income	80,206	224,274
		6,139,917	7,171,241
EXPENSES	Employee and trustee benefits	(682,571)	(850,618)
	Depreciation and amortisation	(88,922)	(99,929)
	Impairment of building ¹	(296,250)	-
	Legal expenses	(51,699)	(23,056)
	Other operating expenses	(353,357)	(425,667)
		(1,472,799)	(1,399,270)
OPERATING SURPLUS		4,667,118	5,771,971
Grants approved during year		(6,131,277)	(3,159,240)
(DEFICIT) / SURPLUS FOR YEAR		(1,464,159)	2,612,731
Other comprehensive income	Financial assets at fair value	10,213,991	9,552,372
TOTAL COMPREHENSIVE INCOME		8,749,832	12,165,103
	Attributable to Capital Account	9,550,942	9,356,684
	Attributable to Income Account	(801,110)	2,808,419
		8,749,832	12,165,103

¹ An independent valuation of 27 Windsor Place led to a write down of the building.

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2014			
		2014 \$	2013 \$
ACCUMULATED FUNDS	Retained surplus	89,016,636	87,982,471
	Financial assets at fair value through other comprehensive income reserve	15,911,921	8,196,254
		104,928,557	96,178,725
REPRESENTED BY:			
CURRENT ASSETS	Cash and cash equivalents	9,316,036	6,785,827
	Trade and other receivables	3,195,363	3,054,333
		12,511,399	9,840,160
NON-CURRENT ASSETS	Other financial assets	96,398,263	88,128,842
	Property, plant and equipment	2,660,186	3,019,704
	Intangibles	64,823	27,545
		99,123,272	91,176,091
TOTAL ASSETS		111,634,671	101,016,251
CURRENT LIABILITIES	Trade and other payables	747,353	92,173
	Grants approved but unpaid	5,934,541	4,738,190
	Employee benefits	22,984	7,163
		6,704,878	4,837,526
NON-CURRENT LIABILITIES	Employee benefits	1,236	-
		1,236	-
TOTAL LIABILITIES		6,706,114	4,837,526
NET ASSETS		104,928,557	96,178,725
	Attributable to Capital Account	100,216,658	89,965,716
	Attributable to Income Account	4,711,899	6,213,009
		104,928,557	96,178,725

Trustees

Chairman

Darvell M. Hutchinson AM

FCA, FCPA, FAICD, ACIS, Hon LLD (Mon)
Retired as chairman on 1 August 2014

Darvell was appointed a trustee in 1964 and was chairman from 1969 until he stepped down in August 2014. He retires as a trustee at the annual meeting in November 2014. A chartered accountant, he was the national chairman of PKF Chartered Accountants, retiring in 1987 to focus on the management of HMSTrust. Over the years he has been a director of several public companies and numerous not-for-profits and other philanthropic foundations.

Trustees

Dr Philip Moors AO

BSc Hons (ANU), PhD (Aberdeen)
Appointed Chairman on 1 August 2014

Philip succeeded Darvell Hutchinson as chairman of HMSTrust in August. He is a former director and chief executive of the Royal Botanic Gardens Melbourne, and a former director of the Royal Australasian Ornithologists Union. He is a current member of the Council of La Trobe University.

Frances Awcock AM

BA (Melb), Dip Lib (RMIT),
Hon PhD (RMIT)
Appointed trustee in 2007

Frances is the former state librarian and chief executive of the State Library of Victoria, director of the State Library of South Australia and executive director of the National Book Council. She has been a director of numerous organisations. She is a current director of the Macpherson Smith Rural Foundation.

The Hon Rod Kemp

BComm (Melb)
Appointed trustee in 2010

Rod retired as a senator for Victoria in 2008 after a long career in federal parliament as a minister in all four Howard governments. He is currently the chairman of the Institute of Public Affairs, and a board member of the Sport Australia Hall of Fame and of Melbourne Scots.

Winsome McCaughey AO

BA (Melb)
Appointed trustee in 2010

Winsome is a former executive director of the Australian Business Arts Foundation (AbaF), CEO of Australia New Zealand Food Authority, Greening Australia and Community Child Care Association and served as Lord Mayor of Melbourne in 1988-89. She was a senior strategic advisor at the University of Melbourne and is currently a director of the Macpherson Smith Rural Foundation.

Keith Smith

BA (Hons) (Lond), MSc (LSBU)
Appointed trustee in 2007

Keith is Helen Macpherson Smith's great nephew and is based in London. He is a consultant working with non-profits and charities, and has assisted the boards, directors and senior managers of over 80 national and international charities. He has served as a trustee of seven charities ranging from Oxfam to his village hall.

Catherine Walter AM

LLB Hons (Melb), LLM (Melb),
MBA (Melb)
Appointed trustee in 2014

Catherine has been a company director for more than 20 years and currently chairs Federation Square and is a director of the Reserve Bank's Payment Systems Board, Australian Foundation Investment Company, Victorian Funds Management Corporation, the Walter & Eliza Hall Institute of Medical Research, VicForests and Victorian Opera.

Further biographical information about the trustees can be found on hmstrust.org.au

FRONT COVER

Deborah Cheetham and Darvell Hutchinson in front of the tapestry, Dulka Warngiid (Land of All), Melbourne Recital Centre

Dulka Warngiid (Land of All)
2007

Commissioned for Melbourne Recital Centre by the Hugh Williamson Foundation and realising Dame Elisabeth Murdoch's long-held wish, the Australian Tapestry Workshop transformed the painting Dulka Warngiid (Land of All), a significant contemporary Indigenous work held by the National Gallery of Victoria, into a monumental new artwork.

The 6.1 metre-long tapestry is a replica of the same-size collaborative work by seven women artists from Bentinck Island, in the Gulf of Carpentaria. They say of their work, "We each painted our country area which was special for us. Our painting is all of our country. That's what the title means – country, place, land – land of all. We really enjoyed doing it as a group. We are very proud of our big painting."

Bentinck Island artists:

Mirdidingkingathi Juwunda
Sally Gabori

Warthadangathi Bijarrb
Ethel Thomas

Kuruwarriyingathi Bijarrb
Paula Paul

Rayarriwarrtharrbayingat
Amy Loogatha

Birmuyingathi Maali
Netta Loogatha

Thunduyingathi Bijarrb
May Moodoonuthi

Wirrngajingathi Bijarrb
Dawn Naranatjil

Australian Tapestry
Workshop weavers:

Amy Cornall

Rebecca Moulton

Cheryl Thurnton

LOCATED

Melbourne Recital Centre
foyer

MEDIUM

Woollen cotton yarn
on cotton warp thread

FORMAT

Woven tapestry

SIZE

6.1 metres x 1.95 metres



Helen Macpherson Smith Trust



Helen Macpherson Smith Trust

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